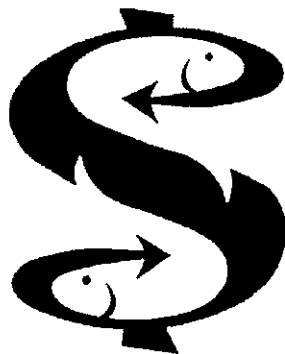


CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA



ANNUAL REPORT  
FOR THE FISCAL YEAR ENDED JUNE 30, 2013

Amended: May 15, 2014

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CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
ANNUAL REPORT FOR STATE FISCAL YEAR 2013

**INTRODUCTION**

The Louisiana Department of Environmental Quality (LDEQ) is a department within the Executive Branch of Government for the State of Louisiana. In compliance with the U.S. Environmental Protection Agency (EPA) rules and regulations and federal grant requirements, the LDEQ submits the Clean Water State Revolving Fund (CWSRF) Annual Report for the State's fiscal year ending June 30, 2013 (FY13). This report describes how the LDEQ has met the goals and objectives identified in the 2013 Intended Use Plan (IUP) and our grant agreement.

The Financial Services Division (FSD) and the Business and Community Outreach and Incentives Division (BCOID) within LDEQ are responsible for administering the CWSRF program in the State of Louisiana. The CWSRF provides assistance to municipalities in the planning and development, financing and implementation of wastewater improvements infrastructure. Engineering oversight, design review, inspection services, environmental assessment services, and program administration are provided by the BCOID. Grant management, loan coordination and all accounting functions are provided by the FSD. All efforts are directed toward improving water quality by assisting communities to meet established effluent limits and achieve the goals of the Clean Water Act.

**EXECUTIVE SUMMARY**

Since inception of the program in 1988, the CWSRF has been awarded 24 federal grants from EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Act, as amended in 1987 and require matching funds from the state. As of June 30, 2013, the EPA has awarded grants of \$409,742,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$401,584,349 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$76,837,527 (Note 7).

The LDEQ has provided its required state match on Federal grant awards with State General Fund appropriations, Capital Outlay appropriations, tobacco settlement funds and bond proceeds.

Under the terms of the federal capitalization grants to the LDEQ, four percent (4%) of the award is allocated to fund the administrative costs of operating the CWSRF program. At June 30, 2013, a balance of \$11,874,900 (note 8) in unexpended 4% funds was available for administration. Also, an administrative fee of 0.5% is assessed on all outstanding loan balances. These fees are collected and held outside the CWSRF to administer the program.

The LDEQ operates the CWSRF as a direct loan program where Federal and State monies are lent directly to municipalities.

# CLEAN WATER STATE REVOLVING FUND\_\_\_\_\_

## GOAL STATEMENTS

### A. Long-Term Goals

The CWSRF continues to maintain long-term goals to meet water quality standards and ensure the long-range integrity of the fund.

**Goal 1: Provide low-cost financing for important water quality projects while maintaining the perpetuity of the CWSRF.**

The LDEQ finalized 12 municipal loan projects at an interest rate of .95% in FY13

**Goal 2: Promote and advance wastewater treatment facility improvements in order to meet the requirements of the CWA through compliance assistance. Provide financial assistance to municipalities and other eligible recipients in pursuing statewide compliance with Federal and State water quality standards, assist borrowers in complying with the enforceable requirements of the CWA and to reach the goal of eliminating discharge of pollutants into the State's waters.**

The LDEQ continues exhaustive outreach efforts to reach communities across the state in order to promote the CWSRF program as a means of assistance available to them in maintaining compliance with the Clean Water Act. These outreach efforts included meeting with mayors and local elected officials in the state in their respected communities, informing them of the CWSRF program.

To ensure that the benefits of the CWSRF program are felt statewide, the LDEQ evaluates geographical diversity along with compliance issues of our municipalities. The LDEQ also targets projects where there is an opportunity to eliminate any eminent threats to human health and the environment or areas that have direct or indirect impacts to impaired waterways identified on the EPA approved 2006 Louisiana Water Quality Integrated Report.

The LDEQ closed 12 loans in FY13 totaling \$91,856,500. These projects were spread over 10 parishes and 12 different municipalities. By utilizing this comprehensive evaluation and funding structure, the LDEQ is able to distribute funding to qualified recipients across the state and make widespread advances in achieving compliance with Federal and State water quality standards.

**Goal 3: Expand CWSRF accessibility by creating financial assistance programs that address nonpoint source control and other nontraditional CWSRF projects.**

The LDEQ continues to expand accessibility through outreach and education regarding the benefits of nonpoint source improvements and other nontraditional projects. The LDEQ has presented this information at numerous conventions throughout the

year. The LDEQ is currently working with the Town of Grand Isle and the Winn Parish government to implement two non-point source projects.

B. Short-Term Goals

The LDEQ will pursue the following short-term goals in an effort to continually improve the CWSRF program:

**Goal 1: Provide \$1 million in principal forgiveness to communities that could not otherwise afford the project.**

The LDEQ has awarded \$1,519,430 in principal forgiveness to four municipalities.

**Goal 2: Fund green infrastructure, water, and energy efficiency and environmentally innovative projects in an amount that is at least twenty percent of the capitalization grant.**

The LDEQ has allocated monies to several municipalities to fund green infrastructure, water, and energy efficiency and environmentally innovative projects. The LDEQ Engineers are working rapidly to obtain all required documentation from these municipalities to finalize these loan projects.

**Goal 3: Expedite project development and construction by encouraging recipients to begin construction within one year of placement in the Intended Use Plan.**

The LDEQ works with applicants and their representatives to ensure project progression. LDEQ has set internal deadlines to ensure documents are reviewed in a timely manner so that projects may proceed as expeditiously as possible. LDEQ staff also engages applicants in conversation to monitor progression toward construction and to offer assistance in accomplishing their goals.

**Goal 4: Review the Operating Agreement and update as applicable before June 30, 2013.**

The Operating Agreement was updated on February 8, 2013.

**Goal 5: Provide outreach to municipalities across the state of Louisiana.**

The LDEQ staff participated in the annual conferences for the Louisiana Police Jury Association meeting and the Louisiana Municipal Association by displaying a booth to promote the CWSRF to local communities. The LDEQ also works with Rural Utilities, Community Block Grants, and the Governor's Office of Rural Developments, jointly funding projects throughout the state.

**Goal 6: Participate in the Louisiana Waste Water Joint Funding Committee (LWWJFC).**

## CLEAN WATER STATE REVOLVING FUND \_\_\_\_\_

In FY13, the LWWJFC met 6 times and reviewed applications received by all participating agencies. Through sharing of application and the pursuit of joint funding efforts, participating agencies were able to better utilize available funding to best serve the state. We believe that working in unison with the other loan programs will also offer further promotion of our program that will result in future loans and help to sustain the new increased pace of LDEQs CWSRF program.

### **Goal 7: Close at least 8 loans totaling more than \$80 Million.**

In FY13, the LDEQ finalized 12 municipal loan projects totaling \$91,856,500.

### **Goal 8: Apply for the FFY 2013 Capitalization Grants in SFY 2013.**

LDEQ applied for FFY 2013 Grant, but due to sequestration in Congress it wasn't awarded until July 19, 2013.

### **Goal 9: Issue a Revenue Bond to provide matching funds for Federal Capitalization Grants as necessary**

The LDEQ issued two Revenue Bonds in FFY13. One in the amount of \$3,200,000 on July 25, 2012, and \$3,000,000 on June 13, 2013 to provide matching funds for Federal capitalization grants.

## **DETAILS OF ACCOMPLISHMENTS**

### **A. Fund Financial Status**

1. Loans Awarded - The LDEQ finalized 12 loans totaling \$91,856,500.
2. Binding Commitments - The LDEQ signed 12 binding commitments in FY13 totaling \$91,856,500.
3. Sources of Funds - A total of \$24,086,752 (Note 7) in grant revenues was drawn and made available to the LDEQ during FY13. This revenue was drawn from CS-220002-10 and 2W96694101-2, CS-220002-11, and CS-220002-12. The remaining grant balance for FY13 is \$8,158,574. (note 7). Other funds available in FY13 were \$86,557,784 from principal repayments (exhibit 2), \$607,205 interest earned on cash in state treasury and \$3,378,085 interest on outstanding loan balances.
4. Expenses of the CWSRF – The LDEQ incurred total administrative expenses of \$861,179 in FY13.

B. Assistance Activity

Exhibits 1 through 3 illustrate the assistance level and financial activity of the CWSRF since inception of the program.

Exhibit 1A shows a list of loans that have closed by the CWSRF program. Exhibit 1B provides data on the State's binding commitment requirements. Exhibit 2 shows principal collections from borrowers during FY13, and finally exhibit 3 shows disbursements made during FY13 to loan projects for design and construction.

C. Provision of the Operating Agreement / Conditions of the Grant

The LDEQ agreed to several conditions in the Operating or Grant Agreements. The following conditions have been met and are self-explanatory:

1. Agreement to Accept Payments
2. State Laws and Procedures
3. Use of the ACH and ASAP
4. Annual Audit
5. Annual Report
6. Annual Review

The following conditions are described more fully below:

1. Provide a State Match

Since inception of the program in 1988, the CWSRF has been awarded 24 federal grants from EPA. As of June 30, 2013, the EPA has awarded grants of \$409,742,923 to the LDEQ, which includes \$15,000 of in kind dollars and \$43,081,400 of American Recovery and Reinvestment Act (ARRA) dollars. Of total grant amounts awarded, \$401,584,349 has been drawn for loans and administrative expenses. The LDEQ has provided matching funds of \$76,837,527 (Note 7).

In FY95, Louisiana received EPA approval to issue up to \$15,000,000 in state match revenue bonds secured by revenues of the CWSRF. This state match financing arrangement was similar to a letter of credit in that bond funds were available to be drawn as needed. Bond funds are immediately deposited into the CWSRF fund when drawn. In FY02 the state set up bonds of up to \$12,000,000 that were issued as state match. A third bond agreement was established in FY07 for \$10,000,000, amended in FY10 to \$20,000,000, and amended in FY12 to \$25,000,000 of which \$6,200,000 were issued during FY13. As of June 30, 2013, \$50,083,941 (Note 7) in net proceeds from these bond issues was deposited into the fund as state match. No liability exists for these bonds as of June 30, 2013.

The LDEQ has deposited sufficient cash into the CWSRF to meet its proportionate share

## CLEAN WATER STATE REVOLVING FUND \_\_\_\_\_

prior to accessing grant monies made available through the Federal ACH. The cumulative amount deposited into the CWSRF for State Match is \$76,837,527 (Note 7).

### 2. Binding Commitments With-in One Year

The LDEQ met its binding commitment requirement of this reporting period. At the end of this reporting period, actual cumulative commitments are \$885,104,682, and required cumulative commitments are \$473,047,108. The LDEQ has not only met 120% binding commitment requirement per the EPA capitalization grant agreement, but has exceeded the 120% requirement by an additional 479%. In effect, LDEQ's binding commitment for FY13 was 599%. This cumulative excess totals \$412,057,574 of actual binding commitments over required binding commitments. Exhibit 1B provides information on binding commitment activity.

### 3. Timely and Expeditious Expenditures

The LDEQ disbursed all cash draws and other available CWSRF funds in a timely and expeditious manner. The LDEQ is monitoring projects to ensure timely initiation of operations in accordance with the established schedules.

### 4. First Use of Funds for Enforceable Requirements

The first use requirements have been met. All National Municipal Projects in Louisiana are in categories identified in 40 CFR 35.3135(e) (3). In the event that any of the National Municipal Projects are no longer in compliance, and the equivalency requirements have not been met for all capitalization grants, then such projects shall be offered assistance through the CWSRF process before other projects.

### 5. Compliance with Title II Requirements

All projects in the Exhibit 1A followed by an asterisk meet equivalency requirements. Since the inception of the program twenty-one loans totaling \$79,998,000 were funded as equivalency projects that meet the Title II requirements. All Title II requirements have been met, and Title II is no longer applicable. The last Title II equivalency project was funded June 1995.

### 6. Disadvantaged Business Enterprises (DBE) Requirements

The LDEQ monitors all loan recipients for compliance with DBE fair share efforts. The BCOID reviews all construction contracts prior to award to insure compliance with the six affirmative action steps and requires that contractors furnish the LDEQ with a copy of all DBE subcontracts.

This requirement is emphasized to the loan recipients in pre-construction conference and also in the instructions for processing pay requests. DBEs usually represent small businesses that are sub-contracted to perform smaller jobs. In FY13, 28 sub-agreements for construction services from larger contractors were awarded to DBEs.



Additionally, the LDEQ provides current website links to the Louisiana Department of Transportation and Development's Unified Certification Program which contains a current listing of DBEs in the state.

7. Other Federal Authorities

The LDEQ and all recipients of CWSRF funds are required to comply with applicable Federal authorities and regulations. Completed loan agreements include these federal assurances.

8. State Environmental Review Process (SERP)

The LDEQ conducts environmental reviews in accordance with the SERP on all projects submitted for funding. There were 16 environmental reviews finalized in FY13.

9. Davis – Bacon

The LDEQ monitors all loan recipients for compliance with Davis – Bacon (DB) requirements. The BCOID reviews all construction contracts prior to award to insure compliance with the DB requirements and requires that contractors post required information and furnish the LDEQ with a copy of all payroll information and interviews. This requirement is emphasized to the loan recipients in pre-construction conference and also in the instructions for developing Plans and Specification documents.

10. Cash Draw and Disbursement Schedule/Commitment

Generally, loan disbursements are made by drawing Federal funds into the CWSRF before the payment is made to the local municipality. Administrative costs are paid by the LDEQ and then recovered after the administrative charges are totaled for a particular month. Typically, at the end of a fiscal year, LDEQ may have (1) accumulated some administrative expenses and not been reimbursed from ACH and in other cases, (2) disbursed funds to municipalities and not been reimbursed from ACH, and (3) received payment requests for projects, but have not disbursed the funds. At the end of FY13 \$410,861 (Note 3) was due from the Federal ACH because of these timing differences. These matters are reconciled within the following accounting month.

11. Accounting and Auditing Procedures

The State of Louisiana requires the LDEQ to utilize the Integrated Statewide Information System (ISIS), a comprehensive financial management system. ISIS has been designed to meet the common accounting, management, and informational needs of all departments and branches of Louisiana State Government, including the central fiscal control agencies. ISIS provides accounting, reporting, procedures, forms, cash and budgetary control over all financial transactions including the financial operations of the CWSRF program and other federal programs.

## CLEAN WATER STATE REVOLVING FUND \_\_\_\_\_

Beginning in FY06, the LDEQ began utilizing program manager software which tracks all aspects of the CWSRF. Program Manager also provides numerous financial and tracking reports, as well as billing and forecasting functions. In 2013 LDEQ transitioned to LGTS which moves the Program Manager system from Access Tables to Oracle tables.

All financial transactions including accounting, fiscal and audit procedures conform to Generally Accepted Accounting Standards as promulgated by the Governmental Accounting Standards Board. For the fiscal year ending June 30, 2013, the LDEQ has contracted with Pinell & Martinez, LLP to have a financial and compliance audit conducted on its CWSRF program. A report with an opinion on the financial statements, a report on internal controls, and a report on compliance with the Title VI of the Clean Water Act will be available subsequent to the end of the fiscal year.

Loan recipients are required to maintain adequate financial records in accordance with accounting principles generally accepted in the United States, and to make these records available to the LDEQ and EPA. As required by State law, recipients must have an audit conducted on their books and accounts by an independent firm of certified public accountants. These audited financial statements are then submitted to the LDEQ.

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND

Statement of Net Assets  
For the Fiscal Year Ended June 30, 2013

|  | <u>Loan Program<br/>Fund</u> | <u>Administratio<br/>n Fund</u> | <u>Total</u>          | <u>2012</u>           |
|--|------------------------------|---------------------------------|-----------------------|-----------------------|
| <b>ASSETS</b>                            |                              |                                 |                       |                       |
| Current assets:                          |                              |                                 |                       |                       |
| Cash and cash equivalents                | \$ 317,407.700               | \$ 17,297.048                   | \$ 334,704.748        | \$ 269,211.992        |
| Loan interest receivable                 | 395.767                      | -                               | 395.767               | 894.664               |
| Loan fees receivable                     | -                            | 199,048                         | 199,048               | 211.514               |
| Interest due from state treasury         | 55.406                       | 3,019                           | 58.425                | 41.518                |
| Due from Environmental Protection Agency | 768,516                      | -                               | 768,516               | 189,790               |
| Due from other funds                     | 324,041                      | 517,107                         | 841,148               | 236,136               |
| Loans receivable-current portion         | 17,186,897                   | -                               | 17,186,897            | 21,097,973            |
|  | <u>336,138,327</u>           | <u>18,016,222</u>               | <u>354,154,549</u>    | <u>\$ 291,883,587</u> |
| <b>NonCurrent Assets</b>                 |                              |                                 |                       |                       |
| Loans receivable                         | 174,224,557                  | -                               | 174,224,557           | 208,732,268           |
|  | <u>510,362,884</u>           | <u>18,016,222</u>               | <u>528,379,106</u>    | <u>500,615,855</u>    |
| <b>LIABILITIES</b>                       |                              |                                 |                       |                       |
| Accounts payable                         | \$ -                         | \$ 20,212                       | \$ 20,212             | \$ 103,352            |
| Due to other state agencies              | -                            | 98,466                          | 98,466                | 66,690                |
| Due to other funds                       | 517,107                      | 324,041                         | 841,148               | 236,136               |
|  | <u>517,107</u>               | <u>442,719</u>                  | <u>959,826</u>        | <u>406,178</u>        |
| <b>NET POSITION</b>                      |                              |                                 |                       |                       |
| Unrestricted                             | <u>\$ 509,845,777</u>        | <u>\$ 17,692,181</u>            | <u>\$ 527,419,280</u> | <u>\$ 500,209,677</u> |

The accompanying notes are an integral part of this statement.

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND

Statement of Revenues, Expenses, and Changes in Fund Net Assets  
For the Fiscal Year Ended June 30, 2013

|  | Loan Program<br>Fund  | Administration<br>Fund | Total                 | 2012                  |
|--|-----------------------|------------------------|-----------------------|-----------------------|
| <b>OPERATING REVENUES</b>  |                       |                        |                       |                       |
| Interest earned on loans receivable  | \$ 2,879,188          | \$ -                   | \$ 2,879,188          | \$ 5,937,740          |
| Administrative fees from loans receivable  | -                     | 947,736                | 947,736               | 1,176,172             |
| Program Administration fees from<br>Environmental Protection Agency                | 691,604               | -                      | 691,604               | 622,483               |
|  | <u>3,570,792</u>      | <u>947,736</u>         | <u>4,518,528</u>      | <u>7,736,395</u>      |
| <b>OPERATING EXPENSES</b>  |                       |                        |                       |                       |
| Salaries and related expenses  | 485,720               | 19,410                 | 505,130               | 526,597               |
| Operating expenses and supplies  | 48,626                | 25,712                 | 74,338                | 163,658               |
| Administrative expenses  | 295,611               | 11,813                 | 307,424               | 245,078               |
|  | <u>829,957</u>        | <u>56,935</u>          | <u>886,892</u>        | <u>935,333</u>        |
| <b>OPERATING INCOME</b>  | <u>2,740,835</u>      | <u>890,801</u>         | <u>3,631,636</u>      | <u>6,801,062</u>      |
| <b>NON-OPERATING REVENUES (EXPENSES)</b>   |                       |                        |                       |                       |
| Environmental Protection Agency capitalization grant-<br>principal forgiveness     | 503,060               | -                      | 503,060               | 31,839                |
| Principal forgiveness  | (503,060)             | -                      | (503,060)             | (31,839)              |
| Environmental Protection Agency ARRA capitalization<br>grant-principal forgiveness | 182,965               | -                      | 182,965               | 2,481,160             |
| Principal forgiveness-ARRA   | (182,965)             | -                      | (182,965)             | (2,481,160)           |
| Interest earned on cash in state treasury  | 607,205               | 33,033                 | 640,238               | 548,396               |
| Bond issuance costs, interest, and fees  | (39,030)              | -                      | (39,030)              | (35,213)              |
|  | <u>568,175</u>        | <u>33,033</u>          | <u>601,208</u>        | <u>513,183</u>        |
| Income before capital contributions  | <u>3,309,010</u>      | <u>923,834</u>         | <u>4,232,844</u>      | <u>7,314,245</u>      |
| <b>CAPITAL CONTRIBUTIONS</b>   |                       |                        |                       |                       |
| Environmental Protection Agency capitalization grant                               | <u>22,976,759</u>     | <u>-</u>               | <u>22,976,759</u>     | <u>28,983,795</u>     |
| <b>Change in Net Position</b>  | <u>26,285,769</u>     | <u>923,834</u>         | <u>27,209,603</u>     | <u>36,298,040</u>     |
| Net position, beginning of year  | 483,560,008           | 16,649,669             | 500,209,677           | 463,911,637           |
| <b>Net position, end of year</b>   | <u>\$ 509,845,777</u> | <u>\$ 17,573,503</u>   | <u>\$ 527,419,280</u> | <u>\$ 500,209,677</u> |

The accompanying notes are an integral part of this statement.

CLEAN WATER STATE REVOLVING FUND  
DEPARTMENT OF ENVIRONMENTAL QUALITY  
STATE OF LOUISIANA  
PROPRIETARY FUND-ENTERPRISE FUND

Statement of Revenues, Expenses, and Changes in Fund Net Assets  
For the Fiscal Year Ended June 30, 2013

|   | Loan Program<br>Fund  | Administration<br>Fund | Total                 | 2012                  |
|---|-----------------------|------------------------|-----------------------|-----------------------|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>   |                       |                        |                       |                       |
| Cash received from borrowers  | \$ 86,557,784         | \$ -                   | 86,557,784            | 34,130,640            |
| Loans disbursed   | (48,138,997)          | -                      | (48,138,997)          | (39,937,079)          |
| Loan interest received from borrowers   | 3,378,085             | -                      | 3,378,085             | 6,123,480             |
| Loan administration fees received from borrowers  | -                     | 960,202                | 960,202               | 1,170,068             |
| Program administration fees from Environmental Protection Agency                        | 523,739               | -                      | 523,739               | 700,189               |
| Receipts (disbursements) from other funds   | 429,202               | (429,202)              | -                     | -                     |
| Payments to employees   | (485,720)             | (19,410)               | (505,130)             | (526,597)             |
| Payments to vendors   | (205,335)             | (18,833)               | (224,168)             | (347,076)             |
| Payments for administrative expenses  | (295,611)             | (11,813)               | (307,424)             | (245,078)             |
| Receipts from other state agencies  | -                     | 98,466                 | 98,466                | 66,690                |
| Net cash provided by operating activities   | <u>41,763,147</u>     | <u>579,410</u>         | <u>42,342,557</u>     | <u>1,135,237</u>      |
| <b>CASH FLOWS FROM CAPITAL FINANCING ACTIVITIES</b>                                     |                       |                        |                       |                       |
| Funds received from Environmental Protection Agency capitalization grant                | 23,068,958            | -                      | 23,068,958            | 29,015,634            |
| Funds received from Environmental Protection Agency ARRA capitalization grant           | 182,965               | -                      | 182,965               | 2,456,075             |
| Principal forgiveness   | (503,060)             | -                      | (503,060)             | (31,839)              |
| Principal forgiveness - ARRA  | (182,965)             | -                      | (182,965)             | (2,456,075)           |
| Proceeds from sale of bonds   | 6,172,759             | -                      | 6,172,759             | 3,186,260             |
| Principal paid on bonds   | (6,200,000)           | -                      | (6,200,000)           | (3,200,000)           |
| Interest and fees paid on bonds   | (11,789)              | -                      | (11,789)              | (21,473)              |
| Net cash provided by operating activities   | <u>22,526,868</u>     | <u>-</u>               | <u>22,526,868</u>     | <u>28,948,583</u>     |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>   |                       |                        |                       |                       |
| Interest earned on cash in state treasury   | 590,744               | 32,587                 | 623,331               | 562,050               |
| Net cash provided by investing activities   | <u>590,744</u>        | <u>32,587</u>          | <u>623,331</u>        | <u>562,050</u>        |
| <b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>  | <u>64,880,759</u>     | <u>611,997</u>         | <u>65,492,756</u>     | <u>30,645,869</u>     |
| Cash and cash equivalents - beginning of year   | 252,526,941           | 16,685,051             | 269,211,992           | 238,566,123           |
| <b>CASH AND CASH EQUIVALENTS- END OF YEAR</b>   | <u>\$ 317,407,700</u> | <u>\$ 17,297,048</u>   | <u>\$ 334,704,748</u> | <u>\$ 269,211,992</u> |
| <b>RECONCILIATION OF OPERATING INCOME TO NET CASH PROVIDED BY OPERATING ACTIVITIES</b>  |                       |                        |                       |                       |
| Operating income  | \$ 2,740,835          | \$ 890,801             | \$ 3,631,636          | \$ 6,801,062          |
| Adjustments to reconcile operating income to net cash provided by operating activities: |                       |                        |                       |                       |
| (Increase) decrease in:   |                       |                        |                       |                       |
| Loans receivable  | 38,418,787            | 12,466                 | 38,431,253            | (5,812,544)           |
| Loan interest receivable  | 498,897               | -                      | 498,897               | 185,740               |
| Loan fees receivable  | -                     | -                      | -                     | -                     |
| Due from Environmental Protection Agency  | (167,865)             | (517,107)              | (684,972)             | 52,621                |
| Due from other funds  | (87,905)              | -                      | (87,905)              | (236,136)             |
| (Increase) decrease in:   |                       |                        |                       |                       |
| Accounts payable  | (156,709)             | 6,879                  | (149,830)             | (91,642)              |
| Due to other state agencies   | -                     | 98,466                 | 98,466                | -                     |
| Due to other funds  | 517,107               | 87,905                 | 605,012               | 236,136               |
|   | <u>\$ 41,763,147</u>  | <u>\$ 579,410</u>      | <u>\$ 42,342,557</u>  | <u>\$ 1,135,237</u>   |

The accompanying notes are an integral part of this statement.

### INTRODUCTION

The Louisiana Department of Environmental Quality (LDEQ) is a department of the State of Louisiana. LDEQ was created in accordance with Louisiana Revised Statute (R.S.) 30:2011 as a part of the executive branch of government. LDEQ is charged with environmental protection within the State of Louisiana.

The Clean Water State Revolving Fund (CWSRF) program was established pursuant to Title VI of the Clean Water Act, as amended in 1987 (the Act). The CWSRF program presently operates under R.S. 30:2301-2306 (Act 296 of the 2010 Regular Session of the Louisiana Legislature). This statute establish a state revolving loan fund capitalized by federal grants (Capitalization Grants for Clean Water State Revolving Funds, CFDA 66:458), by state funds when required or available, and by any other funds generated by the operation of the clean water revolving loan fund. LDEQ is authorized to engage in activities regarding the sums on deposit in, credited to, or to be received by the state revolving loan fund. The Financial Services Division and Business Community Outreach and Incentives Division within LDEQ are responsible for the operations of the CWSRF Program in the State of Louisiana. These divisions within LDEQ provide assistance to municipalities in the development, financing and implementation of wastewater treatment management plans and plants. Engineering oversight, design review and inspection services as well as environmental assessment services and program administration are provided by the Business Community Outreach and Incentives Division; and grant management, loan coordination and accounting functions are provided by the Financial Services Division on eligible wastewater treatment projects. All efforts are directed toward improving water quality by assisting communities in providing wastewater treatment processes that meet established effluent limits and achieve the goals of the Clean Water Act.

The CWSRF does not have any full-time employees. However, the time spent on the CWSRF by employees of the department is captured and the CWSRF subsequently reimburses LDEQ for their salaries and benefits and other operating expenses of the fund utilizing our current indirect cost rate.

### 1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

#### A. BASIS OF PRESENTATION

The accompanying financial statements have been prepared on the full accrual basis in accordance with accounting principles generally accepted in the United States of America as applied to governmental units. The Governmental Accounting Standards Board (GASB) is the accepted standard setting body for establishing governmental accounting principles and reporting standards. These principles are found in the *Codification of Governmental Accounting and Financial Reporting Standards*, published by the GASB. Management of the fund applies all GASB pronouncements as well as Financial Accounting Standards Board (FASB) statements and interpretations issued on or before November 30, 1989, unless those pronouncements conflict with or contradict GASB pronouncements. Management has elected to follow GASB statements issued after November 30, 1989, rather than FASB statements.

**B. REPORTING ENTITY**

GASB Codification Section 2100 establishes criteria for determining the governmental reporting entity and has defined the governmental reporting entity to the State of Louisiana. The accompanying financial statements represent activity of a fund of the State of Louisiana that is administered by LDEQ, a department within state government. The CWSRF is part of the primary government of the State of Louisiana.

Annually, the State of Louisiana issues a comprehensive annual report, which includes the activity contained in the accompanying financial statements. Those basic financial statements are audited by the Louisiana Legislative Auditor.

**C. FUND ACCOUNTING**

For purposes of this report, the CWSRF uses a single proprietary (enterprise) fund. Proprietary funds are used to account for operations that are (a) financed and operated in a manner similar to private business enterprises where the intent of the governing body is that the costs of providing goods or services to the general public, on a continuing basis, be financed or recovered primarily through user charges; or (b) where the governing body has decided that periodic determination of revenues earned, expenses incurred, and/or net income is appropriate for capital maintenance, public policy, management control, accountability, or other purposes.

**D. BASIS OF ACCOUNTING**

Basis of accounting refers to when revenues and expenses are recognized in the accounts and reported in the financial statements. Basis of accounting relates to the timing of the measurements made, regardless of the measurement focus applied. The transactions of the CWSRF are accounted for on a flow of economic resources measurement focus. With this measurement focus, all assets and liabilities associated with the operations are included on the Statement of Net Assets.

The CWSRF uses the accrual basis of accounting. Revenues are recognized in the accounting period when they are earned and expenses are recognized when the related liability is incurred.

Proprietary funds distinguish operating revenues and expenses from non-operating items. Operating revenues and expenses generally result from providing services and/or producing and delivering goods in connection with a proprietary fund's principal ongoing operations. The principal operating revenues of the CWSRF are federal funds and interest earnings. Operating expenses include the administrative expenses of the program and bond issuance and related costs. Any revenues and expenses not meeting this definition would be reported as non-operating revenues and expenses.

**E. BUDGETS AND BUDGETARY ACCOUNTING**

The CWSRF is budgeted annually by the Louisiana Legislature through the Ancillary Appropriations Act. The Ancillary Appropriations Act, Act 43 of the 2012 Regular Session as amended, authorized expenditures of \$45,000,000 for the loan program for fiscal year 2013 and allows the fund to retain resources to fund future loans and eligible program activities. Because the fund is an enterprise fund, a budgetary comparison is not required nor presented in the financial statements.

**F. LOANS RECEIVABLE**

The CWSRF is operated as a direct loan program. The program provides loans and other financial assistance to municipalities for the purpose of planning, constructing publicly owned treatment works, implementing nonpoint source pollution management programs, and developing and implementing estuary conservation and management plans.

The program lends federal and state monies directly to municipalities. For every \$5 provided by the federal government, the state is required to provide a matching share of \$1. The effective match share reflects a federal rate of 83.33% and a state rate of 16.67%. The federal share is received through grants made by the Environmental Protection Agency (EPA). Recycling of principal and interest repayments from borrowing municipalities allows the program to operate in perpetuity thereby benefiting other municipalities wishing to borrow in the future. Borrowers pay principal and interest directly to the loan program, and all monies are deposited directly to the program. Principal repayments can only be used to make additional loans to municipalities. Interest earnings on investments and loans can be used to make additional loans. In addition, with EPA approval, interest earnings on investments and loans are used to pay off revenue bonds sold to capitalize the program by providing state matching funds.

Loans made by the CWSRF must be made at or below market interest rate for a period not to exceed twenty years from the completion of the construction of a project approved by the department.

The CWSRF finance charge on new loans is stated in loan documents as a 0.45% interest rate plus a 0.50% administrative fee charged only on loan monies drawn. This rate was set by the Secretary of LDEQ on January 26, 2009.

As evidence of its obligations to pay principal and interest on the loans, each borrower must establish a dedicated source of revenue for repayment of the loan [33 USC 1383(d) (1) (C)]. For substantially all of these loans, the loan recipient issues bonds that are purchased by LDEQ, as administrator of the CWSRF, to secure the repayment of the principal loaned. Principal and interest on the bonds are paid to the CWSRF and upon repayment of the loan, the bonds are returned to the loan recipient. Minimum required coverage ratios are established depending on the nature of the bonded indebtedness issued by the loan recipient as follows:



For limited tax bonds, the principal and interest due in any year on the amount borrowed shall not exceed 75% of the revenues estimated to be received from the levy of the pledged millage in the year in which the indebtedness is issued (R.S. 39:742.2).

For sales tax bonds, the total amount of principal and interest falling due in any year, together with principal and interest falling due in such year on any previously issued sales tax bonds, shall never exceed 75% of the amount of sales tax revenues estimated by the governing authority of the issue to be received by it in the calendar year in which the bonds are issued (R.S. 39:698.4).

For revenue bonds, the requirements for coverage are established contractually in the loan documents (R.S. 39:1019). Expected coverage ratios might range from 110% to 130% or more. The CWSRF goal for collection of the dedicated revenues for repayment of the loan secured by revenue bonds is 125%; however, many factors can create deviation from this goal. It is customary to have the same minimum required coverage ratio as was previously established for outstanding debt of the loan recipient.

For general obligation bonds, the requirements for coverage are statutorily set. The governing authority of the issuer is required to impose and collect annually, in excess of all other taxes, a tax on all property subject to taxation by the issuer sufficient in amount to pay the interest and principal falling due each year, or such amount as may be required for any sinking fund necessary to retire said bonds at maturity (R.S. 39:569). Typically, the bond millage is adjusted each year so as to generate enough revenues to pay debt service in the ensuing calendar year. No coverage requirements or debt service reserves exist, because the tax can be adjusted each year *without any limitation whatsoever* to collect the appropriate amount each year.

In the case of sales tax bonds and revenue bonds, each loan recipient is also required to set up a debt service reserve fund equal to 10% of the loan amount or one year's principal and interest for the purpose of paying principal and interest should the dedicated revenues be insufficient for that purpose. The requirement to maintain a debt service reserve fund is not statutorily required, but is usual and customary for these kinds of indebtedness.

Because of the reserve requirements and the absence of any delinquent loans, there is no provision for uncollectible amounts.

**G. NET ASSETS**

Net assets comprise the various net earnings from operations, non-operating revenues, and contributions of capital. Net assets generally are classified in the following components:

Invested in capital assets, net of related debt consists of all capital assets, net of accumulated depreciation and reduced by the outstanding balances of any bonds or other borrowings that are attributable to the acquisition, construction, or improvement of those assets.

Restricted net assets consist of net assets subject to external constraints placed on net asset use by creditors, grantors, contributors or law or regulation of other governments or constraints imposed by law through constitutional provisions or enabling legislation.

Unrestricted net assets consist of all other net assets that are not included in the other categories previously mentioned.

**H. CAPITAL CONTRIBUTIONS**

The funds drawn from the EPA capitalization grants authorized by Title VI of the Clean Water Act, as amended in 1987, are recorded as contributed capital.

**I. CAPITAL ASSETS**

The CWSRF has no capital assets or long-term obligations at June 30, 2013.

**J. COMPENSATED ABSENCES**

The CWSRF has no full-time employees. The fund pays a portion of the salary of various employees of LDEQ for administrative services. Therefore, no compensated absences, pension benefits, or postretirement benefits are provided by the fund.

**K. ESTIMATES**

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

**2. CASH**

As reflected on the Statement of Net Assets, the CWSRF has cash totaling \$334,704,748 at June 30, 2013. All monies of the fund are deposited with the State Treasurer's Office. Cash balances are held and controlled by the state treasurer and are secured from risk by the state treasurer through separate custodial agreements, and the risk disclosures required by accounting principles generally accepted in the United States are included within the State of Louisiana's financial statements.

**3. DUE FROM OTHERS**

As shown on the Statement of Net Assets, the CWSRF has a total due from others of \$2,262,904. This is comprised of the following:

|   |                         |
|---|-------------------------|
| Due from municipalities for interest due on loans | \$ 395,767              |
| Due from municipalities for fees due on loans     | \$ 199,048              |
| Due from state treasury                           | 58,425                  |
| Due from federal government                       | 768,516                 |
| Due from other funds                              | <u>841,148</u>          |
| <br>Total due from others                         | <br><u>\$ 2,262,904</u> |

**4. LOANS RECEIVABLE**

The CWSRF makes loans to qualified political subdivisions of the State of Louisiana for projects that meet the eligibility requirements of the program. Loans are financed by capitalization grants, state match, and revolving funds. Effective interest rates on loans vary between 0.95% and 3.95%, including .50% administration fee, and are generally repaid over 20 years starting within one year after the project is completed. Details of loans receivable as of June 30, 2013, are as follows:

|  |                           |
|--|---------------------------|
| Completed projects                           | \$ 69,515,359             |
| Projects in progress                         | <u>121,896,096</u>        |
| Total  | <u>191,411,455</u>        |
| <br>Less current portion of loans receivable | <br><u>17,186,897</u>     |
| <br>Non-current loans receivable             | <br><u>\$ 174,224,557</u> |

## NOTES TO THE FINANCIAL STATEMENTS

Loans mature at various intervals through November 1, 2034. The scheduled principal payments on loans maturing in subsequent years are as follows:

| Year ending June 30: | Projects in<br>Progress | Completed<br>Projects | Total          |
|----------------------|-------------------------|-----------------------|----------------|
| 2012                 | \$ 9,550,128            | \$ 7,636,769          | \$ 17,186,897  |
| 2013                 | 12,355,453              | 9,188,000             | 21,543,453     |
| 2014                 | 11,299,132              | 8,961,985             | 20,261,117     |
| 2015                 | 9,884,452               | 6,778,064             | 16,662,516     |
| 2016                 | 8,979,118               | 6,005,000             | 14,984,118     |
| Thereafter           | 69,827,813              | 30,945,540            | 100,773,353    |
| Total                | \$ 121,896,096          | \$ 69,515,358         | \$ 191,411,454 |

### Encumbered Balances

Over 53.33% of cash and undrawn capitalization grants are encumbered as follows:

|  |                    |
|--|--------------------|
| 1 Cash and cash equivalents              | \$ 334,704,748     |
| 2 Undrawn capitalization grants          | 8,158,574          |
| 3 Total cash and undrawn grants          | <u>342,863,322</u> |
| 4 Loans in progress - encumbered         | \$ 182,862,319     |
| 5 Loans (4) as a percentage of total (3) | 53.33%             |

The Loans in Progress – Encumbered represents the projects that are under construction and have only drawn a portion of the total approved loan amount. This figure consists of the total approved principal less the principal loaned to date.

## NOTES TO THE FINANCIAL STATEMENTS

### Loans to Local Governments

As of June 30, 2013 the CWSRF had made loans to 22 municipalities that, in the aggregate, exceeded or equaled \$4.5 million for each municipality. The outstanding balances of these loans represent approximately 74% of the total loans receivable as follows:

| Local Government | Authorized<br>Loan Amount | Balance on Loan<br>Outstanding |
|------------------|---------------------------|--------------------------------|
| Shreveport       | \$ 82,614,906             | \$ 46,411,363                  |
| Kenner           | \$ 55,890,678             | \$ 15,703,616                  |
| East Baton Rouge | \$ 53,300,000             | \$ 7,700,416                   |
| Bossier City     | \$ 22,000,000             | \$ 7,523,646                   |
| LUS in Lafayette | \$ 18,400,000             | \$ 5,445,000                   |
| Bossier Parish   | \$ 18,036,500             | \$ 474,060                     |
| Terrebonne       | \$ 17,000,000             | \$ 11,960,171                  |
| Monroe           | \$ 14,000,000             | \$ 8,088,939                   |
| St. Charles      | \$ 12,800,000             | \$ 4,838,890                   |
| Delhi            | \$ 11,000,000             | \$ 9,978,579                   |
| Plaquemine       | \$ 9,500,000              | \$ 1,962,962                   |
| Zachary          | \$ 9,300,000              | \$ 3,009,502                   |
| Gonzales         | \$ 7,294,064              | \$ 1,659,064                   |
| Jennings         | \$ 6,500,000              | \$ 1,240,000                   |
| Rayne            | \$ 6,450,000              | \$ 1,605,000                   |
| Natchitoches     | \$ 6,268,321              | \$ 971,769                     |
| Caddo-Bossier    | \$ 6,250,329              | \$ 1,190,000                   |
| Youngsville      | \$ 6,229,000              | \$ 4,023,000                   |
| Lockport         | \$ 5,770,000              | \$ 497,125                     |
| Lake Charles     | \$ 5,118,118              | \$ 4,160,118                   |
| Alexandria       | \$ 4,550,000              | \$ 1,684,766                   |
| Pineville        | \$ 4,500,000              | \$ 1,430,923                   |
|                  | <u>\$ 382,771,917</u>     | <u>\$ 141,558,908</u>          |

### 5. REIMBURSEMENTS DUE TO MUNICIPALITIES FOR CONSTRUCTION

At June 30, 2013, no approved loan disbursement requests were in process.

## 6. LONG-TERM OBLIGATIONS

The CWSRF is allowed by statute to incur indebtedness but not allowed to issue bonds directly. To provide state matching funds when direct cash appropriations were not available, LDEQ received approval from the EPA to borrow matching funds by using the interest portion of the revenues received. The Secretary of LDEQ, through a Resolution by Executive Order pursuant to R.S. 30:2305 *et seq.* was authorized, for state matching purposes, to borrow through the issuance of the department's note to the Louisiana Public Facilities Authority (LPFA), a conduit issuer of serial bonds for the department and the state.

The first serial bond issue was called Louisiana Public Facilities Authority Taxable Revenue Bonds (MFRLF Match Project) Series 1995. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The LPFA is a public trust and public corporation organized and existing for the benefit of the State of Louisiana. In accordance with the \$15,000,000 Loan Agreement between the LPFA and the department and in accordance with the \$15,000,000 Indenture of Trust between the LPFA and First National Bank of Commerce, the trustee, the LPFA issued serial bonds for \$15,000,000 and was repaid the \$15,000,000 by June 30, 1999. As of June 30, 2013, a total of \$14,654,221 had been generated for matching fund purposes by the issuance of these serial bonds.

The second serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2001 and was issued during the fiscal year ending June 30, 2002. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$12,000,000 of which \$3,000,000 was issued during the fiscal year ending June 30, 2002. An additional \$6,000,000 was issued during the fiscal year ending June 30, 2003. No bonds were issued during the fiscal years ending June 30, 2004, and June 30, 2005. An additional \$3,000,000 was issued during the fiscal year ending June 30, 2006. The \$12,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana. As of June 30, 2013, a total of \$11,757,295 was generated for matching fund purposes by the issuance of these serial bonds.

The third serial bond was called Louisiana Public Facilities Authority Revenue Bonds (MFRLF Match Project) Series 2007 and was issued during the fiscal year ending June 30, 2007. This indebtedness was secured solely from the pledge of the interest portion of the revenues received by the department from loans made by the program. The Loan Agreement between the LPFA and LDEQ was for a total of \$10,000,000 of which \$4,000,000 was issued during the fiscal year ending June 30, 2007. The \$10,000,000 Indenture of Trust was issued between the LPFA and Hancock Bank of Louisiana and amended to \$20,000,000 on May 20, 2010 then to \$25,000,000 on May 10, 2012. As of June 30, 2013, a total of \$23,672,425 was generated for matching fund purposes by the issuance of these serial bonds. Additional issuance from this series may be issued as needed for future state matching purposes. No liability for these bonds exists at June 30, 2013.

## NOTES TO THE FINANCIAL STATEMENTS

### 7. CAPITAL CONTRIBUTIONS, MATCHING, AND NET ASSETS

The CWSRF has been awarded 25 federal grants from the EPA. These grants are available through the EPA's Automated Clearing House Payment System (ACH) and the Automated Standard Application for Payments (ASAP). These grants are authorized by Title VI of the Clean Water Quality Act, as amended in 1987 and require matching funds from the state. As of June 30, 2013, the EPA has awarded grants of \$409,742,923 to the state, of which \$401,584,349 has been drawn for loans and administrative expenses. The state has provided matching funds of \$76,837,526. The following summarizes the grants awarded, amounts drawn on each grant as of June 30, 2013, and balances available for future loans:

| Year  | Grant Amount          | Cumulative<br>Dollars Drawn as<br>of June 30, 2012 | Current Year<br>Fiscal Draws | Cumulative<br>Dollars Drawn as<br>of June 30, 2012 | Remaining Grant<br>Dollars Available as<br>of June 30, 2012 |
|-------|-----------------------|--|------------------------------|--|---|
| 1988  | 12,000,000            | 12,000,000   |                              | 12,000,000   |   |
| 1989  | 10,368,765            | 10,368,765   |                              | 10,368,765   |   |
| 1990  | 10,725,264            | 10,725,264   |                              | 10,725,264   |   |
| 1991  | 22,560,714            | 22,560,714   |                              | 22,560,714   |   |
| 1992  | 21,359,349            | 21,359,349   |                              | 21,359,349   |   |
| 1993  | 21,129,174            | 21,129,174   |                              | 21,129,174   |   |
| 1994  | 13,110,372            | 13,110,372   |                              | 13,110,372   |   |
| 1995  | 13,540,230            | 13,540,230   |                              | 13,540,230   |   |
| 1996  | 22,179,267            | 22,179,267   |                              | 22,179,267   |   |
| 1997  | 6,820,400             | 6,820,400  |                              | 6,820,400  |   |
| 1998  | 22,190,138            | 22,190,138   |                              | 22,190,138   |   |
| 1999  | 14,804,064            | 14,804,064   |                              | 14,804,064   |   |
| 2000  | 14,753,871            | 14,753,871   |                              | 14,753,871   |   |
| 2001  | 14,736,260            | 14,736,260   |                              | 14,736,260   |   |
| 2003  | 14,655,200            | 14,655,200   |                              | 14,655,200   |   |
| 2004* | 14,560,000            | 14,560,000   |                              | 14,560,000   |   |
| 2005  | 14,853,200            | 14,853,200   |                              | 14,853,200   |   |
| 2006  | 21,469,500            | 21,469,500   |                              | 21,469,500   |   |
| 2008  | 11,765,655            | 11,765,655   |                              | 11,765,655   |   |
| ARRA  | 43,081,400            | 42,808,416   | 272,984                      | 43,081,400   | -   |
| 2009  | 7,456,000             | 7,456,000  |                              | 7,456,000  | -   |
| 2010  | 7,456,100             | 7,456,100  |                              | 7,456,100  | -   |
| 2011  | 22,398,000            | 17,753,000   | 1,286,726                    | 19,039,726   | 3,358,274   |
| 2012  | 31,770,000            | 4,442,658  | 22,527,042                   | 26,969,700   | 4,800,300   |
| Total | <u>\$ 409,742,923</u> | <u>\$ 377,497,597</u>                              | <u>\$ 24,086,752</u>         | <u>\$ 401,584,349</u>                              | <u>\$ 8,158,574</u>   |

\* This grant includes \$15,000 in in-kind donations from EPA.

## NOTES TO THE FINANCIAL STATEMENTS

The state has provided its required matching share of federal grant awards through General Fund and state capital outlay appropriations totaling \$23,753,586. Tobacco Settlement monies of \$3,000,000 was deposited in the fund in the 2000 fiscal year. In addition, part of the required matching share has been provided through the issuance of Revenue Match Bonds secured by revenue of the fund. Beginning in fiscal year 1995, revenue bonds of \$15,000,000 were authorized. In fiscal year 2002, \$12,000,000 in revenue bonds was authorized, in fiscal year 2007; \$10,000,000 in revenue bonds was authorized and amended to \$20,000,000 in 2010, and then amended to \$25,000,000 in 2012. As of June 30, 2013 bonds totaling \$50,900,000 have been issued and repaid resulting in net proceeds of \$50,083,941 being used as state matching funds. Additional match bonds will be negotiated as needed to cover future capitalization grants.

As of June 30, 2013 matching contributions are as follows:

|                         | Cumulative<br>State Match as<br>of June 30, 2012 | 2013<br>Contributions | Cumulative<br>State Match as<br>of June 30, 2013 |
|-------------------------|--|-----------------------|--|
| State cash contribution | \$ 26,753,586                                    | \$ -                  | \$ 26,753,586                                    |
| Revenue bond proceeds   | 43,922,971                                       | 6,160,970             | 50,083,941                                       |
| <br>Total               | <br>\$ 70,676,557                                | <br>\$ 6,160,970      | <br>\$ 76,837,527                                |

| Components of Net Assets                   | Amount             |
|--|--------------------|
| Capital contributions (cash only)          |                    |
| Environmental Protection Agency            | 358,859,835        |
| State of Louisiana match                   | 26,753,586         |
| Total cash contributions                   | 385,613,421        |
| Other                                      |                    |
| Cumulative loan interest earnings          | 102,100,818        |
| Cumulative treasury interest earnings      | 40,336,817         |
| Administrative fee deposit                 | 17,198,006         |
| Cumulative administrative expenses         | (16,274,526)       |
| Cumulative bond costs                      | (816,060)          |
| Cumulative ARRA loans forgiven by Fee Fund | (236,136)          |
| Cumulative loans forgiven                  | (503,060)          |
| Total other                                | 141,805,859        |
| <br>Total Net Assets - unrestricted        | <br>\$ 527,419,280 |



## 8. OPERATING EXPENSES

### Administrative Expenses

Four percent of the federal grant amounts awarded by EPA are allocated to fund the administrative cost of operating the revolving loan fund. The following schedule presents each grant, the 4% amount allocated from each grant, the cumulative expenses incurred in administering the program, and the amount available to be drawn from the EPA for future administrative expenses.

| <u>Federal<br/>Grant Year</u> | <u>Available 4%<br/>Set-Aside</u> | <u>State<br/>Fiscal Year</u> | <u>Expenses<br/>Incurred to Date</u> | <u>Available for<br/>Administration</u> |
|-------------------------------|-----------------------------------|------------------------------|--------------------------------------|---|
| 1988                          | \$ 480,000                        | 1988                         | \$ -                                 | \$ 480,000                              |
| 1989                          | 414,751                           | 1989                         | 1,331                                | \$ 893,420                              |
| 1990                          | 429,011                           | 1990                         | 9,695                                | \$ 1,312,736                            |
| 1991                          | 902,429                           | 1991                         | 31,101                               | \$ 2,184,064                            |
| 1992                          | 854,374                           | 1992                         | 389,819                              | \$ 2,648,619                            |
| 1993                          | 845,167                           | 1993                         | 443,064                              | \$ 3,050,722                            |
| 1994                          | 524,415                           | 1994                         | 458,276                              | \$ 3,116,861                            |
| 1995                          | 541,609                           | 1995                         | 493,435                              | \$ 3,165,035                            |
| 1996                          | 887,171                           | 1996                         | 504,575                              | \$ 3,547,631                            |
| 1997                          | 272,816                           | 1997                         | 510,228                              | \$ 3,310,219                            |
| 1998                          | 887,606                           | 1998                         | 604,072                              | \$ 3,593,753                            |
| 1999                          | 592,163                           | 1999                         | 680,990                              | \$ 3,504,926                            |
| 2000                          | 590,155                           | 2000                         | 647,967                              | \$ 3,447,114                            |
| 2001                          | 589,450                           | 2001                         | 648,855                              | \$ 3,387,709                            |
| 2002                          | -                                 | 2002                         | 742,433                              | \$ 2,645,276                            |
| 2003                          | 586,208                           | 2003                         | 750,956                              | \$ 2,480,528                            |
| 2004                          | 581,800                           | 2004                         | 735,611                              | \$ 2,326,717                            |
| 2005                          | 594,128                           | 2005                         | 462,802                              | \$ 2,458,043                            |
| 2006                          | 858,780                           | 2006                         | 286,599                              | \$ 3,030,224                            |
| 2007                          | -                                 | 2007                         | 446,870                              | \$ 2,583,354                            |
| 2008                          | 470,626                           | 2008                         | 420,916                              | \$ 2,633,064                            |
| 2009                          | 298,240                           | 2009                         | 740,593                              | \$ 2,190,711                            |
| 2010                          | 298,244                           | 2010                         | 246,825                              | \$ 2,242,130                            |
| 2011                          | 895,920                           | 2011                         | 505,875                              | \$ 2,632,175                            |
| 2012                          | 1,270,800                         | 2012                         | 754,357                              | \$ 3,148,618                            |
| 2013                          | 0                                 | 2013                         | 357,655                              | \$ 2,790,963                            |
| Total                         | <u>\$ 14,665,863</u>              |                              | <u>\$ 11,874,900</u>                 |   |

### **Bond Issuance Costs**

Bond issuance costs were absorbed by bond proceeds and are therefore not required to be charged against the 4% administrative costs ceiling, in accordance with 40 CFR 35.3120(g)(2).

### **9. ADMINISTRATIVE FEES**

Annually, the CWSRF assesses a 0.5% administrative fee on all outstanding loan balances. Federal law allows the state to charge additional fees to supplement the 4% allowed from the fund itself to cover future excess administrative costs. These funds are deposited in the state treasury and accounted for outside the State Revolving Fund and are therefore 100% available for use. As of June 30, 2013, administrative fees are as follows:

|  |                             |
|--|-----------------------------|
| Cash in state treasury - June 30, 2011   | \$ 16,685,051               |
| Current year revenue:                    |                             |
| .5% administrative fees                  | 960,202                     |
| Treasury interest on administrative fees | 32,587                      |
| Current year disbursements:              |                             |
| ARRA & Program Administration            | (361,959)                   |
| Northbridge Environmental                | (5,500)                     |
| Martin Ecosystems LLC                    | (4,500)                     |
| Floating Island Environmental Solutions  | (3,802)                     |
| Providence Engineering                   | (3,150)                     |
| Sellers & Associates                     | (1,881)                     |
|  | <u>                    </u> |
| Cash in state treasury - June 30, 2013   | <u>\$ 17,297,048</u>        |

As the ARRA projects started seven municipalities found that they needed more money to complete their projects. Since all of the ARRA Grant money had been awarded, the LDEQ decided to loan these municipalities the money at 100% principal forgiveness from the Administrative Fund. \$384,723 was awarded from the Administrative Fund to these municipalities and as of June 30, 2013 \$324,041 has been used. These funds were paid through the SRF Fund because several other municipalities have completed their projects under the amounts they were awarded. To ensure all ARRA grant dollars are expensed they have been recorded as a SRF Due From Other Funds until all ARRA projects have been closed out, and then the funds expended over the ARRA grant will be replenished by the Administrative Fund.

## NOTES TO THE FINANCIAL STATEMENTS

### 10. SUBSIDY & GREEN REQUIREMENTS

| Year      | Proposed Borrower          | Total Loan    | Subsidy       | Grant         | Balance       | 6/6/13    | Drawn         |
|-----------|----------------------------|---------------|---------------|---------------|---------------|-----------|---------------|
| 2010      | 2010 Grand Isle            | 853,000.00    | 853,000.00    | 853,000.00    |               |           | -             |
| 2010      | 2010 Terrebonne Parish     | 6,975,000.00  | 2,000,000.00  | 2,000,000.00  | 4,975,000.00  |           | -             |
| 2010      | 2010 Homer                 | 3,500,000.00  | 1,000,000.00  | 1,900,000.00  | 2,500,000.00  | 6/26/2013 | \$ 288,380.50 |
| 2010      | 2010 Maringouin            | 475,000.00    | 475,000.00    | 475,000.00    |               | 12/7/2012 | \$ 41,693.75  |
|           |                            | 11,803,000.00 | 4,328,000.00  | 5,228,000.00  | 7,475,000.00  |           | 330,074.25    |
|           |                            |               |               |               |               |           |               |
| 2011/2012 | 2011/2012 Bossier Parish   | 286,500.00    | 286,500.00    | -             |               | 3/22/2013 | \$ 32,283.72  |
| 2011/2012 | 2011/2012 Jonesboro        | 1,836,000.00  | 1,836,000.00  | -             |               | 6/26/2013 | \$ 204,654.97 |
| 2013      | 2011/2012 Lockport         | 4,000,000.00  | 1,000,000.00  | -             | 3,000,000.00  | 3/22/2012 | \$ 216,187.25 |
| 2013      | 2011/2012 EBR              | 45,000,000.00 |               | 5,000,000.00  |               | 3/6/2013  | \$ 190,893.35 |
| 2011/2012 | 2011/2012 Jefferson Parish | 15,250,000.00 | 2,000,000.00  | 2,000,000.00  | 13,250,000.00 |           | -             |
|           |                            | 66,372,500.00 | 5,122,500.00  | 7,000,000.00  | 16,250,000.00 |           | 644,019.29    |
|           |                            |               |               |               |               |           |               |
| 2010      | 2013 Florian               | 199,430.00    | 199,430.00    | 199,430.00    |               |           | -             |
| 2011/2012 | 2013 Winn Parish           | 275,000.00    | 275,000.00    | 275,000.00    |               |           |               |
| 2011/2012 | 2013 Lake Providence       | 650,000.00    | 650,000.00    | 650,000.00    |               |           |               |
| 2011/2012 | 2013 Hornbeck              | 395,000.00    | 395,000.00    | 395,000.00    |               |           |               |
|           |                            | 1,519,430.00  | 1,519,430.00  | 1,519,430.00  |               |           | -             |
|           |                            | 79,694,930.00 | 10,969,930.00 | 13,747,430.00 | 23,725,000.00 |           | 974,093.54    |

\* Note that 2011/2012 allocations are lumped together because the 2011 allocation was awarded as the 2012 grant and the 2012 allocation was awarded as an amendment to the 2012 grant. 12-1

Grants were awarded:

2010- 4/5/11

2011/2012- 2/14/12 & 6/26/12

2013-7/19/13

### 11. LITIGATION AND CLAIMS

Losses arising from judgments, claims, and similar contingencies are paid through the state's self-insurance fund operated by the Office of Risk Management, the agency responsible for the state's risk management program, or by legislative appropriation. The CWSRF has no lawsuits outstanding at June 30, 2013.

### 11. SUBSEQUENT EVENTS

There are no subsequent events to report.

EXHIBIT 1A  
Projects Receiving CWSRF Financial Assistance  
as of June 30, 2013

| Issuer                      | Loan No.     | Loan Type | Rate  | Bond Date | Maturity | Original Commitment | Principal       | Interest        | Original Amount | Current Amount          |
|-----------------------------|--------------|-----------|-------|-----------|----------|---------------------|-----------------|-----------------|-----------------|-------------------------|
| Addis                       | CS-221360-01 | Loan      | 0.95% | 11/10/10  | 11/10/30 | 11/10/2010          | \$1,569,060.00  | \$1,569,060.00  | 11/29/2010      | 7/27/2011               |
| Alexandria                  | CS-221475-01 | Loan      | 0.95% | 02/13/12  | 05/01/32 | 2/13/2012           | \$4,550,000.00  | \$1,892,766.25  | 5/25/2012       | in process              |
| Amite                       | CS-221080-01 | Loan      | 3.95% | 01/10/03  | 01/01/23 | 12/1/2002           | \$1,330,000.00  | \$1,330,000.00  |                 | 12/30/2003              |
| Basrop                      | CS-221026-01 | Loan*     | 2.95% | 12/30/94  | 07/01/16 | 12/9/1992           | \$4,900,000.00  | \$4,900,000.00  |                 | 6/18/1996               |
| Basrop                      | CS-221026-01 | Loan*     | 2.95% | 12/19/95  | 07/01/16 | 5/15/1994           | \$2,600,000.00  | \$2,600,000.00  |                 | 6/18/1996               |
| Bogalusa                    | CS-221131-01 | Interim   | 2.95% | 08/29/96  | 08/29/98 | 8/29/1996           | \$2,000,000.00  | \$1,732,158.41  |                 | 1/25/2001               |
| Bogalusa                    | CS-221131-02 | Loan      | 3.95% | 04/01/98  | 04/01/18 | 3/17/1998           | \$5,600,000.00  | \$5,599,105.49  |                 | **                      |
| Bogalusa                    | CS-221131-03 | Loan      | 3.95% | 06/17/98  | 04/01/19 | 3/17/1998           | \$3,170,000.00  | \$3,170,000.00  |                 | **                      |
| Bogalusa                    | CS-221131-04 | Loan      | 2.95% | 06/17/98  | 04/01/18 | 3/17/1998           | \$1,730,000.00  | \$1,730,000.00  |                 | **                      |
| Bogalusa                    | CS-221131-05 | Loan      | 3.95% | 08/24/99  | 04/01/20 | 8/20/1999           | \$2,000,000.00  | \$2,000,000.00  |                 | **                      |
| Bossier City                | CS-221102-01 | Loan      | 3.95% | 12/30/97  | 10/01/19 | 12/30/1997          | \$6,500,000.00  | \$5,879,130.00  |                 | 1/20/2004               |
| Bossier City                | CS-221102-02 | Loan      | 3.95% | 06/21/01  | 10/01/22 | 1/18/2001           | \$3,500,000.00  | \$3,332,792.44  |                 | **                      |
| Bossier City                | CS-221102-03 | Loan      | 0.95% | 11/10/10  | 10/01/31 | 11/10/2010          | \$22,000,000.00 | \$7,568,069.62  | 11/9/2010       | in process              |
| Bossier Parish              | CS-221173-01 | Loan      | 0.95% | 03/07/12  | 03/01/34 | 3/22/2012           | \$17,750,000.00 | \$474,059.50    |                 | in process              |
| Bossier Parish              | CS-221880-01 | Loan      | 0.00% | 03/22/13  | ***      | 03/22/13            | \$286,500.00    | \$32,283.72     | \$41,385.00     | in process              |
| Broussard                   | CS-221635-01 | Loan      | 0.95% | 06/21/12  | 05/01/31 | 6/21/2012           | \$4,000,000.00  | \$2,617,629.57  | 2/11/2011       | in process              |
| Caddo-Bossier               | CS-221127-01 | Loan      | 2.95% | 06/29/95  | 03/01/16 | 6/29/1995           | \$6,600,000.00  | \$6,250,329.24  |                 | 10/1/1996               |
| Crowley                     | CS-221045-01 | Interim*  | 2.95% | 10/08/93  | 07/01/95 | 10/8/1993           | \$700,000.00    | \$338,597.13    |                 | **                      |
| Crowley                     | CS-221045-02 | Loan      | 2.95% | 12/19/95  | 09/01/16 | 12/19/1995          | \$4,500,000.00  | \$4,500,000.00  | 2/12/1996       | 1/1/1997                |
| Crowley                     | CS-221045-03 | Loan      | 3.95% | 04/07/00  | 09/01/22 | 3/21/2000           | \$3,000,000.00  | \$3,000,000.00  | 2/27/2002       | 1/27/2005               |
| Crowley                     | CS-221045-04 | Loan      | 2.95% | 11/20/06  | 09/01/28 | 11/1/2006           | \$1,350,000.00  | \$1,350,000.00  | 3/11/2006       | 8/1/2008                |
| Crowley                     | CS-221145-02 | Loan      | 0.95% | 06/26/13  | 09/01/33 | 06/26/13            | \$1,900,000.00  | \$123,497.83    |                 | in process              |
| Delhi                       | CS-221576-01 | Loan      | 0.95% | 03/23/10  | 11/10/30 | 3/23/2010           | \$11,000,000.00 | \$10,987,578.50 | 4/23/2010       | in process              |
| Donaldsonville              | CS-221107-01 | Loan*     | 2.95% | 03/10/95  | 07/01/16 | 3/2/1995            | \$3,500,000.00  | \$2,814,660.00  |                 | 5/21/1997               |
| Donaldsonville              | CS-221117-01 | Loan      | 0.95% | 03/17/11  | 07/01/31 | 3/17/2011           | \$1,472,300.00  | \$1,130,062.84  | 3/17/2011       | in process              |
| East Baton Rouge            | CS-221012-01 | Loan      | 0.50% | 11/15/04  | 04/01/26 | 3/24/2004           | \$25,000,000.00 | \$5,671,061.86  |                 | project never completed |
| East Baton Rouge            | CS-221013-01 | Loan      | 0.95% | 04/29/10  | 02/01/31 | 4/29/2010           | \$8,300,000.00  | \$7,889,522.59  | 3/1/2010        | in process              |
| East Baton Rouge            | CS-221013-02 | Loan      | 0.95% | 03/06/13  | 02/01/34 | 03/06/13            | \$45,000,000.00 | \$190,893.35    |                 | in process              |
| Franklin                    | CS-221039-01 | Loan*     | 5.50% | 10/31/90  | 12/01/05 | 10/31/1990          | \$750,000.00    | \$750,000.00    |                 | 12/13/1991              |
| Franklin                    | CS-221039-01 | Loan*     | 5.50% | 10/14/93  | 12/01/05 | 10/31/1990          | \$100,000.00    | \$100,000.00    |                 | 12/13/1994              |
| Franklin                    | CS-221132-01 | Loan*     | 2.95% | 06/23/95  | 03/01/15 | 6/23/1995           | \$400,000.00    | \$400,000.00    |                 | **                      |
| Franklin                    | CS-221132-02 | Loan      | 3.95% | 11/10/00  | 03/01/21 | 11/1/2000           | \$758,000.00    | \$758,000.00    |                 | **                      |
| Gonzales                    | CS-221070-01 | Loan      | 2.95% | 05/28/97  | 03/01/17 | 10/29/1996          | \$7,500,000.00  | \$7,294,064.13  |                 | 3/6/2003                |
| Grambling                   | CS-221053-01 | Loan*     | 2.95% | 08/04/93  | 03/01/15 | 6/17/1992           | \$1,170,000.00  | \$1,163,785.59  |                 | 10/18/1995              |
| Gramercy                    | CS-221034-01 | Loan*     | 4.95% | 09/18/91  | 04/01/12 | 1/15/1991           | \$400,000.00    | \$400,000.00    |                 | 2/1/1993                |
| Gramercy                    | CS-221034-01 | Loan*     | 4.95% | 09/18/91  | 04/01/12 | 1/15/1991           | \$850,000.00    | \$850,000.00    |                 | 2/1/1993                |
| Gretna                      | CS-221495-01 | Loan      | 0.95% | 06/08/10  | 02/01/29 | 6/8/2010            | \$3,228,000.00  | \$3,057,425.79  | 5/1/2010        | 12/31/2010              |
| Haughton                    | CS-221701-01 | Loan      | 0.95% | 05/16/13  | 04/01/33 | 05/16/13            | \$3,000,000.00  | \$234,528.00    | \$41,404.00     | in process              |
| Henderson                   | CS-221151-01 | Loan      | 3.95% | 03/17/00  | 03/01/22 | 3/13/2000           | \$600,000.00    | \$600,000.00    | 10/1/2002       | 3/6/2008                |
| Homer                       | CS-221855-01 | Loan      | 0.95% | 06/26/13  | 12/01/33 | 06/26/13            | \$3,500,000.00  | \$288,380.50    |                 | in process              |
| Iberia Sewerage Dist. #1    | CS-221010-01 | Loan      | 2.95% | 03/29/96  | 04/01/11 | 3/29/1996           | \$750,000.00    | \$633,345.40    |                 | 6/15/1993               |
| Ida                         | CS-221410-01 | Loan      | 0.95% | 04/28/10  | 04/01/30 | 4/28/2010           | \$250,000.00    | \$40,971.99     | 2/1/2010        | in process              |
| Jena                        | CS-221062-01 | Loan*     | 4.50% | 04/22/92  | 03/01/13 | 2/26/1992           | \$2,750,000.00  | \$2,595,131.59  |                 | **                      |
| Jennings                    | CS-221042-01 | Loan      | 2.95% | 12/29/95  | 03/01/16 | 12/29/1995          | \$4,995,000.00  | \$4,995,000.00  |                 | 10/25/1998              |
| Jennings                    | CS-221042-01 | Loan      | 2.95% | 03/05/97  | 03/01/16 | 12/29/1995          | \$1,505,000.00  | \$1,505,000.00  |                 | 10/25/1998              |
| Jonesboro                   | CS-221731-01 | Loan      | 0.00% | 06/26/13  | ***      | 06/26/13            | \$1,836,000.00  | \$204,654.97    |                 | in process              |
| Kenner                      | CS-221104-01 | Loan*     | 2.95% | 07/28/94  | 06/01/16 | 6/16/1994           | \$11,430,000.00 | \$11,427,802.58 |                 | **                      |
| Kenner                      | CS-221104-02 | Loan*     | 2.95% | 05/16/95  | 06/01/16 | 5/16/1995           | \$3,395,000.00  | \$1,462,875.15  |                 | 10/30/1996              |
| Kenner                      | CS-221114-01 | Loan      | 0.95% | 12/10/09  | 02/01/31 | 12/10/2009          | \$22,000,000.00 | \$13,129,627.31 | 10/4/2010       | 4/9/2011                |
| Kenner                      | CS-221860-01 | Loan      | 0.95% | 11/01/12  | 11/01/34 | 11/1/2012           | \$21,000,000.00 | \$1,766,167.43  |                 | in process              |
| Lafayette                   | CS-221011-01 | Loan      | 2.95% | 08/22/96  | 11/01/17 | 8/22/1996           | \$18,400,000.00 | \$18,113,260.25 | 5/3/2007        | 9/5/2006                |
| Lake Arthur                 | CS-221095-01 | Loan*     | 2.95% | 05/19/93  | 03/01/14 | 7/1/2006            | \$2,500,000.00  | \$2,442,416.87  |                 | 4/19/1994               |
| Lake Arthur                 | CS-221137-01 | Loan      | 2.95% | 02/16/96  | 03/01/15 | 5/19/1993           | \$550,000.00    | \$480,034.60    |                 | 11/12/1996              |
| Lake Charles                | CS-221215-01 | Loan      | 0.95% | 06/23/11  | 06/01/32 | 2/16/1996           | \$21,000,000.00 | \$5,118,118.27  | 6/10/2011       | in process              |
| Leesville                   | CS-221110-01 | Loan      | 2.95% | 02/16/96  | 03/01/15 | 6/23/2011           | \$2,355,000.00  | \$2,355,000.00  |                 | 7/8/1999                |
| Leesville Sewerage Dist. #1 | CS-221110-01 | Loan      | 2.95% | 02/16/96  | 03/01/15 | 2/16/1996           | \$2,355,000.00  | \$2,355,000.00  |                 | 7/8/1999                |
| Livonia                     | CS-221435-01 | Loan      | 0.95% | 05/22/12  | 05/01/33 | 2/16/1995           | \$3,700,000.00  | \$2,919,260.95  | 5/30/2012       | in process              |
| Lockport                    | CS-221118-01 | Loan*     | 2.95% | 11/16/95  | 03/01/16 | 5/22/2012           | \$1,850,000.00  | \$1,770,000.00  |                 | 11/1/1996               |
| Lockport                    | CS-221120-01 | Loan      | 0.95% | 03/14/13  | 02/01/34 | 3/14/2013           | \$4,000,000.00  | \$216,187.25    |                 | in process              |
| Logansport                  | CS-221620-01 | Loan      | 0.95% | 02/28/12  | 06/01/32 | 06/20/94            | \$1,135,000.00  | \$1,091,188.50  | 3/1/2012        | 7/12/2013               |
| Lutcher                     | CS-221032-01 | Loan      | 3.95% | 01/20/06  | 10/01/26 | 1/20/1995           | \$840,000.00    | \$83,390.00     |                 | project never completed |
| Maringouin                  | CS-221426-01 | Loan      | 0.00% | 12/07/12  | ***      | 12/7/2012           | \$475,000.00    | \$39,541.00     |                 | in process              |
| Mansfield                   | CS-221138-01 | Loan*     | 2.95% | 08/30/96  | 03/01/14 | 08/30/96            | \$367,000.00    | \$345,383.40    |                 | 6/10/1997               |
| Mansfield                   | CS-221100-01 | Loan      | 4.95% | 01/30/92  | 03/01/12 | 11/25/1991          | \$2,750,000.00  | \$2,067,468.13  |                 | 11/22/1993              |
| Monroe                      | CS-221007-01 | Interim   | 3.95% | 07/01/99  | 06/30/01 | 7/1/1999            | \$2,500,000.00  | \$2,351,550.78  |                 | **                      |
| Monroe                      | CS-221007-02 | Loan      | 3.95% | 06/13/01  | 06/01/23 | 12/21/2000          | \$27,000,000.00 | \$27,000,000.00 | 11/20/2004      | 2/17/2005               |
| Monroe                      | CS-221007-03 | Loan      | 3.95% | 12/06/02  | 06/01/23 | 11/26/2002          | \$10,000,000.00 | \$10,000,000.00 |                 | **                      |
| Monroe                      | CS-221007-04 | Loan      | 0.95% | 06/07/05  | 06/01/27 | 6/7/2005            | \$11,000,000.00 | \$9,233,198.08  | 11/19/2007      | 7/21/2009               |
| Monroe                      | CS-221007-05 | Loan      | 0.95% | 01/27/09  | 07/01/30 | 1/27/2009           | \$14,000,000.00 | \$9,373,939.10  | 1/12/2009       | in process              |
| Morgan City                 | CS-221365-01 | Loan      | 0.95% | 08/25/10  | 12/01/31 | 8/25/2010           | \$3,766,000.00  | \$3,564,307.20  | 9/1/2010        | in process              |
| Natchitoches                | CS-221003-01 | Loan*     | 5.50% | 05/24/91  | 01/01/12 | 12/21/1990          | \$4,475,000.00  | \$2,774,559.23  |                 | 11/25/1991              |
| Natchitoches                | CS-221003-02 | Loan*     | 4.50% | 04/15/92  | 01/01/12 | 1/29/1992           | \$7,000,000.00  | \$7,000,000.00  |                 | 11/1/1993               |
| Natchitoches                | CS-221003-03 | Loan*     | 2.95% | 04/14/93  | 12/01/13 | 1/29/1992           | \$5,000,000.00  | \$4,768,321.43  |                 | 11/1/1994               |
| Natchitoches                | CS-221003-04 | Loan*     | 4.50% | 12/29/92  | 12/01/13 | 12/29/1992          | \$3,850,000.00  | \$3,126,255.13  |                 | 8/18/1994               |
| Natchitoches                | CS-221155-01 | Loan      | 3.95% | 07/20/99  | 12/01/19 | 7/16/1999           | \$1,500,000.00  | \$1,500,000.00  |                 | **                      |
| New Iberia                  | CS-221099-01 | Loan      | 2.95% | 12/29/95  | 03/01/16 | 12/29/1995          | \$4,995,000.00  | \$4,995,000.00  |                 | 7/20/1999               |
| New Iberia                  | CS-221099-01 | Loan      | 2.95% | 05/28/97  | 03/01/16 | 12/29/1995          | \$2,005,000.00  | \$2,005,000.00  |                 | 12/13/2000              |
| New Iberia                  | CS-221099-02 | Loan      | 3.95% | 09/17/99  | 03/01/20 | 9/15/1999           | \$3,000,000.00  | \$3,000,000.00  | 3/21/2005       | **                      |
| New Iberia                  | CS-221099-03 | Loan      | 0.95% | 09/28/04  | 05/01/26 | 9/28/2004           | \$10,000,000.00 | \$10,000,000.00 | 2/2/2004        | 8/6/2006                |
| New Iberia                  | CS-221099-04 | Loan      | 3.95% | 12/02/05  | 03/01/26 | 12/2/2005           | \$4,000,000.00  | \$3,850,625.10  | 6/13/2007       | **                      |
| New Llano                   | CS-221029-01 | Loan      | 2.95% | 08/30/96  | 03/01/17 | 8/30/1996           | \$1,000,000.00  | \$880,920.35    |                 | 1/27/1998               |
| New Orleans                 | CS-221090-01 | Loan      | 0.95% | 11/22/11  | 11/01/32 | 11/22/2011          | \$9,000,000.00  | \$8,600,974.41  | 10/26/2011      | in process              |
| New Roads                   | CS-221440-01 | Loan      | 0.95% | 06/09/11  | 07/01/31 | 6/9/2011            | \$1,000,000.00  | \$771,308.18    | 5/17/2011       | in process              |
| Oakdale                     | CS-221180-01 | Loan      | 0.95% | 11/10/10  | 01/01/30 | 11/10/2010          | \$3,146,000.00  | \$3,095,472.75  | 11/4/2010       | in process              |
| Opelousas                   | CS-221096-01 | Interim   | 2.95% | 03/29/96  | 12/31/98 | 3/29/1996           | \$1,000,000.00  | \$999,995.80    |                 | 7/14/2000               |
| Opelousas                   | CS-221096-02 | Loan      | 2.95% | 12/10/98  | 09/01/18 | 3/29/1996           | \$1,000,000.00  | \$1,000,000.00  |                 | **                      |
| Opelousas                   | CS-221096-03 | Loan      | 3.95% | 02/25/99  | 09/01/19 | 2/25/1999           | \$4,000,000.00  | \$3,850,898.62  |                 | **                      |
| Opelousas                   | CS-221096-04 | Loan      | 3.95% | 08/25/00  | 09/01/21 | 8/25/2000           | \$5,000,000.00  | \$4,960,241.28  | 2/1/2001        | **                      |
| Opelousas                   | CS-221096-05 | Loan      | 3.95% | 10/23/03  | 09/01/24 | 8/25/2000           | \$2,200,000.00  | \$2,044,885.40  | 11/10/2000      | 11/6/2009               |
| Pineville                   | CS-221228-01 | Loan      | 0.95% | 11/19/10  | 05/01/32 | 11/19/2010          | \$4,500,000.00  | \$1,585,922.80  | 1/1/2011        | in process              |
| Plaquemine</                |              |           |       |           |          |                     |                 |                 |                 |                         |

EXHIBIT 1A  
Projects Receiving CWSRF Financial Assistance  
as of June 30, 2013

| Project Name         | Loan No.      | Original | Rate  | Start Date | End Date | Original   | Original        | Original        | Original    | Original   |
|----------------------|---------------|----------|-------|------------|----------|------------|-----------------|-----------------|-------------|------------|
|                      |               |          |       |            |          |            |                 |                 |             |            |
| Ponchatoula          | CS-221002-01  | Loan*    | 4.95% | 10/03/91   | 03/01/12 | 8/8/1990   | \$2,400,000.00  | \$2,398,923.87  |             | 11/18/1997 |
| Port Allen           | CS-221134-01  | Loan     | 0.95% | 10/01/10   | 10/01/31 | 10/1/2010  | \$1,900,000.00  | \$1,900,000.00  | 11/1/2010   | 7/31/2011  |
| Port Allen           | CS-221135-01  | Loan     | 3.95% | 04/22/98   | 04/01/18 | 04/01/98   | \$1,300,000.00  | \$1,236,122.74  |             | 4/9/1999   |
| Rayne                | CS-221046-01  | Loan     | 2.95% | 05/24/96   | 03/01/17 | 5/24/1996  | \$4,200,000.00  | \$4,200,000.00  |             | 6/20/2001  |
| Rayne                | CS-221046-01  | Loan     | 2.95% | 05/23/97   | 03/01/17 | 5/24/1996  | \$2,250,000.00  | \$2,250,000.00  |             | 6/20/2001  |
| Ruston               | CS-221001-01  | Loan*    | 5.50% | 06/01/90   | 10/01/12 | 9/22/1989  | \$4,500,000.00  | \$3,204,746.83  |             | 10/17/1992 |
| Ruston               | CS-221001-02  | Loan*    | 2.95% | 09/21/93   | 10/01/14 | 9/21/1993  | \$1,620,000.00  | \$1,432,535.20  |             | 2/6/1996   |
| Ruston               | CS-221162-01  | Loan     | 3.95% | 01/17/06   | 10/01/27 | 1/17/2006  | \$19,500,000.00 | \$18,003,606.60 | 3/4/2006    | 11/5/2004  |
| Shreveport           | CS-221112-01  | Loan     | 3.95% | 05/29/02   | 06/01/22 | 12/27/2001 | \$25,000,000.00 | \$24,999,999.82 |             | 11/5/2004  |
| Shreveport           | CS-221112-02  | Loan     | 3.95% | 09/23/02   | 06/01/22 | 12/27/2001 | \$13,000,000.00 | \$12,910,405.17 | 5/6/2005    | In process |
| Shreveport           | CS-221112-03  | Loan     | 3.95% | 05/29/03   | 06/01/25 | 12/27/2001 | \$16,000,000.00 | \$15,999,906.22 | 7/22/2003   | 8/23/2007  |
| Shreveport           | CS-221112-04  | Loan     | 3.95% | 09/04/03   | 06/01/25 | 8/26/2003  | \$6,000,000.00  | \$50,000.00     | 9/8/2003    | 9/12/2006  |
| Shreveport           | CS-221112-04B | Loan     | 3.95% | 09/04/03   | 06/01/25 | 8/26/2003  | \$4,904,000.00  | \$4,465,664.75  |             | In process |
| Shreveport           | CS-221112-05  | Loan     | 3.95% | 02/11/04   | 06/01/23 | 1/1/2004   | \$16,000,000.00 | \$95,372.00     |             | **         |
| Shreveport           | CS-221112-05B | Loan     | 3.95% | 02/11/04   | 06/01/23 | 1/1/2004   | \$12,151,000.00 | \$12,125,787.57 | 10/4/2010   | 4/9/2011   |
| Shreveport           | CS-221115-01  | Loan     | 0.95% | 06/24/10   | 12/01/31 | 6/24/2010  | \$11,560,000.00 | \$2,397,598.98  | 8/1/2010    | In process |
| Simmesport           | CS-221780-01  | Loan     | 0.95% | 06/16/11   | 06/01/31 | 6/16/2011  | \$236,000.00    | \$235,998.00    | 8/10/2011   | 6/1/2012   |
| Slidell              | CS-221136-01  | Loan     | 3.95% | 05/28/97   | 04/01/17 | 5/28/1997  | \$3,900,000.00  | \$3,898,176.88  |             | 1/11/2000  |
| Slidell              | CS-221136-02  | Loan     | 3.95% | 03/25/04   | 03/01/24 | 3/25/2004  | \$4,100,000.00  | \$4,100,000.00  | 5/10/2004   | 8/16/2005  |
| Springhill           | CS-221044-01  | Loan*    | 2.95% | 06/23/95   | 03/01/16 | 6/20/1994  | \$4,900,000.00  | \$4,900,000.00  |             | 6/22/1999  |
| Springhill           | CS-221044-01  | Loan*    | 2.95% | 06/04/97   | 03/01/16 | 6/20/1994  | \$1,400,000.00  | \$1,379,304.37  |             | 6/22/1999  |
| St. Charles          | CS-221027-01  | Loan*    | 2.95% | 06/24/94   | 07/01/15 | 6/24/1994  | \$6,300,000.00  | \$5,300,000.00  |             | 10/17/1995 |
| St. Charles          | CS-221139-01  | Loan     | 3.95% | 11/19/97   | 03/01/18 | 1/1/2004   | \$17,000,000.00 | \$17,000,000.00 |             | **         |
| St. Charles          | CS-221139-02  | Loan     | 3.95% | 07/24/98   | 03/01/19 | 6/15/1998  | \$24,000,000.00 | \$24,000,000.00 |             | 12/20/2000 |
| St. Charles          | CS-221140-01  | Loan     | 0.95% | 08/25/10   | 11/01/30 | 8/25/2010  | \$6,500,000.00  | \$4,633,889.51  | 8/25/2010   | In process |
| St. Francisville     | CS-221445-01  | Loan     | 0.95% | 09/23/10   | 08/01/31 | 9/23/2010  | \$1,000,000.00  | \$794,352.29    | \$40,442.00 | 6/14/2013  |
| St. John the Baptist | CS-221655-02  | Loan     | 0.95% | 10/24/12   | 12/01/32 | 10/24/2012 | \$1,359,000.00  | \$204,852.87    | \$41,039.00 | In process |
| St. Martinville      | CS-221113-01  | Loan*    | 2.95% | 09/21/93   | 03/01/13 | 9/21/1993  | \$2,400,000.00  | \$2,395,682.54  |             | 10/10/1994 |
| St. Mary             | CS-221122-01  | Loan*    | 2.95% | 02/25/94   | 03/01/15 | 2/25/1994  | \$1,058,000.00  | \$807,805.36    |             | 11/4/1994  |
| St. Tammany          | CS-221141-01  | Loan     | 3.95% | 02/05/99   | 01/01/20 | 2/5/1999   | \$750,000.00    | \$735,656.79    |             | 4/1/2000   |
| St. Tammany          | CS-221212-02  | Loan     | 0.95% | 04/21/10   | 08/01/30 | 4/21/2010  | \$1,000,000.00  | \$780,586.50    |             | In process |
| Sterlington          | CS-221280-01  | Loan     | 0.95% | 05/09/11   | 06/01/31 | 5/9/2011   | \$696,000.00    | \$684,584.81    | 9/15/2009   | In process |
| Terrebonne           | CS-221490-01  | Loan     | 0.95% | 09/23/10   | 09/01/32 | 9/23/2010  | \$17,000,000.00 | \$11,960,170.55 | 1/1/2011    | In process |
| Thibodaux            | CS-221097-01  | Loan     | 2.95% | 06/18/97   | 03/01/18 | 10/29/1996 | \$2,489,900.00  | \$2,283,827.27  |             | 1/26/1999  |
| Vinton               | CS-221000-01  | Loan*    | 5.50% | 06/01/90   | 11/01/14 | 8/28/1989  | \$1,500,000.00  | \$985,407.94    |             | 12/1/2005  |
| Walker               | CS-221015-01  | Loan     | 3.95% | 06/07/00   | 06/01/21 | 6/2/2000   | \$4,200,000.00  | \$4,200,000.00  |             | 4/23/2002  |
| Walker               | CS-221015-02  | Loan     | 3.95% | 06/07/00   | 06/01/21 | 6/2/2000   | \$300,000.00    | \$300,000.00    |             | **         |
| Walker               | CS-221015-03  | Loan     | 3.95% | 04/18/01   | 06/01/22 | 4/20/2001  | \$2,400,000.00  | \$2,388,526.93  |             | **         |
| Walker               | CS-221016-01  | Loan     | 0.95% | 04/20/11   | 10/01/31 | 4/20/2011  | \$750,000.00    | \$675,141.20    | 8/9/2011    | 8/15/2012  |
| Welsh                | CS-221047-01  | Loan     | 2.95% | 10/25/96   | 09/01/17 | 10/25/1996 | \$1,500,000.00  | \$1,403,989.79  |             | 5/18/1999  |
| WBR Parish           | CS-221430-01  | Loan     | 0.95% | 12/16/10   | 04/01/31 | 12/16/2010 | \$2,000,000.00  | \$1,763,292.41  | 12/16/2010  | In process |
| West Monroe          | CS-221390-02  | Loan     | 0.95% | 05/19/10   | 05/01/31 | 5/19/2010  | \$1,250,000.00  | \$1,250,000.00  | 1/4/2010    | 4/1/2012   |
| West Ouachita        | CS-221775-01  | Loan     | 0.95% | 11/09/11   | 10/01/31 | 11/9/2011  | \$1,918,000.00  | \$1,649,956.82  | 1/23/2012   | In process |
| Westwego             | CS-221170-01  | Loan     | 2.95% | 12/17/07   | 12/01/29 | 11/15/2007 | \$2,500,000.00  | \$2,073,934.99  | 4/25/2008   | 2/27/2009  |
| Westwego             | CS-221770-01  | Loan     | 0.95% | 12/08/11   | 11/01/32 | 12/8/2011  | \$1,150,000.00  | \$730,067.79    | 9/6/2012    | In process |
| Winnfield            | CS-221175-01  | Loan     | 2.95% | 04/25/07   | 10/01/27 | 7/1/2006   | \$1,250,000.00  | \$1,250,000.00  | 4/26/2007   | 8/19/2008  |
| Winnfield            | CS-221177-01  | Loan     | 0.95% | 02/22/13   | 04/01/33 | 2/22/2013  | \$1,500,000.00  | \$55,127.70     |             | In process |
| Winnboro             | CS-221615-02  | Loan     | 0.95% | 09/23/10   | 12/23/19 | 9/23/2010  | \$1,000,000.00  | \$998,942.13    | 4/1/2010    | 4/26/2010  |
| Youngsville          | CS-221129-01  | Loan     | 3.95% | 10/09/03   | 06/01/23 | 3/1/2002   | \$1,800,000.00  | \$1,800,000.00  |             | 10/9/2003  |
| Youngsville          | CS-221129-02  | Loan     | 0.95% | 06/24/10   | 05/01/31 | 6/24/2010  | \$4,429,000.00  | \$4,429,000.00  | 7/19/2010   | 11/27/2012 |
| Zachary              | CS-221450-01  | Loan     | 0.95% | 02/28/12   | 01/01/34 | 2/28/2012  | \$9,300,000.00  | \$3,009,501.50  | 5/9/2012    | In process |

\* Projects meeting Title II Equivalency requirements.

\*\*We did not include dates for projects older than 2005. It is our understanding that this information will be uploaded from the old GICS system to Project Manager.

\*\*\* These loans do not have a maturity date because they are 100% forgiveness loans.

EXHIBIT 1B  
EPA Payment Schedule And Binding Commitment Requirements  
As of June 30, 2013

| FED QTR  | Prior Grants | FEDERAL GRANT PAYMENTS REQUESTED BY FFY ALLOCATION |      |      |      |      |      |      |      | Total By Quarter | Required Commitments | Cumulative Req. Commit | Actual Commitment | Cumulative Est. Comm. | FED QTR |
|--|--------------|--|------|------|------|------|------|------|------|------------------|----------------------|------------------------|-------------------|-----------------------|---------|
|  |              | 2005   | 2006 | 2007 | 2008 | ARRA | 2009 | 2010 | 2011 | 2012             |                      |                        |                   |                       |         |
| 1/89   | 250,000      |  |      |      |      |      |      |      |      |                  | 250,000              |                        | 480,000           | 480,000               | 1/89    |
| 2/89   | 600,000      |  |      |      |      |      |      |      |      |                  | 600,000              |                        | 480,000           | 480,000               | 2/89    |
| 3/89   | 2,120,000    |  |      |      |      |      |      |      |      |                  | 2,120,000            |                        | 480,000           | 480,000               | 3/89    |
| 4/89   | 2,030,000    |  |      |      |      |      |      |      |      |                  | 2,030,000            |                        | 6,000,000         | 6,480,000             | 4/89    |
| 1/90   | 4,850,000    |  |      |      |      |      |      |      |      |                  | 4,850,000            | 312,000                | 414,750           | 6,894,750             | 1/90    |
| 2/90   | 4,450,000    |  |      |      |      |      |      |      |      |                  | 4,450,000            | 720,000                |                   | 6,894,750             | 2/90    |
| 3/90   | 4,150,000    |  |      |      |      |      |      |      |      |                  | 4,150,000            | 2,544,000              |                   | 6,894,750             | 3/90    |
| 4/90   | 1,300,000    |  |      |      |      |      |      |      |      |                  | 1,300,000            | 2,436,000              | 2,400,000         | 9,294,750             | 4/90    |
| 1/91   | 1,310,000    |  |      |      |      |      |      |      |      |                  | 1,310,000            | 5,820,000              | 9,100,000         | 18,394,750            | 1/91    |
| 2/91   | 1,932,365    |  |      |      |      |      |      |      |      |                  | 1,932,365            | 5,340,000              | 1,679,011         | 20,073,761            | 2/91    |
| 3/91   | 2,590,000    |  |      |      |      |      |      |      |      |                  | 2,590,000            | 4,992,000              | (3,775,000)       | 16,298,761            | 3/91    |
| 4/91   | 3,261,664    |  |      |      |      |      |      |      |      |                  | 3,261,664            | 1,560,000              |                   | 16,298,761            | 4/91    |
| 1/92   | 2,240,000    |  |      |      |      |      |      |      |      |                  | 2,240,000            | 1,572,000              | 2,750,000         | 19,048,761            | 1/92    |
| 2/92   | 1,250,000    |  |      |      |      |      |      |      |      |                  | 1,250,000            | 2,318,838              | 17,662,428        | 36,701,189            | 2/92    |
| 3/92   | 1,770,000    |  |      |      |      |      |      |      |      |                  | 1,770,000            | 3,108,000              | 2,350,000         | 39,051,189            | 3/92    |
| 4/92   | 1,930,000    |  |      |      |      |      |      |      |      |                  | 1,930,000            | 3,913,997              | 864,374           | 39,905,563            | 4/92    |
| 1/93   | 6,890,000    |  |      |      |      |      |      |      |      |                  | 6,890,000            | 2,688,000              | 9,350,000         | 49,255,563            | 1/93    |
| 2/93   | 8,660,000    |  |      |      |      |      |      |      |      |                  | 8,660,000            | 1,500,000              |                   | 49,255,563            | 2/93    |
| 3/93   | 11,310,714   |  |      |      |      |      |      |      |      |                  | 11,310,714           | 2,126,000              | 500,000           | 49,755,563            | 3/93    |
| 4/93   | 9,650,000    |  |      |      |      |      |      |      |      |                  | 9,650,000            | 2,126,000              | 2,840,000         | 52,595,563            | 4/93    |
| 1/94   | 5,099,349    |  |      |      |      |      |      |      |      |                  | 5,099,349            | 8,268,000              | 1,446,167         | 54,140,730            | 1/94    |
| 2/94   | 1,510,000    |  |      |      |      |      |      |      |      |                  | 1,510,000            | 10,392,000             | 1,068,000         | 55,198,730            | 2/94    |
| 3/94   | 1,730,000    |  |      |      |      |      |      |      |      |                  | 1,730,000            | 13,572,857             | 26,226,000        | 81,453,730            | 3/94    |
| 4/94   | 3,250,000    |  |      |      |      |      |      |      |      |                  | 3,250,000            | 11,560,000             |                   | 81,453,730            | 4/94    |
| 1/95   | 5,140,000    |  |      |      |      |      |      |      |      |                  | 5,140,000            | 6,119,219              |                   | 81,453,730            | 1/95    |
| 2/95   | 4,750,000    |  |      |      |      |      |      |      |      |                  | 4,750,000            | 1,812,000              |                   | 81,453,730            | 2/95    |
| 3/95   | 4,929,174    |  |      |      |      |      |      |      |      |                  | 4,929,174            | 2,076,000              | 15,719,415        | 97,173,145            | 3/95    |
| 4/95   | 1,300,000    |  |      |      |      |      |      |      |      |                  | 1,300,000            | 3,900,000              |                   | 97,173,145            | 4/95    |
| 1/96   | 2,590,000    |  |      |      |      |      |      |      |      |                  | 2,590,000            | 6,168,000              | 17,625,000        | 114,798,145           | 1/96    |
| 2/96   | 2,790,000    |  |      |      |      |      |      |      |      |                  | 2,790,000            | 5,700,000              |                   | 121,808,145           | 2/96    |
| 3/96   | 3,840,000    |  |      |      |      |      |      |      |      |                  | 3,840,000            | 5,915,009              | 7,560,788         | 129,368,933           | 3/96    |
| 4/96   | 3,240,372    |  |      |      |      |      |      |      |      |                  | 3,240,372            | 1,968,000              | 22,085,017        | 151,453,950           | 4/96    |
| 1/97   | 14,630,230   |  |      |      |      |      |      |      |      |                  | 14,630,230           | 3,108,000              | 123,435,919       | 162,958,925           | 1/97    |
| 2/97   | 3,260,000    |  |      |      |      |      |      |      |      |                  | 3,260,000            | 3,348,000              | 272,816           | 163,231,741           | 2/97    |
| 3/97   | 7,454,080    |  |      |      |      |      |      |      |      |                  | 7,454,080            | 4,608,000              | 3,884,900         | 167,116,641           | 3/97    |
| 4/97   | 11,623,347   |  |      |      |      |      |      |      |      |                  | 11,623,347           | 3,888,446              |                   | 167,116,641           | 4/97    |
| 1/98   | 1,364,080    |  |      |      |      |      |      |      |      |                  | 1,364,080            | 17,556,276             | 23,500,000        | 190,616,641           | 1/98    |
| 2/98   | 1,364,080    |  |      |      |      |      |      |      |      |                  | 1,364,080            | 3,912,000              | 8,500,000         | 199,116,641           | 2/98    |
| 3/98   | 7,114,080    |  |      |      |      |      |      |      |      |                  | 7,114,080            | 8,944,896              | 26,187,606        | 225,304,247           | 3/98    |
| 4/98   | 5,750,000    |  |      |      |      |      |      |      |      |                  | 5,750,000            | 13,948,016             |                   | 225,304,247           | 4/98    |
| 1/99   | 5,750,000    |  |      |      |      |      |      |      |      |                  | 5,750,000            | 1,636,896              | 4,750,000         | 226,304,247           | 1/99    |
| 2/99   | 5,360,138    |  |      |      |      |      |      |      |      |                  | 5,360,138            | 1,636,896              |                   | 230,054,247           | 2/99    |
| 3/99   | 1,620,000    |  |      |      |      |      |      |      |      |                  | 1,620,000            | 8,536,896              | 582,163           | 230,646,410           | 3/99    |
| 4/99   | 2,040,000    |  |      |      |      |      |      |      |      |                  | 2,040,000            | 6,900,000              | 9,000,000         | 239,646,410           | 4/99    |
| 1/00   | 3,830,000    |  |      |      |      |      |      |      |      |                  | 3,830,000            | 6,900,000              |                   | 239,646,410           | 1/00    |
| 2/00   | 3,370,000    |  |      |      |      |      |      |      |      |                  | 3,370,000            | 6,432,186              | 3,600,000         | 243,246,410           | 2/00    |
| 3/00   | 2,920,000    |  |      |      |      |      |      |      |      |                  | 2,920,000            | 1,944,000              | 4,500,000         | 247,746,410           | 3/00    |
| 4/00   | 3,604,064    |  |      |      |      |      |      |      |      |                  | 3,604,064            | 2,448,000              | 5,000,000         | 252,746,410           | 4/00    |
| 1/01   | 3,000,000    |  |      |      |      |      |      |      |      |                  | 3,000,000            | 4,596,000              | 21,347,450        | 274,093,860           | 1/01    |
| 2/01   | 2,900,000    |  |      |      |      |      |      |      |      |                  | 2,900,000            | 4,044,000              | 3,500,000         | 277,593,860           | 2/01    |
| 3/01   | 2,500,000    |  |      |      |      |      |      |      |      |                  | 2,500,000            | 3,594,000              | 4,500,000         | 282,093,860           | 3/01    |
| 4/01   | 2,300,000    |  |      |      |      |      |      |      |      |                  | 2,300,000            | 4,374,877              | 2,990,155         | 285,084,015           | 4/01    |
| 1/02   | 3,553,871    |  |      |      |      |      |      |      |      |                  | 3,553,871            | 3,600,000              | 54,000,000        | 339,084,015           | 1/02    |
| 2/02   | 2,500,000    |  |      |      |      |      |      |      |      |                  | 2,500,000            | 3,480,000              | 1,800,000         | 340,884,015           | 2/02    |
| 3/02   | 2,500,000    |  |      |      |      |      |      |      |      |                  | 2,500,000            | 3,000,000              |                   | 340,884,015           | 3/02    |
| 4/02   | 2,500,000    |  |      |      |      |      |      |      |      |                  | 2,500,000            | 2,760,000              |                   | 340,884,015           | 4/02    |
| 1/03   | 4,155,200    |  |      |      |      |      |      |      |      |                  | 4,155,200            | 4,264,645              | 11,330,000        | 352,214,015           | 1/03    |
| 2/03   | 4,836,260    |  |      |      |      |      |      |      |      |                  | 4,836,260            | 3,000,000              | 586,208           | 352,800,223           | 2/03    |
| 3/03   | 2,600,000    |  |      |      |      |      |      |      |      |                  | 2,600,000            | 3,000,000              |                   | 352,800,223           | 3/03    |
| 4/03   | 2,600,000    |  |      |      |      |      |      |      |      |                  | 2,600,000            | 3,000,000              | 16,104,000        | 368,904,223           | 4/03    |
| 1/04   | 2,600,000    |  |      |      |      |      |      |      |      |                  | 2,600,000            | 4,986,240              |                   | 368,904,223           | 1/04    |
| 2/04   | 5,075,000    |  |      |      |      |      |      |      |      |                  | 5,075,000            | 5,803,512              | 54,251,000        | 423,156,223           | 2/04    |
| 3/04   | 2,195,000    |  |      |      |      |      |      |      |      |                  | 2,195,000            | 3,120,000              | 581,800           | 423,737,023           | 3/04    |
| 4/04   | 1,825,000    |  |      |      |      |      |      |      |      |                  | 1,825,000            | 3,120,000              | 10,000,000        | 433,737,023           | 4/04    |
| 1/05   | 1,825,000    |  |      |      |      |      |      |      |      |                  | 1,825,000            | 6,090,000              | 720,000           | 434,457,023           | 1/05    |
| 2/05   | 1,825,000    |  |      |      |      |      |      |      |      |                  | 1,825,000            | 6,090,000              |                   | 434,457,023           | 2/05    |
| 3/05   | 1,825,000    |  |      |      |      |      |      |      |      |                  | 1,825,000            | 2,634,000              | 11,000,000        | 445,457,023           | 3/05    |
| 4/05   | 2,590,000    |  |      |      |      |      |      |      |      |                  | 2,590,000            | 2,190,000              |                   | 445,457,023           | 4/05    |
| 1/06   | 14,853,200   |  |      |      |      |      |      |      |      |                  | 14,853,200           | 2,190,000              | 1,500,000         | 447,951,151           | 1/06    |
| 2/06   |              |  |      |      |      |      |      |      |      |                  |                      | 2,190,000              | 20,093,832        | 467,644,983           | 2/06    |
| 3/06   |              |  |      |      |      |      |      |      |      |                  |                      | 2,190,000              | 4,000,000         | 471,644,983           | 3/06    |
| 4/06   |              |  |      |      |      |      |      |      |      |                  |                      | 3,108,000              | 86,764,948        | 558,398,931           | 4/06    |
| 1/07   |              |  |      |      |      |      |      |      |      |                  |                      | 17,823,940             | (150,000)         | 558,248,931           | 1/07    |
| 2/07   |              |  |      |      |      |      |      |      |      |                  |                      | 3,171,215,522          | (32,020,000)      | 526,228,931           | 2/07    |
| 3/07   |              |  |      |      |      |      |      |      |      |                  |                      | 3,171,215,522          | 660,000           | 526,879,931           | 3/07    |
| 4/07   |              |  |      |      |      |      |      |      |      |                  |                      | 3,171,215,522          |                   | 526,879,931           | 4/07    |
| 1/08   |              |  |      |      |      |      |      |      |      |                  |                      | 9,673,700              | 500,000           | 527,379,931           | 1/08    |
| 2/08   |              |  |      |      |      |      |      |      |      |                  |                      | 4,738,320              |                   | 527,379,931           | 2/08    |
| 3/08   |              |  |      |      |      |      |      |      |      |                  |                      | 4,738,320              |                   | 527,379,931           | 3/08    |
| 4/08   |              |  |      |      |      |      |      |      |      |                  |                      | 4,738,320              | 470,626           | 527,850,557           | 4/08    |
| 1/09   |              |  |      |      |      |      |      |      |      |                  |                      | 11,548,440             | 14,000,000        | 541,850,557           | 1/09    |
| 2/09   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 541,850,557           | 2/09    |
| 3/09   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 541,850,557           | 3/09    |
| 4/09   |              |  |      |      |      |      |      |      |      |                  |                      |                        | 298,240           | 542,148,797           | 4/09    |
| 1/10   |              |  |      |      |      |      |      |      |      |                  |                      |                        | 55,333,423        | 597,482,220           | 1/10    |
| 2/10   |              |  |      |      |      |      |      |      |      |                  |                      |                        | 19,630,647        | 617,112,867           | 2/10    |
| 3/10   |              |  |      |      |      |      |      |      |      |                  |                      |                        | 31,517,000,000    | 648,629,867           | 3/10    |
| 4/10   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 678,269,102           | 4/10    |
| 1/11   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 713,384,152           | 1/11    |
| 2/11   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 714,856,462           | 2/11    |
| 3/11   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 738,576,462           | 3/11    |
| 4/11   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 738,576,462           | 4/11    |
| 1/12   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 751,542,382           | 1/12    |
| 2/12   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 784,277,382           | 2/12    |
| 3/12   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 791,977,382           | 3/12    |
| 4/12   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 793,248,182           | 4/12    |
| 1/13   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 824,082,182           | 1/13    |
| 2/13   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 874,868,682           | 2/13    |
| 3/13   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   | 885,104,682           | 3/13    |
| 4/13   |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   |                       |         |
| TOTAL \$ 264,346,268 \$ 11,845,800 \$ 9,623,700 \$ 11,765,655 \$ 7,456 |              |  |      |      |      |      |      |      |      |                  |                      |                        |                   |                       |         |

EXHIBIT 1B  
EPA Payment Schedule And Binding Commitment Requirements  
Explanation of Commitments  
As of June 30, 2013

| Project Name            | Project Number | Amount      | Period | Commitment                                   |
|-------------------------|----------------|-------------|--------|--|
| CWSRF Admin             | N/A            | 480,000     | 1/89   | 4% Admin 88 Allotment                        |
| Ruston #1               | 221001-01      | 4,500,000   | 4/89   |  |
| Vinton                  | 221000-01      | 1,500,000   | 4/89   |  |
| CWSRF Admin             | N/A            | 414,751     | 1/90   | 4% Admin 89 Allotment                        |
| Ponchatoula             | 221002-01      | 2,400,000   | 4/90   |  |
| Franklin                | 221039-01      | 850,000     | 1/91   |  |
| Natchitoches #1         | 221003-01      | 8,250,000   | 1/91   |  |
| CWSRF Admin             | N/A            | 429,011     | 2/91   | 4% Admin 90 Allotment                        |
| Gramercy                | 221034-01      | 1,250,000   | 2/91   |  |
| Natchitoches #1         | 221003-01      | (3,775,000) | 3/91   | Natchitoches #1 closed lower than commitment |
| Mansfield #1            | 221100-01      | 2,750,000   | 1/92   |  |
| CWSRF Admin             | N/A            | 902,429     | 2/92   | 4% Admin 91 Allotment                        |
| Jena                    | 221062-01      | 2,750,000   | 2/92   |  |
| Natchitoches #2         | 221003-02      | 7,000,000   | 2/92   |  |
| Natchitoches #3         | 221003-03      | 7,000,000   | 2/92   |  |
| Grambling               | 221053-01      | 2,350,000   | 3/92   |  |
| CWSRF Admin             | N/A            | 854,374     | 4/92   | 4% Admin 92 Allotment                        |
| Bastrop                 | 221026-01      | 5,500,000   | 1/93   |  |
| Natchitoches #4         | 221003-04      | 3,850,000   | 1/93   |  |
| Lake Arthur #1          | 221095-01      | 2,500,000   | 3/93   |  |
| Natchitoches #3         | 221003-03      | (2,000,000) | 3/93   | Natchitoches #3 closed lower than commitment |
| Grambling               | 221053-01      | (1,180,000) | 4/93   | Grambling closed lower than commitment       |
| Ruston #2               | 221001-02      | 1,620,000   | 4/93   |  |
| St. Martinville         | 221113-01      | 2,400,000   | 4/93   |  |
| Crowley #1              | 221045-01      | 700,000     | 1/94   |  |
| CWSRF Admin             | N/A            | 845,167     | 1/94   | 4% Admin 93 Allotment                        |
| St. Mary District #5    | 221122-01      | 1,058,000   | 2/94   |  |
| Bastrop                 | 221026-01      | 1,975,000   | 3/94   | Bastrop Supplement                           |
| Kenner #1               | 221104-01      | 11,430,000  | 3/94   |  |
| Lockport                | 221118-01      | 1,550,000   | 3/94   |  |
| Springhill              | 221044-01      | 5,000,000   | 3/94   |  |
| St. Charles             | 221027-01      | 6,300,000   | 3/94   |  |
| Caddo Bossier Port      | 221127-01      | 6,600,000   | 3/95   |  |
| Donaldsonville          | 221107-01      | 3,500,000   | 3/95   |  |
| Franklin #2             | 221132-01      | 400,000     | 3/95   |  |
| CWSRF Admin             | N/A            | 524,415     | 3/95   | 4% Admin 94 Allotment                        |
| Kenner #2               | 221104-02      | 3,395,000   | 3/95   |  |
| Springhill              | 221044-01      | 1,300,000   | 3/95   | Springhill closed higher than commitment     |
| Bastrop                 | 221026-01      | 25,000      | 1/96   | Bastrop closed higher than commitment        |
| Crowley #1              | 221045-01      | (700,000)   | 1/96   | Crowley #1 paid off with proceeds of Loan #2 |
| Crowley #2              | 221045-02      | 12,000,000  | 1/96   |  |
| Crowley #2              | 221045-02      | (7,500,000) | 1/96   | Crowley #2 closed lower than commitment      |
| Jennings                | 221042-01      | 6,500,000   | 1/96   | Jennings                                     |
| Lockport                | 221118-01      | 300,000     | 1/96   | Lockport closed higher than commitment       |
| New Iberia #1           | 221099-01      | 7,000,000   | 1/96   |  |
| Iberia Sewer District 1 | 221010-01      | 750,000     | 2/96   |  |
| Lake Arthur #2          | 221137-01      | 550,000     | 2/96   |  |
| Leesville               | 221110-01      | 4,710,000   | 2/96   |  |
| Opelousas #1            | 221096-01      | 1,000,000   | 2/96   | Opelousas #1                                 |
| CWSRF Admin             | N/A            | 541,609     | 3/96   | 4% Admin 95 Allotment                        |
| CWSRF Admin             | N/A            | 569,159     | 3/96   | 4% Admin 96 Allotment                        |
| Rayne                   | 221046-01      | 6,450,000   | 3/96   |  |
| Bogalusa #1             | 221131-01      | 2,000,000   | 4/96   |  |
| Lafayette #1            | 221011-01      | 18,400,000  | 4/96   |  |
| CWSRF Admin             | N/A            | 318,012     | 4/96   | 4% Admin 96 Allotment (Allotment Increase)   |
| Mansfield #2            | 221138-01      | 367,000     | 4/96   |  |
| New Llano               | 221029-01      | 1,000,000   | 4/96   |  |
| Gonzales                | 221070-01      | 7,500,000   | 1/97   |  |
| Thibodaux               | 221097-01      | 2,505,000   | 1/97   |  |
| Welsh                   | 221047-01      | 1,500,000   | 1/97   |  |
| CWSRF Admin             | N/A            | 272,816     | 2/97   | 4% Admin 97 Allotment                        |
| Slidell #1              | 221136-01      | 3,900,000   | 3/97   |  |
| Thibodaux               | 221097-01      | (15,100)    | 3/97   | Thibodaux closed lower than commitment       |
| Bossier City #1         | 221102-01      | 6,500,000   | 1/98   |  |
| St. Charles #2          | 221139-01      | 17,000,000  | 1/98   |  |
| Bogalusa #1             | 221131-01      | (2,000,000) | 2/98   | Bogalusa #1 interim to Permanent Financing   |

EXHIBIT 1B  
EPA Payment Schedule And Binding Commitment Requirements  
Explanation of Commitments  
As of June 30, 2013

| Location                | Commitment Number | Amount       | Due Date | Notes                                       |
|-------------------------|-------------------|--------------|----------|---|
| Bogalusa #2             | 221131-02         | 5,600,000    | 2/98     |   |
| Bogalusa #3             | 221131-03         | 3,170,000    | 2/98     |   |
| Bogalusa #4             | 221131-04         | 1,730,000    | 2/98     |   |
| CWSRF Admin             | N/A               | 887,606      | 3/98     | 4% Admin 98 Allotment                       |
| Port Allen #1           | 221135-01         | 1,300,000    | 3/98     |   |
| St. Charles #3          | 221139-02         | 24,000,000   | 3/98     |   |
| Opelousas #1            | 221096-01         | (1,000,000)  | 1/99     | Opelousas #1 Interim to Permanent Financing |
| Opelousas #2            | 221096-02         | 1,000,000    | 1/99     |   |
| Opelousas #3            | 221096-03         | 4,000,000    | 2/99     |   |
| St. Tammany SD5         | 221141-01         | 750,000      | 2/99     |   |
| CWSRF Admin             | N/A               | 592,163      | 3/99     | 4% Admin 99 Allotment                       |
| Bogalusa #5             | 221131-05         | 2,000,000    | 4/99     |   |
| Monroe #1               | 221007-01         | 2,500,000    | 4/99     |   |
| Natchitoches #5         | 221155-01         | 1,500,000    | 4/99     |   |
| New Iberia #2           | 221099-02         | 3,000,000    | 4/99     |   |
| Crowley #3              | 221045-03         | 3,000,000    | 2/00     |   |
| Henderson               | 221151-01         | 600,000      | 2/00     |   |
| Walker #1               | 221015-01         | 4,200,000    | 3/00     |   |
| Walker #2               | 221015-02         | 300,000      | 3/00     |   |
| Opelousas #4            | 221096-03         | 5,000,000    | 4/00     |   |
| Franklin #3             | 221132-02         | 758,000      | 1/01     |   |
| Monroe #2               | 221007-02         | 20,000,000   | 1/01     |   |
| CWSRF Admin             | N/A               | 589,450      | 1/01     | 4% Admin 01 Allotment                       |
| Bossier City #2         | 221102-02         | 3,500,000    | 2/01     |   |
| Monroe #1               | 221007-01         | (2,500,000)  | 3/01     | Monroe #1 Interim to Permanent Financing    |
| Monroe #2               | 221007-02         | 7,000,000    | 3/01     | Monroe #2 Increase Commitment               |
| CWSRF Admin             | N/A               | 590,155      | 4/01     | 4% Admin 00 Allotment                       |
| Walker #3               | 221015-03         | 2,400,000    | 4/01     |   |
| Shreveport #1           | 221112-01         | 25,000,000   | 1/02     |   |
| Shreveport #2           | 221112-02         | 13,000,000   | 1/02     |   |
| Shreveport #3           | 221112-03         | 16,000,000   | 1/02     |   |
| Youngsville             | 221129-01         | 1,800,000    | 2/02     |   |
| Amite City              | 221080-01         | 1,330,000    | 1/03     |   |
| Monroe #3               | 221007-03         | 10,000,000   | 1/03     |   |
| CWSRF Admin             | N/A               | 586,208      | 2/03     | 4% Admin 02 Allotment                       |
| Opelousas 5             | 221096-05         | 2,200,000    | 4/03     |   |
| Port Allen #2           | N/A               | 3,000,000    | 4/03     |   |
| Shreveport 4            | 221112-04         | 6,000,000    | 4/03     |   |
| Shreveport 4B           | 221112-04         | 4,904,000    | 4/03     |   |
| East Baton Rouge        | 221012-01         | 25,000,000   | 2/04     |   |
| Port Allen #2           | N/A               | (3,000,000)  | 2/04     | Port Allen #2 expired and did not close     |
| Shreveport 5            | 221112-05         | 16,000,000   | 2/04     |   |
| Shreveport 5B           | 221112-05         | 12,151,000   | 2/04     |   |
| Slidell 2               | 221136-02         | 4,100,000    | 2/04     |   |
| CWSRF Admin             | N/A               | 581,800      | 3/04     | 4% Admin 03 Allotment                       |
| New Iberia 3            | 221099-02         | 10,000,000   | 4/04     |   |
| Lutcher                 | 221032-01         | 720,000      | 1/05     |   |
| Monroe #4               | 221007-04         | 11,000,000   | 3/05     |   |
| CWSRF Admin             | N/A               | 594,128      | 4/05     | 4% Admin 04 Allotment                       |
| Crowley 4               | 221045-04         | 1,500,000    | 1/06     |   |
| Lutcher                 | 221032-01         | 120,000      | 2/06     | Lutcher closed higher than commitment       |
| Ruston 3                | 221162-01         | 19,500,000   | 2/06     |   |
| CWSRF Admin             | N/A               | 473,832      | 2/06     | 4% Admin 05 allotment                       |
| New Iberia 4            | 221099-04         | 4,000,000    | 3/06     |   |
| East Baton Rouge        | N/A               | 15,000,000   | 4/06     |   |
| Lafayette 2             | N/A               | 17,500,000   | 4/06     |   |
| Mansura                 | N/A               | 1,270,000    | 4/06     |   |
| New Orleans W&S Board 1 |                   | 50,000,000   | 4/06     |   |
| CWSRF Admin             | N/A               | 384,948      | 4/06     | 4% Admin 06 allotment                       |
| Westwego                | 221170-01         | 2,000,000    | 4/06     |   |
| Winnfield               | 221175-01         | 600,000      | 4/06     |   |
| Crowley 4               | 221045-04         | (150,000)    | 1/07     | Crowley closed less than commitment         |
| East Baton Rouge        | N/A               | (15,000,000) | 2/07     | East Baton Rouge expired and did not close  |
| Lafayette 2             | N/A               | (17,500,000) | 2/07     | Lafayette expired and did not close         |
| Lafourche               | 221014-01         | 1,750,000    | 2/07     |   |
| Mansura                 | N/A               | (1,270,000)  | 2/07     | Mansura expired and did not close           |
| Winnfield               | 221175-01         | 650,000      | 3/07     | Winnfield closed higher than commitment     |
| Westwego                | 221170-01         | 500,000      | 1/08     | Westwego closed higher than commitment      |
| CWSRF Admin             | N/A               | 470,626      | 4/08     | 4% Admin 07 allotment                       |
| Monroe #5               | 221007-05         | 14,000,000   | 1/09     |   |



EXHIBIT 1B  
EPA Payment Schedule And Binding Commitment Requirements  
Explanation of Commitments  
As of June 30, 2013

| Entity                               | Account Number | Amount        | Due Date | Notes                 |
|--------------------------------------|----------------|---------------|----------|-----------------------|
| CWSRF Admin                          | N/A            | 298,240       | 4/09     | 4% Admin 08 allotment |
| KENNER                               | 221114-01      | 22,000,000.00 | 1/10     |                       |
| CLAYTON                              | 221290-01      | 527,651.00    | 1/10     | ARRA                  |
| SICILY ISLAND                        | 221330-01      | 525,992.00    | 1/10     | ARRA                  |
| URANIA                               | 221285-01      | 1,581,642.00  | 1/10     | ARRA                  |
| WEST MONROE                          | 221390-01      | 4,750,000.00  | 1/10     | ARRA                  |
| DELCAMBRE                            | 221680-01      | 915,000.00    | 1/10     | ARRA                  |
| HAMMOND                              | 221740-01      | 800,000.00    | 1/10     | ARRA                  |
| BALL                                 | 221485-01      | 1,000,000.00  | 1/10     | ARRA                  |
| JENNINGS                             | 221043-01      | 1,000,000.00  | 1/10     | ARRA                  |
| BASILE                               | 221530-01      | 500,000.00    | 1/10     | ARRA                  |
| BOYCE                                | 221480-01      | 900,000.00    | 1/10     | ARRA                  |
| MANSURA                              | 221019-01      | 1,270,000.00  | 1/10     | ARRA                  |
| PLEASANT HILL                        | 221405-01      | 620,000.00    | 1/10     | ARRA                  |
| BASTROP                              | 221126-01      | 1,510,550.00  | 1/10     | ARRA                  |
| CARENCRO                             | 221750-01      | 600,000.00    | 1/10     | ARRA                  |
| CULLEN                               | 221320-01      | 925,000.00    | 1/10     | ARRA                  |
| DELHI                                | 221575-01      | 1,000,000.00  | 1/10     | ARRA                  |
| DEQUINCY                             | 221230-01      | 750,000.00    | 1/10     | ARRA                  |
| GRAMBLING                            | 221054-01      | 583,000.00    | 1/10     | ARRA                  |
| HORNBECK                             | 221225-01      | 525,000.00    | 1/10     | ARRA                  |
| LAFOURCHE PARISH                     | 221214-01      | 1,001,256.00  | 1/10     | ARRA                  |
| MAMOU                                | 221520-01      | 1,000,000.00  | 1/10     | ARRA                  |
| MARINGOUIN                           | 221425-01      | 300,000.00    | 1/10     | ARRA                  |
| OPELOUSAS                            | 221196-01      | 1,188,000.00  | 1/10     | ARRA                  |
| WASHINGTON                           | 221525-01      | 800,000.00    | 1/10     | ARRA                  |
| HALL SUMMIT                          | 221370-01      | 134,300.00    | 1/10     | ARRA                  |
| JACKSON                              | 221510-01      | 525,232.00    | 1/10     | ARRA                  |
| JEANERETTE                           | 221605-01      | 250,000.00    | 1/10     | ARRA                  |
| LEESVILLE                            | 221111-01      | 850,000.00    | 1/10     | ARRA                  |
| MANSFIELD                            | 221238-01      | 1,214,800.00  | 1/10     | ARRA                  |
| MERRYVILLE                           | 221250-01      | 1,000,000.00  | 1/10     | ARRA                  |
| OIL CITY                             | 221580-01      | 700,000.00    | 1/10     | ARRA                  |
| VINTON                               | 221245-01      | 1,200,000.00  | 1/10     | ARRA                  |
| WELSH                                | 221048-01      | 190,000.00    | 1/10     | ARRA                  |
| WHITE CASTLE                         | 221625-01      | 686,000.00    | 1/10     | ARRA                  |
| WINNFIELD                            | 221176-01      | 1,010,000.00  | 1/10     | ARRA                  |
| WINNSBORO                            | 221615-01      | 1,000,000.00  | 1/10     | ARRA                  |
| DELHI                                | 221576-01      | 11,000,000.00 | 2/10     |                       |
| ABBEVILLE                            | 221600-01      | 760,000.00    | 2/10     | ARRA                  |
| ARCADIA                              | 221745-01      | 676,070.00    | 2/10     | ARRA                  |
| JONESBORO                            | 221730-01      | 800,000.00    | 2/10     | ARRA                  |
| MANY                                 | 221555-01      | 251,000.00    | 2/10     | ARRA                  |
| MARION                               | 221735-01      | 289,221.00    | 2/10     | ARRA                  |
| NATCHITOCHE                          | 221160-01      | 1,183,000.00  | 2/10     | ARRA                  |
| SIMSBORO                             | 221265-01      | 100,000.00    | 2/10     | ARRA                  |
| TENSAS PARISH                        | 221665-01      | 550,000.00    | 2/10     | ARRA                  |
| YOUNGSVILLE                          | 221129-03      | 750,000.00    | 2/10     | ARRA                  |
| BAKER                                | 221505-01      | 500,000.00    | 2/10     | ARRA                  |
| GRAND ISLE                           | 221755-01      | 750,000.00    | 2/10     | ARRA                  |
| KILLIAN                              | 221455-01      | 110,777.00    | 2/10     | ARRA                  |
| MADISON PARISH                       | 221725-01      | 109,070.00    | 2/10     | ARRA                  |
| EUNICE                               | 221720-01      | 801,509.00    | 2/10     | ARRA                  |
| OAKDALE                              | 221180-02      | 1,000,000.00  | 2/10     | ARRA                  |
| EAST BATON ROUGE SEWERAGE COMMISSION | 221013-01      | 8,300,000.00  | 3/10     |                       |
| GRETNA                               | 221495-01      | 3,228,000.00  | 3/10     |                       |
| IDA                                  | 221410-01      | 250,000.00    | 3/10     |                       |
| PLAQUEMINE                           | 221585-01      | 1,500,000.00  | 3/10     |                       |
| SHREVEPORT                           | 221115-01      | 11,560,000.00 | 3/10     |                       |
| ST. TAMMANY PARISH                   | 221212-02      | 1,000,000.00  | 3/10     |                       |
| WEST MONROE                          | 221390-02      | 1,250,000.00  | 3/10     |                       |
| YOUNGSVILLE                          | 221129-02      | 4,429,000.00  | 3/10     |                       |
| MORGAN CITY                          | 221365-01      | 3,766,000.00  | 4/10     |                       |
| ST. FRANCISVILLE                     | 221445-01      | 1,000,000     | 4/10     |                       |
| TERREBONNE PARISH                    | 221490-01      | 17,000,000    | 4/10     |                       |
| ST. CHARLES PARISH LULING            | 221140-01      | 6,500,000     | 4/10     |                       |
| WINNSBORO                            | 221615-02      | 1,000,000.00  | 4/10     |                       |
| DELCAMBRE                            | 221680-01      | 14,991        | 4/10     | ARRA                  |
| Grambling                            | 221054-01      | 50,000        | 4/10     | ARRA                  |
| CWSRF Admin                          | N/A            | 298,244       | 4/10     | 4% Admin 09 allotment |

EXHIBIT 1B  
EPA Payment Schedule And Binding Commitment Requirements  
Explanation of Commitments  
As of June 30, 2013

| Entity Name                            | Account Number | Amount                    | Term | Notes                 |
|--|----------------|---------------------------|------|-----------------------|
| CULLEN                                 | 221320-01      | 10,000                    | 4/10 | ARRA                  |
| ADDIS                                  | 221360-01      | 1,569,060.00              | 1/11 |                       |
| BOSSIER CITY                           | 221102-03      | 22,000,000.00             | 1/11 |                       |
| OAKDALE                                | 221180-01      | 3,146,000                 | 1/11 |                       |
| PINEVILLE                              | 221228-01      | 4,500,000                 | 1/11 |                       |
| PORT ALLEN                             | 221134-01      | 1,900,000                 | 1/11 |                       |
| WEST BATON ROUGE PARISH                | 221430-01      | 2,000,000                 | 1/11 |                       |
| DONALDSONVILLE                         | 221117-01      | 1,472,300.00              | 2/11 |                       |
| LAKE CHARLES                           | 221215-01      | 21,000,000                | 3/11 |                       |
| NEW ROADS                              | 221440-01      | 1,000,000                 | 3/11 |                       |
| SIMMESPORT                             | 221780-01      | 236,000                   | 3/11 |                       |
| STERLINGTON                            | 221280-01      | 696,000                   | 3/11 |                       |
| WALKER                                 | 221016-01      | 750,000                   | 3/11 |                       |
| MANSURA                                | 221019-01      | 40,000                    | 3/11 | ARRA                  |
| CWSRF Admin                            | N/A            | 895,920                   | 4/11 | 4% Admin 10 allotment |
| NEW ORLEANS W&S BOARD 1                | 221090-01      | 9,000,000                 | 1/12 |                       |
| WEST OUACHITA                          | 221775-01      | 1,918,000                 | 1/12 |                       |
| WESTWEGO                               | 221770-01      | 1,150,000                 | 1/12 |                       |
| ALEXANDRIA                             | 221475-01      | 4,550,000                 | 2/12 |                       |
| BOSSIER PARISH SEWERAGE DISTRICT NO. 1 | 221173-01      | 17,750,000                | 2/12 |                       |
| LOGANSPOUT                             | 221620-01      | 1,135,000                 | 2/12 |                       |
| ZACHARY                                | 221450-01      | 9,300,000                 | 2/12 |                       |
| BROUSSARD                              | 221635-01      | 4,000,000                 | 3/12 |                       |
| LIVONIA                                | 221435-01      | 3,700,000                 | 3/12 |                       |
| CWSRF Admin                            | N/A            | 649,320.00                | 4/12 | 4% Admin 11 allotment |
| CWSRF Admin                            | N/A            | 621,480.00                | 4/12 | 4% Admin 12 allotment |
| KENNER                                 | 221860-01      | 21,000,000.00             | 1/13 |                       |
| MARINGOUIN                             | 221426-01      | 475,000.00                | 1/13 |                       |
| PLAQUEMINE                             | 221586-01      | 8,000,000.00              | 1/13 |                       |
| ST. JOHN THE BAPTIST                   | 221655-02      | 1,359,000                 | 1/13 |                       |
| BOSSIER PARISH SEWERAGE DISTRICT NO. 1 | 221880-01      | 286,500                   | 2/13 |                       |
| EAST BATON ROUGE SEWERAGE COMMISSION   | 221013-02      | 45,000,000                | 2/13 |                       |
| LOCKPORT                               | 221120-01      | 4,000,000                 | 2/13 |                       |
| WINNFIELD                              | 221177-01      | 1,500,000                 | 2/13 |                       |
| CROWLEY                                | 221145-02      | 1,900,000                 | 3/13 |                       |
| HAUGHTON                               | 221701-01      | 3,000,000                 | 3/13 |                       |
| HOMER                                  | 221855-01      | 3,500,000                 | 3/13 |                       |
| JONESBORO                              | 221731-01      | 1,836,000                 | 3/13 |                       |
| <b>TOTAL:</b>                          |                | <b>244 885,104,682.68</b> |      |                       |

EXHIBIT 2  
Principal Repayments  
For the year ended June 30, 2013

|               |              |                |                                      | Principal Payments by Quarter 2013 |              |              |              |
|---------------|--------------|----------------|--------------------------------------|------------------------------------|--------------|--------------|--------------|
| Date Received | Payment Date | Process Number | Borrower                             | Principal Payment                  | 1st Qtr 2013 | 2nd Qtr 2013 | 3rd Qtr 2013 |
| 02-Nov-12     | 01-Nov-12    | 221360-01      | ADDIS                                | \$ 72,000.00                       |              | 72           |              |
| 24-Apr-13     | 01-May-13    | 221475-01      | ALEXANDRIA                           | \$ 208,000.00                      |              |              | 208          |
| 04-Jan-13     | 01-Jan-13    | 221080-01      | AMITE CITY                           | \$ 61,000.00                       |              |              | 61           |
| 20-Nov-12     | 20-Nov-12    | 221026-01      | BASTROP                              | \$ 1,870,000.00                    |              | 1870         |              |
| 31-Jul-12     | 31-Jul-12    | 221131-03      | BOGALUSA                             | \$ 1,395,000.00                    | 1395         |              |              |
| 31-Jul-12     | 31-Jul-12    | 221131-04      | BOGALUSA                             | \$ 630,000.00                      | 630          |              |              |
| 31-Jul-12     | 31-Jul-12    | 221131-05      | BOGALUSA                             | \$ 985,000.00                      | 985          |              |              |
| 04-Oct-12     | 04-Oct-12    | 221131-02      | BOGALUSA                             | \$ 2,154,105.49                    |              | 2154         |              |
| 16-Jul-12     | 16-Jul-12    | 221102-01      | BOSSIER CITY                         | \$ 2,890,000.00                    | 2890         |              |              |
| 16-Jul-12     | 16-Jul-12    | 221102-02      | BOSSIER CITY                         | \$ 2,082,792.44                    | 2083         |              |              |
| 19-Sep-12     | 01-Oct-12    | 221102-03      | BOSSIER CITY                         | \$ 44,423.39                       | 44           |              |              |
| 23-May-13     | 01-May-13    | 221635-01      | BROUSSARD                            | \$ 110,000.00                      |              |              | 110          |
| 01-Mar-13     | 01-Mar-13    | 221127-01      | CADDO-BOSSIER PORT COMMISSION        | \$ 375,000.00                      |              |              | 375          |
| 04-Feb-13     | 01-Feb-13    | 221576-01      | DELIH                                | \$ 507,000.00                      |              |              | 507          |
| 09-Jul-12     | 01-Jul-12    | 221107-01      | DONALDSONVILLE                       | \$ 157,000.00                      | 157          |              |              |
| 09-Jul-12     | 01-Jul-12    | 221117-01      | DONALDSONVILLE                       | \$ 68,300.00                       | 69           |              |              |
| 28-Jan-13     | 01-Feb-13    | 221013-01      | EAST BATON ROUGE SEWERAGE COMMISSION | \$ 380,000.00                      |              |              | 380          |
| 25-Feb-13     | 01-Mar-13    | 221132-01      | FRANKLIN                             | \$ 26,000.00                       |              |              | 26           |
| 25-Feb-13     | 01-Mar-13    | 221132-02      | FRANKLIN                             | \$ 39,000.00                       |              |              | 39           |
| 26-Feb-13     | 01-Mar-13    | 221070-01      | GONZALES                             | \$ 435,000.00                      |              |              | 435          |
| 22-Mar-13     | 01-Mar-13    | 221053-01      | GRAMBLING                            | \$ 213,367.00                      |              |              | 213          |
| 01-Feb-13     | 01-Feb-13    | 221495-01      | GRETNA                               | \$ 159,000.00                      |              |              | 159          |
| 22-Feb-13     | 01-Mar-13    | 221151-01      | HENDERSON                            | \$ 25,000.00                       |              |              | 25           |
| 26-Feb-13     | 01-Mar-13    | 221010-01      | IBERIA PARISH SEWERAGE DIST #1       | \$ 36,000.00                       |              |              | 36           |
| 18-Mar-13     | 01-Apr-13    | 221410-01      | IDA                                  | \$ 13,000.00                       |              |              | 13           |
| 20-Feb-13     | 01-Mar-13    | 221062-01      | JENA                                 | \$ 190,000.00                      |              |              | 190          |
| 20-Feb-13     | 01-Mar-13    | 221042-01      | JENNINGS                             | \$ 395,000.00                      |              |              | 395          |
| 07-Nov-12     | 01-Nov-12    | 221114-01      | KENNER                               | \$ 593,178.53                      |              | 593          |              |
| 11-Jun-13     | 02-Jun-13    | 221104-01      | KENNER                               | \$ 680,000.00                      |              |              | 680          |
| 11-Jun-13     | 01-Jun-13    | 221104-02      | KENNER                               | \$ 85,000.00                       |              |              | 85           |
| 04-Mar-13     | 01-Mar-13    | 221014-01      | LAFOURCHE SEWER DISTRICT NO. 1       | \$ 74,000.00                       |              |              | 74           |
| 25-Feb-13     | 01-Mar-13    | 221095-01      | LAKE ARTHUR                          | \$ 155,000.00                      |              |              | 155          |
| 25-Feb-13     | 01-Mar-13    | 221137-01      | LAKE ARTHUR                          | \$ 30,000.00                       |              |              | 30           |
| 03-Jun-13     | 01-Jun-13    | 221213-01      | LAKE CHARLES                         | \$ 958,000.00                      |              |              | 958          |
| 04-Mar-13     | 01-Mar-13    | 221110-01      | LEESVILLE                            | \$ 300,000.00                      |              |              | 300          |
| 26-Feb-13     | 01-Mar-13    | 221118-01      | LOCKPORT                             | \$ 105,000.00                      |              |              | 105          |
| 19-Jun-13     | 01-Jun-13    | 221620-01      | LOGANSPOUT                           | \$ 52,000.00                       |              |              | 52           |
| 30-Oct-12     | 01-Nov-12    | 221011-01      | LUS IN LAFAYETTE                     | \$ 995,000.00                      |              | 995          |              |
| 08-Aug-12     | 08-Aug-12    | 221007-02      | MONROE                               | \$ 17,380,000.00                   | 17380        |              |              |
| 08-Aug-12     | 08-Aug-12    | 221007-03      | MONROE                               | \$ 6,430,000.00                    | 6430         |              |              |
| 08-Aug-12     | 08-Aug-12    | 221007-04      | MONROE                               | \$ 7,223,198.08                    | 7223         |              |              |
| 14-Nov-12     | 01-Jul-12    | 221007-05      | MONROE                               | \$ 645,000.00                      |              | 645          |              |
| 05-Dec-12     | 01-Dec-12    | 221365-01      | MORGAN CITY                          | \$ 172,000.00                      |              | 172          |              |
| 21-Nov-12     | 01-Dec-12    | 221003-03      | NATCHITOCHES                         | \$ 289,672.50                      |              | 290          |              |
| 21-Nov-12     | 01-Dec-12    | 221155-01      | NATCHITOCHES                         | \$ 80,000.00                       |              | 80           |              |
| 20-Feb-13     | 01-Mar-13    | 221029-01      | NEW LIANO                            | \$ 50,000.00                       |              |              | 50           |
| 02-Jul-12     | 01-Jul-12    | 221410-01      | NEW ROADS                            | \$ 35,000.00                       | 35           |              |              |
| 19-Dec-12     | 01-Oct-12    | 221180-01      | OAKDALE                              | \$ 143,000.00                      |              | 143          |              |
| 27-Aug-12     | 01-Sep-12    | 221096-02      | OPELOUSAS                            | \$ 55,000.00                       | 55           |              |              |
| 27-Aug-12     | 01-Sep-12    | 221096-03      | OPELOUSAS                            | \$ 107,000.00                      | 107          |              |              |
| 05-Sep-12     | 05-Sep-12    | 221096-05      | OPELOUSAS                            | \$ 1,825,898.62                    | 1826         |              |              |
| 05-Sep-12     | 05-Sep-12    | 221096-04      | OPELOUSAS                            | \$ 3,780,241.28                    | 3780         |              |              |
| 28-Sep-12     | 01-Oct-12    | 221775-01      | OUACHITA                             | \$ 88,000.00                       | 88           |              |              |
| 17-Apr-13     | 01-May-13    | 221228-01      | PINEVILLE                            | \$ 155,000.00                      |              |              | 155          |
| 05-Dec-12     | 01-Dec-12    | 221585-01      | PLAQUEMINE                           | \$ 69,000.00                       |              | 69           |              |
| 28-Sep-12     | 01-Oct-12    | 221134-01      | PORT ALLEN                           | \$ 88,000.00                       | 88           |              |              |
| 26-Feb-13     | 01-Mar-13    | 221046-01      | RAYNE                                | \$ 375,000.00                      |              |              | 375          |
| 24-Jul-12     | 24-Jul-12    | 221162-01      | RUSTON                               | \$ 16,043,606.60                   | 16044        |              |              |
| 19-Sep-12     | 01-Oct-12    | 221001-02      | RUSTON                               | \$ 85,000.00                       | 85           |              |              |
| 30-Nov-12     | 01-Dec-12    | 221115-01      | SHREVEPORT                           | \$ 536,000.00                      |              | 536          |              |
| 30-May-13     | 01-Jun-13    | 221112-02      | SHREVEPORT                           | \$ 669,000.00                      |              |              | 669          |
| 30-May-13     | 01-Jun-13    | 221112-03      | SHREVEPORT                           | \$ 708,000.00                      |              |              | 708          |
| 30-May-13     | 01-Jun-13    | 221112-04B     | SHREVEPORT                           | \$ 266,000.00                      |              |              | 266          |
| 30-May-13     | 01-Jun-13    | 221112-05H     | SHREVEPORT                           | \$ 792,000.00                      |              |              | 792          |
| 19-Jul-12     | 01-Jun-12    | 221780-01      | SIMMESPORT                           | \$ 11,000.00                       | 11           |              |              |
| 19-Jun-13     | 01-Jun-13    | 221780-01      | SIMMESPORT                           | \$ 11,000.00                       |              |              | 11           |
| 03-Jul-12     | 03-Jul-12    | 221136-01      | SLIDELL                              | \$ 1,325,000.00                    | 1325         |              |              |
| 03-Jul-12     | 03-Jul-12    | 221136-02      | SLIDELL                              | \$ 2,760,000.00                    | 2760         |              |              |
| 18-Feb-13     | 01-Mar-13    | 221044-01      | SPRINGHILL                           | \$ 378,000.00                      |              |              | 378          |
| 25-Mar-13     | 25-Mar-13    | 221044-01      | SPRINGHILL                           | \$ 1,203,000.00                    |              |              | 1203         |
| 05-Feb-13     | 01-Jan-13    | 221141-01      | ST TAMMANY PARISH SEWER DIST #4      | \$ 40,000.00                       |              |              | 40           |
| 02-Jul-12     | 01-Jul-12    | 221027-01      | ST. CHARLES PARISH                   | \$ 375,000.00                      | 375          |              |              |
| 02-Nov-12     | 01-Nov-12    | 221140-01      | ST. CHARLES PARISH                   | \$ 304,000.00                      |              | 304          |              |
| 19-Jun-13     | 01-Jul-13    | 221027-01      | ST. CHARLES PARISH                   | \$ 385,000.00                      |              |              | 385          |
| 20-Feb-13     | 01-Mar-13    | 221113-01      | ST. MARTINVILLE                      | \$ 160,000.00                      |              |              | 160          |
| 01-Mar-13     | 01-Mar-13    | 221172-01      | ST. MARY SEWER DISTRICT 5            | \$ 50,000.00                       |              |              | 50           |
| 18-Jul-12     | 01-Aug-12    | 221212-02      | ST. TAMMANY PARISH                   | \$ 5,000.00                        | 5            |              |              |
| 28-May-13     | 01-Jun-13    | 221280-01      | STERLINGTON                          | \$ 34,000.00                       |              |              | 34           |
| 21-Feb-13     | 01-Mar-13    | 221097-01      | THIBODAUX                            | \$ 125,000.00                      |              |              | 125          |
| 14-Sep-12     | 01-Oct-12    | 221016-01      | WALKER                               | \$ 36,000.00                       | 36           |              |              |
| 14-Aug-12     | 01-Sep-12    | 221047-01      | WELSH                                | \$ 80,000.00                       | 80           |              |              |
| 18-Mar-13     | 01-Apr-13    | 221430-01      | WEST BATON ROUGE PARISH              | \$ 92,000.00                       |              |              | 92           |
| 05-Dec-12     | 01-Dec-12    | 221170-01      | WESTWEGO                             | \$ 80,000.00                       |              | 80           |              |
| 11-Apr-13     | 01-Apr-13    | 221175-01      | WINNFELD                             | \$ 53,000.00                       |              |              | 53           |
| 12-Mar-13     | 01-Mar-13    | 221615-02      | WINNSBORO                            | \$ 46,000.00                       |              |              | 46           |
| 31-Jan-13     | 30-Jan-13    | 221129-01      | YOUNGSVILLE                          | \$ 1,162,000.00                    |              |              | 1162         |
| 11-Apr-13     | 01-May-13    | 221129-02      | YOUNGSVILLE                          | \$ 204,000.00                      |              |              | 204          |
|               |              |                |                                      | \$ 86,557,783.93                   | \$ 65,986    | \$ 8,003     | \$ 7,199     |
|               |              |                |                                      |                                    |              |              | \$ 5,370     |

EXHIBIT 3  
Disbursements by Date  
For the year ended June 30, 2013

| Disbursement Dates  | Location                             | Amount       | Qtr 4 2012 | Qtr 1 2013 | Qtr 2 2013 | Qtr 3 2013 |
|---------------------|--------------------------------------|--------------|------------|------------|------------|------------|
| 14-Sep-12 221360-01 | ADDIS                                | 36,145.00    | 36         |            |            |            |
| 24-Aug-12 221475-01 | ALEXANDRIA                           | 175,516.13   | 176        |            |            |            |
| 28-Sep-12 221475-01 | ALEXANDRIA                           | 159,908.00   | 160        |            |            |            |
| 26-Oct-12 221475-01 | ALEXANDRIA                           | 291,602.50   |            | 292        |            |            |
| 14-Dec-12 221475-01 | ALEXANDRIA                           | 210,402.45   |            | 210        |            |            |
| 18-Jan-13 221475-01 | ALEXANDRIA                           | 110,491.20   |            |            | 110        |            |
| 19-Mar-13 221475-01 | ALEXANDRIA                           | 242,080.82   |            |            | 242        |            |
| 05-Apr-13 221475-01 | ALEXANDRIA                           | 133,494.71   |            |            |            | 133        |
| 17-May-13 221475-01 | ALEXANDRIA                           | 66,960.75    |            |            |            | 67         |
| 18-Jun-13 221475-01 | ALEXANDRIA                           | 191,194.19   |            |            |            | 191        |
| 11-Sep-12 221126-01 | BASTROP                              | 64,934.05    | 65         |            |            |            |
| 25-Sep-12 221102-03 | BOSSIER CITY                         | 3,755,999.70 | 3756       |            |            |            |
| 09-Nov-12 221102-03 | BOSSIER CITY                         | 139,575.53   |            | 139        |            |            |
| 25-Jan-13 221102-03 | BOSSIER CITY                         | 477,680.49   |            |            | 478        |            |
| 22-Mar-13 221102-03 | BOSSIER CITY                         | 892,334.13   |            |            | 892        |            |
| 05-Apr-13 221102-03 | BOSSIER CITY                         | 279,688.55   |            |            |            | 280        |
| 03-May-13 221102-03 | BOSSIER CITY                         | 142,681.94   |            |            |            | 143        |
| 31-May-13 221102-03 | BOSSIER CITY                         | 694,176.40   |            |            |            | 694        |
| 28-Jun-13 221102-03 | BOSSIER CITY                         | 60,435.20    |            |            |            | 60         |
| 07-Aug-12 221173-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 17,900.00    | 18         |            |            |            |
| 21-Aug-12 221173-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 19,175.00    | 19         |            |            |            |
| 09-Oct-12 221173-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 39,172.00    |            | 39         |            |            |
| 20-Nov-12 221173-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 7,534.00     |            | 8          |            |            |
| 05-Feb-13 221173-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 10,784.00    |            |            | 11         |            |
| 22-Mar-13 221880-01 | BOSSIER PARISH SEWER DISTRICT NO. 1  | 32,283.72    |            |            | 32         |            |
| 26-Oct-12 221635-01 | BROUSSARD                            | 258,164.69   |            | 258        |            |            |
| 25-Jun-13 221145-02 | CROWLEY                              | 123,497.83   |            |            |            | 123        |
| 18-Dec-12 221576-01 | DELHI                                | 40,000.00    |            | 40         |            |            |
| 20-Jul-12 221117-01 | DONALDSONVILLE                       | 140,335.86   | 140        |            |            |            |
| 07-Mar-13 221013-02 | EAST BATON ROUGE SEWERAGE COMMISSION | 190,893.35   |            |            | 191        |            |
| 09-Oct-12 221495-01 | GRETNA                               | 1,282,310.27 |            | 1,282      |            |            |
| 07-Dec-12 221495-01 | GRETNA                               | 152,766.48   |            | 153        |            |            |
| 12-Mar-13 221495-01 | GRETNA                               | 667,302.16   |            |            | 667        |            |
| 14-May-13 221701-01 | Haughton                             | 234,528.00   |            |            |            | 235        |
| 25-Jun-13 221855-01 | HOMER                                | 288,380.50   |            |            |            | 288        |
| 14-Sep-12 221730-01 | JONESBORO                            | 22,190.28    | 22         |            |            |            |
| 26-Oct-12 221730-01 | JONESBORO                            | 73,619.50    |            | 74         |            |            |
| 26-Jun-13 221731-01 | JONESBORO                            | 204,654.97   |            |            |            | 205        |
| 22-Aug-12 221114-01 | KENNER                               | 1,446,483.58 | 1446       |            |            |            |
| 23-Aug-12 221114-01 | KENNER                               | 861,140.49   | 861        |            |            |            |
| 31-Oct-12 221860-01 | KENNER                               | 464,772.49   |            | 465        |            |            |
| 12-Dec-12 221860-01 | KENNER                               | 298,885.15   |            | 299        |            |            |
| 25-Jun-13 221860-01 | KENNER                               | 1,002,509.79 |            |            |            | 1,003      |
| 31-Jul-12 221215-01 | LAKE CHARLES                         | 1,255,254.41 | 1255       |            |            |            |
| 29-Nov-12 221215-01 | LAKE CHARLES                         | 904,901.71   |            | 905        |            |            |
| 28-Sep-12 221435-01 | LIVONIA                              | 456,038.56   | 456        |            |            |            |
| 26-Oct-12 221435-01 | LIVONIA                              | 574,700.17   |            | 575        |            |            |
| 05-Dec-12 221435-01 | LIVONIA                              | 185,066.39   |            | 185        |            |            |
| 25-Jan-13 221435-01 | LIVONIA                              | 450,349.44   |            |            | 450        |            |
| 05-Feb-13 221435-01 | LIVONIA                              | 661,711.57   |            |            | 662        |            |
| 01-May-13 221435-01 | LIVONIA                              | 83,224.55    |            |            |            | 83         |
| 01-May-13 221435-01 | LIVONIA                              | 261,028.16   |            |            |            | 261        |
| 12-Mar-13 221120-01 | LOCKPORT                             | 95,878.70    |            |            | 96         |            |
| 21-May-13 221120-01 | LOCKPORT                             | 120,308.55   |            |            |            | 120        |
| 06-Jul-12 221620-01 | LOGANSPOUT                           | 21,062.50    | 21         |            |            |            |
| 14-Sep-12 221620-01 | LOGANSPOUT                           | 104,485.20   | 104        |            |            |            |
| 25-Sep-12 221620-01 | LOGANSPOUT                           | 164,979.53   | 165        |            |            |            |
| 19-Oct-12 221620-01 | LOGANSPOUT                           | 151,692.29   |            | 152        |            |            |
| 19-Nov-12 221620-01 | LOGANSPOUT                           | 151,961.20   |            | 152        |            |            |
| 18-Dec-12 221620-01 | LOGANSPOUT                           | 260,599.75   |            | 261        |            |            |
| 05-Feb-13 221620-01 | LOGANSPOUT                           | 45,175.53    |            |            | 45         |            |
| 12-Mar-13 221620-01 | LOGANSPOUT                           | 3,250.00     |            |            | 3          |            |
| 23-Apr-13 221620-01 | LOGANSPOUT                           | 3,462.50     |            |            |            | 4          |
| 04-Dec-12 221426-01 | MARINGOUIN                           | 37,597.00    |            | 38         |            |            |
| 12-Mar-13 221426-01 | MARINGOUIN                           | 1,944.00     |            |            | 2          |            |
| 23-Apr-13 221426-01 | MARINGOUIN                           | 2,152.75     |            |            |            | 2          |
| 31-Aug-12 221250-01 | MERRYVILLE                           | 54,679.57    | 55         |            |            |            |
| 29-Nov-12 221007-05 | MONROE                               | 360,050.00   |            | 360        |            |            |
| 29-Nov-12 221007-05 | MONROE                               | 721,557.69   |            | 721        |            |            |
| 11-Sep-12 221365-01 | MORGAN CITY                          | 25,093.54    | 25         |            |            |            |
| 05-Dec-12 221365-01 | MORGAN CITY                          | 116,740.91   |            | 117        |            |            |
| 06-Jul-12 221090-01 | NEW ORLEANS WATER & SEWER BOARD      | 184,549.85   | 185        |            |            |            |
| 16-Jul-12 221090-01 | NEW ORLEANS WATER & SEWER BOARD      | 702,582.95   | 703        |            |            |            |

EXHIBIT 3  
Disbursements by Date  
For the year ended June 30, 2013

|           |            |                                 |            |     |     |
|-----------|------------|---------------------------------|------------|-----|-----|
| 31-Jul-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 182,540.60 | 182 |     |
| 07-Aug-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 266,615.60 | 267 |     |
| 22-Aug-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 433,709.20 | 434 |     |
| 22-Aug-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 283,220.65 | 283 |     |
| 28-Sep-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 168,567.05 | 169 |     |
| 28-Sep-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 449,488.70 | 449 |     |
| 28-Sep-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 188,413.50 | 188 |     |
| 26-Oct-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 179,928.10 |     | 180 |
| 26-Oct-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 195,418.80 |     | 195 |
| 26-Oct-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 310,397.30 |     | 310 |
| 20-Nov-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 98,772.45  |     | 99  |
| 20-Nov-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 204,715.50 |     | 205 |
| 20-Nov-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 169,767.85 |     | 170 |
| 18-Dec-12 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 284,182.05 |     | 284 |
| 05-Feb-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 285,470.72 |     | 285 |
| 15-Feb-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 229,372.94 |     | 229 |
| 15-Feb-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 164,505.80 |     | 165 |
| 01-Mar-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 24,722.80  |     | 25  |
| 12-Mar-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 39,496.25  |     | 39  |
| 05-Apr-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 159,855.55 |     | 160 |
| 25-Jun-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 57,175.70  |     | 57  |
| 25-Jun-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 124,884.15 |     | 125 |
| 25-Jun-13 | 221090-01  | NEW ORLEANS WATER & SEWER BOARD | 43,985.95  |     | 44  |
| 31-Jul-12 | 221440-01  | NEW ROADS                       | 29,174.30  | 29  |     |
| 21-Aug-12 | 221440-01  | NEW ROADS                       | 58,762.50  | 59  |     |
| 28-Aug-12 | 221440-01  | NEW ROADS                       | 4,756.34   | 5   |     |
| 29-Nov-12 | 221440-01  | NEW ROADS                       | 20,255.48  |     | 20  |
| 13-Jul-12 | 221180-01  | OAKDALE                         | 96,200.00  | 96  |     |
| 13-Jul-12 | 221180-02  | OAKDALE                         | 6,000.00   | 6   |     |
| 24-Jul-12 | 221180-01  | OAKDALE                         | 25,000.00  | 25  |     |
| 26-Oct-12 | 221180-01  | OAKDALE                         | 131,014.00 |     | 131 |
| 30-Nov-12 | 221580-01  | OIL CITY                        | 33,612.39  |     | 34  |
| 06-Jul-12 | 221775-01  | OUACHITA                        | 284,863.00 | 285 |     |
| 07-Aug-12 | 221775-01  | OUACHITA                        | 233,658.13 | 234 |     |
| 14-Sep-12 | 221775-01  | OUACHITA                        | 53,738.75  | 54  |     |
| 20-Nov-12 | 221775-01  | OUACHITA                        | 23,208.02  |     | 23  |
| 05-Feb-13 | 221775-01  | OUACHITA                        | 25,323.68  |     | 25  |
| 23-Apr-13 | 221775-01  | OUACHITA                        | 69,829.42  |     | 70  |
| 11-Sep-12 | 221228-01  | PINEVILLE                       | 97,563.30  | 98  |     |
| 19-Oct-12 | 221228-01  | PINEVILLE                       | 103,219.16 |     | 103 |
| 17-Jan-13 | 221228-01  | PINEVILLE                       | 108,614.18 |     | 109 |
| 31-Aug-12 | 221585-01  | PLAQUEMINE                      | 336,195.92 | 336 |     |
| 25-Sep-12 | 221585-01  | PLAQUEMINE                      | 67,050.00  | 67  |     |
| 18-Dec-12 | 221585-01  | PLAQUEMINE                      | 48,635.95  |     | 49  |
| 18-Dec-12 | 221586-01  | PLAQUEMINE                      | 546,890.00 |     | 547 |
| 17-May-13 | 221586-01  | PLAQUEMINE                      | 109,533.00 |     | 110 |
| 24-Jul-12 | 221134-01  | PORT ALLEN                      | 47,593.02  | 48  |     |
| 28-Aug-12 | 221112-04B | SHREVEPORT                      | 69,086.85  | 69  |     |
| 10-May-13 | 221112-04B | SHREVEPORT                      | 133,000.00 |     | 133 |
| 10-May-13 | 221112-04B | SHREVEPORT                      | 34,331.53  |     | 34  |
| 21-May-13 | 221115-01  | SHREVEPORT                      | 902,959.25 |     | 903 |
| 21-May-13 | 221115-01  | SHREVEPORT                      | 624,379.08 |     | 624 |

EXHIBIT 3  
Disbursements by Date  
For the year ended June 30, 2013

|           |           |                         |               |           |           |          |  |          |
|-----------|-----------|-------------------------|---------------|-----------|-----------|----------|--|----------|
| 09-Oct-12 | 221780-01 | SIMMESPORT              | 23,089.12     |           | 23        |          |  |          |
| 01-Mar-13 | 221780-01 | SIMMESPORT              | 33,617.76     |           |           | 34       |  |          |
| 31-May-13 | 221780-01 | SIMMESPORT              | 772.00        |           |           |          |  | 1        |
| 24-Jul-12 | 221265-01 | SIMSBORO                | 2,033.50      | 2         |           |          |  |          |
| 28-Sep-12 | 221265-01 | SIMSBORO                | 4,968.00      | 5         |           |          |  |          |
| 28-Dec-12 | 221265-01 | SIMSBORO                | 60,578.14     |           | 61        |          |  |          |
| 27-Jun-13 | 221265-01 | SIMSBORO                | 19,187.79     |           |           |          |  | 19       |
| 16-Jul-12 | 221140-01 | ST. CHARLES PARISH      | 413,945.45    | 414       |           |          |  |          |
| 10-May-13 | 221140-01 | ST. CHARLES PARISH      | 132,563.10    |           |           |          |  | 133      |
| 10-May-13 | 221140-01 | ST. CHARLES PARISH      | 71,596.02     |           |           |          |  | 72       |
| 10-May-13 | 221140-01 | ST. CHARLES PARISH      | 29,195.00     |           |           |          |  | 29       |
| 07-Aug-12 | 221445-01 | ST. FRANCISVILLE        | 99,490.01     | 99        |           |          |  |          |
| 18-Oct-12 | 221445-01 | ST. FRANCISVILLE        | 25,104.11     |           | 25        |          |  |          |
| 14-Dec-12 | 221445-01 | ST. FRANCISVILLE        | 21,220.28     |           | 21        |          |  |          |
| 25-Jun-13 | 221445-01 | ST. FRANCISVILLE        | 19,454.05     |           |           |          |  | 19       |
| 19-Oct-12 | 221655-02 | ST. JOHN THE BAPTIST    | 150,942.87    |           | 151       |          |  |          |
| 30-Nov-12 | 221655-02 | ST. JOHN THE BAPTIST    | 4,158.00      |           | 4         |          |  |          |
| 25-Jan-13 | 221655-02 | ST. JOHN THE BAPTIST    | 43,830.00     |           |           | 44       |  |          |
| 05-Apr-13 | 221655-02 | ST. JOHN THE BAPTIST    | 5,922.00      |           |           |          |  | 6        |
| 28-Aug-12 | 221212-02 | ST. TAMMANY PARISH      | 17,500.00     | 18        |           |          |  |          |
| 21-Aug-12 | 221280-01 | STERLINGTON             | 12,866.20     | 13        |           |          |  |          |
| 06-Jul-12 | 221490-01 | TERREBONNE PARISH       | 270,320.38    | 270       |           |          |  |          |
| 20-Jul-12 | 221490-01 | TERREBONNE PARISH       | 289,069.38    | 289       |           |          |  |          |
| 31-Jul-12 | 221490-01 | TERREBONNE PARISH       | 553,751.32    | 554       |           |          |  |          |
| 22-Aug-12 | 221490-01 | TERREBONNE PARISH       | 113,202.94    | 113       |           |          |  |          |
| 22-Aug-12 | 221490-01 | TERREBONNE PARISH       | 296,781.25    | 297       |           |          |  |          |
| 28-Aug-12 | 221490-01 | TERREBONNE PARISH       | 339,355.50    | 339       |           |          |  |          |
| 11-Sep-12 | 221490-01 | TERREBONNE PARISH       | 210,123.62    | 210       |           |          |  |          |
| 28-Sep-12 | 221490-01 | TERREBONNE PARISH       | 442,470.61    | 442       |           |          |  |          |
| 15-Oct-12 | 221490-01 | TERREBONNE PARISH       | 150,745.17    |           | 151       |          |  |          |
| 26-Oct-12 | 221490-01 | TERREBONNE PARISH       | 211,827.94    |           | 212       |          |  |          |
| 26-Oct-12 | 221490-01 | TERREBONNE PARISH       | 304,056.85    |           | 304       |          |  |          |
| 20-Nov-12 | 221490-01 | TERREBONNE PARISH       | 123,846.62    |           | 124       |          |  |          |
| 12-Dec-12 | 221490-01 | TERREBONNE PARISH       | 376,024.23    |           | 376       |          |  |          |
| 18-Dec-12 | 221490-01 | TERREBONNE PARISH       | 192,039.69    |           | 192       |          |  |          |
| 18-Dec-12 | 221490-01 | TERREBONNE PARISH       | 1,317,300.87  |           | 1,317     |          |  |          |
| 17-Jan-13 | 221490-01 | TERREBONNE PARISH       | 916,012.88    |           |           | 916      |  |          |
| 25-Jan-13 | 221490-01 | TERREBONNE PARISH       | 296,573.37    |           |           | 297      |  |          |
| 08-Feb-13 | 221490-01 | TERREBONNE PARISH       | 117,471.85    |           |           | 117      |  |          |
| 08-Feb-13 | 221490-01 | TERREBONNE PARISH       | 162,784.44    |           |           | 163      |  |          |
| 12-Mar-13 | 221490-01 | TERREBONNE PARISH       | 307,164.08    |           |           | 307      |  |          |
| 04-Apr-13 | 221490-01 | TERREBONNE PARISH       | 845,914.01    |           |           |          |  | 846      |
| 10-May-13 | 221490-01 | TERREBONNE PARISH       | 401,686.86    |           |           |          |  | 402      |
| 31-May-13 | 221490-01 | TERREBONNE PARISH       | 992,910.61    |           |           |          |  | 993      |
| 25-Jun-13 | 221490-01 | TERREBONNE PARISH       | 218,563.02    |           |           |          |  | 219      |
| 27-Jun-13 | 221490-01 | TERREBONNE PARISH       | 408,063.77    |           |           |          |  | 408      |
| 31-Aug-12 | 221016-01 | WALKER                  | 112,134.90    | 112       |           |          |  |          |
| 06-Jul-12 | 221430-01 | WEST BATON ROUGE PARISH | 276,992.96    | 277       |           |          |  |          |
| 24-Jul-12 | 221430-01 | WEST BATON ROUGE PARISH | 168,165.24    | 168       |           |          |  |          |
| 28-Dec-12 | 221430-01 | WEST BATON ROUGE PARISH | 110,883.84    |           |           | 111      |  |          |
| 01-Mar-13 | 221770-01 | WESTWEGO                | 54,674.61     |           |           | 55       |  |          |
| 01-Mar-13 | 221770-01 | WESTWEGO                | 5,000.00      |           |           | 5        |  |          |
| 22-Mar-13 | 221770-01 | WESTWEGO                | 52,532.53     |           |           | 53       |  |          |
| 23-Apr-13 | 221770-01 | WESTWEGO                | 98,485.05     |           |           |          |  | 98       |
| 17-May-13 | 221770-01 | WESTWEGO                | 143,235.32    |           |           |          |  | 143      |
| 25-Jun-13 | 221770-01 | WESTWEGO                | 266,445.28    |           |           |          |  | 266      |
| 31-Aug-12 | 221176-01 | WINNFIELD               | 19,084.82     | 19        |           |          |  |          |
| 15-Feb-13 | 221177-01 | WINNFIELD               | 55,127.70     |           |           | 55       |  |          |
| 31-Aug-12 | 221615-02 | WINNSBORO               | 3,975.00      | 4         |           |          |  |          |
| 20-Jul-12 | 221129-02 | YOUNGSVILLE             | 2,837.04      | 3         |           |          |  |          |
| 31-Jul-12 | 221129-02 | YOUNGSVILLE             | 197,683.53    | 198       |           |          |  |          |
| 31-Aug-12 | 221129-02 | YOUNGSVILLE             | 79,072.06     | 79        |           |          |  |          |
| 28-Sep-12 | 221129-02 | YOUNGSVILLE             | 84,677.29     | 85        |           |          |  |          |
| 26-Oct-12 | 221129-02 | YOUNGSVILLE             | 75,479.33     |           | 75        |          |  |          |
| 30-Nov-12 | 221129-02 | YOUNGSVILLE             | 98,257.10     |           | 98        |          |  |          |
| 18-Jan-13 | 221129-02 | YOUNGSVILLE             | 35,594.04     |           |           | 36       |  |          |
| 15-Feb-13 | 221129-02 | YOUNGSVILLE             | 85,140.92     |           |           | 85       |  |          |
| 22-Mar-13 | 221129-02 | YOUNGSVILLE             | 5,694.50      |           |           | 6        |  |          |
| 16-Jul-12 | 221450-01 | ZACHARY                 | 699,289.85    | 699       |           |          |  |          |
| 21-Aug-12 | 221450-01 | ZACHARY                 | 86,955.04     | 87        |           |          |  |          |
| 25-Sep-12 | 221450-01 | ZACHARY                 | 474,908.24    | 475       |           |          |  |          |
| 20-Nov-12 | 221450-01 | ZACHARY                 | 367,223.82    |           | 367       |          |  |          |
| 09-Jan-13 | 221450-01 | ZACHARY                 | 102,462.96    |           |           | 102      |  |          |
| 09-Jan-13 | 221450-01 | ZACHARY                 | 108,908.71    |           |           | 109      |  |          |
| 08-Feb-13 | 221450-01 | ZACHARY                 | 822,528.64    |           |           | 823      |  |          |
| 10-May-13 | 221450-01 | ZACHARY                 | 116,232.04    |           |           |          |  | 116      |
| 17-May-13 | 221450-01 | ZACHARY                 | 18,945.83     |           |           |          |  | 19       |
|           |           |                         | 48,915,042.13 | 18,322.00 | 12,576.00 | 8,076.00 |  | 9,941.00 |

EXHIBIT 4  
Results of Sources and Uses of Funds - Estimated to Actual  
For the year ended June 30, 2013

| Estimated FY2013 Cumulative Sources & Uses           | Cumulative<br>Total through<br>June 30, 2012 | July 1, 2012-<br>June 30, 2013 | Cumulative<br>Total through<br>June 30, 2013 |
|--|--|--------------------------------|--|
| <b>SOURCES</b>                                       |  |                                |  |
| Federal Capitalization Grants                        | \$ 366,661,523                               | \$ 15,537,000                  | \$ 382,198,523                               |
| State Match  |  |                                |  |
| Appropriation/Agency Cash- Committed                 | 26,753,586                                   |                                | 26,753,586                                   |
| Provided from State Match Bonds Issues               | 43,958,184                                   | 3,200,000                      | 47,158,184                                   |
| Principal Repayments on Assistance Provided          | 265,230,503                                  | 20,567,973                     | 285,798,476                                  |
| Interest Repayments on Assistance Provided           | 98,326,197                                   | 5,122,174                      | 103,448,371                                  |
| Investment Earnings                                  | 36,845,597                                   | 553,716                        | 37,399,313                                   |
| Fees Deposited into the CWSRF                        |  |                                | -  |
| <b>TOTAL SOURCES</b>                                 | <b>\$ 837,775,590</b>                        | <b>\$ 44,980,863</b>           | <b>\$ 882,756,453</b>                        |
| <b>USES</b>  |  |                                |  |
| Financing Agreements Entered (Base Program)          | \$ 586,589,238                               |                                | \$ 586,589,238                               |
| Projects on IUP (2012 IUP)                           | 52,503,000                                   | 18,174,345                     | 70,677,345                                   |
| State Match Bonds repaid with Interest & Investments | 43,922,971                                   | 3,164,787                      | 47,087,758                                   |
| Administrative Expenses (Non-ARRA)                   | 13,420,492                                   | 837,102                        | 14,257,594                                   |
| <b>TOTAL USES</b>                                    | <b>\$ 696,435,701</b>                        | <b>\$ 22,176,234</b>           | <b>\$ 718,611,935</b>                        |
| Available Funds                                      |  |                                | \$ 164,144,518                               |

\* ARRA Administrative Expenses were removed from this schedule because it's not a part of the LDEQ's SRF fund.

| Actual FY2013 Cumulative Sources & Uses              | Cumulative<br>Total through<br>June 30, 2012 | July 1, 2012-<br>June 30, 2013 | Cumulative<br>Total through<br>June 30, 2013 |
|--|--|--------------------------------|--|
| <b>SOURCES</b>                                       |  |                                |  |
| Federal Capitalization Grants                        | \$ 366,661,523                               |                                | \$ 366,661,523                               |
| ARRA Capitalization Grants                           | 43,081,400                                   |                                | 43,081,400                                   |
| State Match  |  |                                |  |
| Appropriation/Agency Cash- Committed                 | 26,753,586                                   |                                | 26,753,586                                   |
| Provided from State Match Bonds Issues               | 43,958,184                                   | 6,200,000                      | 50,158,184                                   |
| Principal Repayments on Assistance Provided          | 265,230,503                                  | 86,557,784                     | 351,788,287                                  |
| Interest Repayments on Assistance Provided           | 98,326,197                                   | 3,378,085                      | 101,704,282                                  |
| Investment Earnings                                  | 36,845,597                                   | 960,794                        | 37,806,391                                   |
| Fees Deposited into the CWSRF                        |  |                                | -  |
| <b>TOTAL SOURCES</b>                                 | <b>\$ 880,856,990</b>                        | <b>\$ 97,096,663</b>           | <b>\$ 977,953,653</b>                        |
| <b>USES</b>  |  |                                |  |
| Financing Agreements Entered (Base Program)          | \$ 586,589,238                               |                                | \$ 586,589,238                               |
| Projects on IUP (2013 IUP)                           |  | 91,856,500                     | 91,856,500                                   |
| ARRA Financing Agreements Executed                   | 43,081,400                                   |                                | 43,081,400                                   |
| State Match Bonds repaid with Interest & Investments | 47,122,971                                   | 6,160,969                      | 53,283,940                                   |
| Administrative Expenses (Non-ARRA)                   | 13,420,492                                   | 400,754                        | 13,821,246                                   |
| <b>TOTAL USES</b>                                    | <b>\$ 690,214,101</b>                        | <b>\$ 98,418,223</b>           | <b>\$ 788,632,324</b>                        |
| Available Funds                                      |  |                                | \$ 189,321,329                               |

EXHIBIT 5  
FY11 Project List  
For the year ended 6/30/2013

| Loans Closed in FY13 |               |                 |                      |                     |                  |
|----------------------|---------------|-----------------|----------------------|---------------------|------------------|
| Loan #               | Type          | GPR Categorical | Borrower             | Actual Closing Date | Amount           |
| 221880-01            | Subsidy       |                 | Bossier Parish Sew   | 3/22/2013           | \$ 286,500.00    |
| 221145-02            | Base          |                 | Crowley              | 6/26/2013           | \$ 1,900,000.00  |
| 221013-02            | Green         | Categorical     | East Baton Rouge !   | 3/6/2013            | \$ 45,000,000.00 |
| 221701-01            | Base          |                 | Haughton             | 5/16/2013           | \$ 3,000,000.00  |
| 221855-01            | Subsidy/Green | Categorical     | Homer                | 6/26/2013           | \$ 3,500,000.00  |
| 221731-01            | Subsidy       |                 | Jonesboro            | 6/26/2013           | \$ 1,836,000.00  |
| 221860-01            | Base          |                 | Kenner               | 11/1/2012           | \$ 21,000,000.00 |
| 221120-01            | Subsidy       |                 | Lockport             | 3/14/2013           | \$ 4,000,000.00  |
| 221426-01            | Subsidy/Green | Categorical     | Maringouin           | 12/7/2012           | \$ 475,000.00    |
| 221586-01            |               |                 | Plaquemine           | 12/20/2012          | \$ 8,000,000.00  |
| 221655-02            |               |                 | St. John the Baptist | 10/24/2012          | \$ 1,359,000.00  |
| 221177-01            |               |                 | Winnfield            | 2/22/2013           | \$ 1,500,000.00  |
|                      |               |                 |                      |                     | \$ 91,856,500.00 |

| Anticipated Loans to be closed in FY14 |               |                 |                   |                          |                  |
|--|---------------|-----------------|-------------------|--------------------------|------------------|
| Loan #                                 | Column1       | GPR Categorical | Borrower          | Anticipated Closing Date | Amount           |
| 221020-01                              | Base          |                 | Mansura           | 8/31/2013                | \$ 1,264,000.00  |
| 221226-01                              | Subsidy/Green | Categorical     | Hornbeck          | 8/31/2013                | \$ 395,000.00    |
| 221281-01                              | Base          |                 | Sterlington       | 8/31/2013                | \$ 350,000.00    |
| 221545-01                              | Base          |                 | Blanchard         | 8/31/2013                | \$ 2,000,000.00  |
| 221007-06                              | Base          |                 | Monroe            | 9/30/2013                | \$ 11,700,000.00 |
| 221830-01                              | Subsidy/Green | Categorical     | Winn Parish       | 9/30/2013                | \$ 275,000.00    |
| 221316-01                              | Base          |                 | New Iberia        | 9/30/2013                | \$ 6,497,000.00  |
| 221870-01                              | Base          |                 | Shreveport        | 10/31/2013               | \$ 5,000,000.00  |
| 221905-01                              | Base          |                 | Thibodaux         | 10/31/2013               | \$ 8,510,755.00  |
| 221741-01                              | Base          |                 | Hammond           | 10/31/2013               | \$ 5,000,000.00  |
| 221885-01                              | Base          |                 | Harahan           | 11/30/2013               | \$ 4,000,000.00  |
| 221887-01                              | Subsidy/Green | Categorical     | Lake Providence   | 6/30/2014                | \$ 650,000.00    |
| 221492-01                              | Subsidy/Green | Categorical     | Terrebonne Parish | 6/30/2014                | \$ 2,000,000.00  |
| 221756-01                              | Subsidy/Green | Categorical     | Grand Isle        | 6/30/2014                | \$ 853,000.00    |
| 221850-01                              | Subsidy/Green | Categorical     | Florien           | 6/30/2014                | \$ 199,430.00    |
|  |               |                 |                   |                          | \$ 2,863,585.00  |



Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Assumptions (One-Day Max)

| State Match Bond Assumptions |                      |
|------------------------------|----------------------|
| Bonded or 1-Day Sale         | Short-Term           |
| Date of Issuance             | 8/1/2013             |
| Term                         | 20 Years             |
| Interest Rate Scale          | 0.95%                |
| Days Outstanding             | 1 days               |
| Costs of Issuance            | \$2.00 per bond      |
| Underwriter's Discount       | \$10.00 per bond     |
| Reserve Fund Requirement     | Lesser of Three Test |
| Coverage Requirement         | 1.20x                |

| Loan Assumptions             | Loan Term #1 |
|------------------------------|--------------|
| Interest Rate                | 0.45%        |
| Admin fee                    | 0.50%        |
| Term                         | 20 Year      |
| Drawdown Period              | 2 Year       |
| First Repayment Occurs After | 1 Year       |
| Percentage of loan portfolio | 100.00%      |

| Sources of Funds               |                          |
|--------------------------------|--------------------------|
| Par Amount (State Match Bonds) | \$ 15,711,094.41         |
| Additional Funds               | \$ 625,011,967.03        |
| <b>Total</b>                   | <b>\$ 640,723,061.44</b> |
| Uses of Funds                  |                          |
| Existing Loans                 | \$ 180,561,298.46        |
| State Match Loan Account       | \$ 14,901,658.83         |
| Additional Funds               | \$ 441,346,156.32        |
| Set-asides                     | \$ 3,725,414.71          |
| Underwriter's Discount         | \$ 157,110.94            |
| Costs of Issuance              | \$ 31,422.19             |
| Rounding                       | \$ 0.00                  |
| <b>Total</b>                   | <b>\$ 640,723,061.44</b> |

| Bond Sizing Assumption   |         |
|--------------------------|---------|
| Maximum or Level Funding | Maximum |

## Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Sources and Uses of Funds

[illegible]

## Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Cash Flows

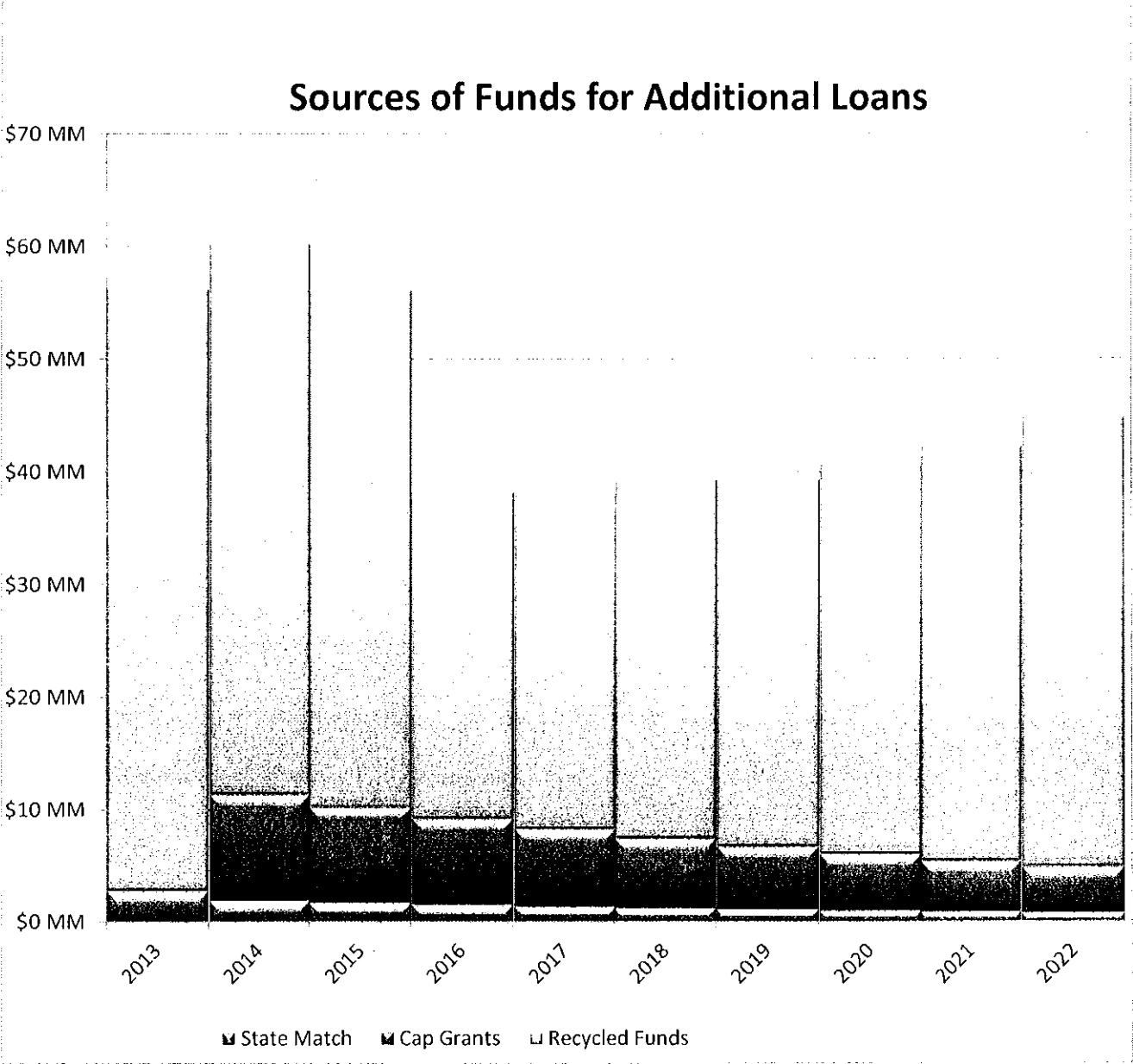
|          | Loan Interest<br>Repayments | Revenues Available<br>for State Match Debt |                   | Loan Principal<br>Repayments | Total Revenues | Excess Interest |                | Excess Principal |               | Accrued Interest                              |                | Funds Used for<br>Recycling |
|----------|-----------------------------|--|-------------------|------------------------------|----------------|-----------------|----------------|------------------|---------------|---|----------------|-----------------------------|
|          |                             | Service                                    |                   |                              |                | Revenues        |                | Revenues         |               | Revenues Used for State<br>Match Debt Service |                |                             |
| 8/1/2013 | \$ -                        | \$ -                                       | \$ -              | \$ -                         | \$ -           | 54,692,370.77   | 224,509,784.31 |                  |               |   |                | -                           |
| 8/1/2014 | 2,715,721.05                | 2,715,721.05                               |                   | 14,965,769.47                | 17,681,490.52  | 54,692,370.77   | 224,509,784.31 | \$               | 2,971,131.03  | \$  | 212,402,724.46 |                             |
| 8/1/2015 | 2,424,369.62                | 2,424,369.62                               |                   | 15,071,000.00                | 17,495,369.62  | 66,544,020.64   | 14,965,769.47  |                  | 2,079,791.72  |   | 48,950,000.00  |                             |
| 8/1/2016 | 5,535,257.62                | 5,535,257.62                               |                   | 25,149,413.29                | 30,684,670.91  | 32,904,368.00   | 15,071,000.00  |                  | 1,871,812.55  |   | 45,894,903.25  |                             |
| 8/1/2017 | 5,380,281.52                | 5,380,281.52                               |                   | 25,893,791.93                | 31,274,073.45  | 5,743,909.82    | 25,149,413.29  |                  | 1,684,631.30  |   | 29,020,904.83  |                             |
| 8/1/2018 | 5,242,234.89                | 5,242,234.89                               |                   | 28,034,938.94                | 33,277,173.83  | 5,568,068.50    | 25,893,791.93  |                  | 1,516,168.17  |   | 29,776,683.98  |                             |
| 8/1/2019 | 5,036,943.61                | 5,036,943.61                               |                   | 28,864,171.59                | 33,901,115.20  | 5,411,243.17    | 28,034,938.94  |                  | 1,364,551.35  |   | 31,929,523.30  |                             |
| 8/1/2020 | 4,832,125.10                | 4,832,125.10                               |                   | 31,044,276.31                | 35,876,401.42  | 5,189,051.06    | 28,864,171.59  |                  | 1,228,096.22  |   | 32,688,229.73  |                             |
| 8/1/2021 | 4,617,205.49                | 4,617,205.49                               |                   | 33,234,446.13                | 37,851,651.62  | 4,969,021.81    | 31,044,276.31  |                  | 1,105,286.59  |   | 34,784,804.49  |                             |
| 8/1/2022 | 4,386,098.39                | 4,386,098.39                               |                   | 35,531,125.74                | 39,917,224.13  | 4,740,412.53    | 33,234,446.13  |                  | 994,757.93    |   | 36,869,214.39  |                             |
| 8/1/2023 | 4,143,609.58                | 4,143,609.58                               |                   | 37,987,575.69                | 42,131,185.28  | 7,745,312.17    | 37,987,575.69  |                  | 895,282.14    |   | 40,028,110.46  |                             |
| 8/1/2024 | 3,929,911.92                | 3,929,911.92                               |                   | 36,725,040.81                | 40,654,952.74  | 11,675,224.09   | 74,712,616.51  |                  | -             |   | -              |                             |
| 8/1/2025 | 3,797,633.17                | 3,797,633.17                               |                   | 37,646,853.76                | 41,444,486.93  | 15,472,857.26   | 112,359,470.27 |                  | -             |   | -              |                             |
| 8/1/2026 | 3,505,238.16                | 3,505,238.16                               |                   | 37,958,706.94                | 41,463,945.10  | 18,978,095.42   | 150,318,177.21 |                  | -             |   | -              |                             |
| 8/1/2027 | 3,209,834.12                | 3,209,834.12                               |                   | 38,338,641.52                | 41,548,475.64  | 22,187,929.54   | 188,656,818.73 |                  | -             |   | -              |                             |
| 8/1/2028 | 2,910,886.05                | 2,910,886.05                               |                   | 38,801,631.62                | 41,712,517.66  | 25,098,815.58   | 227,458,450.35 |                  | -             |   | -              |                             |
| 8/1/2029 | 2,606,513.58                | 2,606,513.58                               |                   | 39,135,197.79                | 41,741,711.37  | 27,705,329.16   | 266,593,648.14 |                  | -             |   | -              |                             |
| 8/1/2030 | 2,300,338.33                | 2,300,338.33                               |                   | 39,624,222.97                | 41,924,561.30  | 30,005,667.49   | 306,217,871.11 |                  | -             |   | -              |                             |
| 8/1/2031 | 1,988,136.74                | 1,988,136.74                               |                   | 39,956,703.10                | 41,944,839.84  | 31,993,804.23   | 346,174,574.21 |                  | -             |   | -              |                             |
| 8/1/2032 | 1,675,829.08                | 1,675,829.08                               |                   | 37,052,709.51                | 38,728,538.59  | 33,669,633.31   | 383,227,283.72 |                  | -             |   | -              |                             |
| 8/1/2033 | 1,372,312.74                | 1,372,312.74                               |                   | 35,775,033.78                | 37,147,346.52  | 35,041,946.05   | 419,002,317.50 |                  | -             |   | -              |                             |
| 8/1/2034 | 1,070,586.81                | 1,070,586.81                               |                   | 34,914,720.85                | 35,985,307.67  | 36,112,532.86   | 453,917,038.36 |                  | -             |   | -              |                             |
| 8/1/2035 | 766,020.78                  | 766,020.78                                 |                   | 35,134,386.38                | 35,900,407.15  | 36,878,553.64   | 489,051,424.73 |                  | -             |   | -              |                             |
| 8/1/2036 | 456,210.95                  | 456,210.95                                 |                   | 21,087,559.84                | 21,543,770.79  | 37,334,764.58   | 510,138,984.57 |                  | -             |   | -              |                             |
| 8/1/2037 | 361,316.93                  | 361,316.93                                 |                   | 17,959,034.12                | 18,320,351.04  | 37,696,081.51   | 528,098,018.69 |                  | -             |   | -              |                             |
| 8/1/2038 | 280,501.27                  | 280,501.27                                 |                   | 15,032,226.88                | 15,312,728.15  | 37,976,582.78   | 543,130,245.57 |                  | -             |   | -              |                             |
| 8/1/2039 | 212,856.25                  | 212,856.25                                 |                   | 13,064,684.55                | 13,277,540.80  | 38,189,439.03   | 556,194,930.12 |                  | -             |   | -              |                             |
| 8/1/2040 | 154,065.17                  | 154,065.17                                 |                   | 11,087,802.40                | 11,241,867.57  | 38,343,504.21   | 567,282,732.52 |                  | -             |   | -              |                             |
| 8/1/2041 | 104,170.06                  | 104,170.06                                 |                   | 9,019,360.05                 | 9,123,530.11   | 38,447,674.27   | 576,302,092.57 |                  | -             |   | -              |                             |
| 8/1/2042 | 63,582.94                   | 63,582.94                                  |                   | 6,930,763.54                 | 6,994,346.48   | 38,511,257.21   | 583,232,856.11 |                  | -             |   | -              |                             |
| 8/1/2043 | 32,394.50                   | 32,394.50                                  |                   | 4,743,922.86                 | 4,776,317.36   | 38,543,651.71   | 587,976,778.97 |                  | -             |   | -              |                             |
| 8/1/2044 | 11,046.85                   | 11,046.85                                  |                   | 2,454,855.82                 | 2,465,902.67   | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2045 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2046 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2047 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2048 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2049 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2050 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2051 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2052 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2053 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
| 8/1/2054 | -                           | -  |                   | -                            | -              | 38,554,698.56   | 590,431,634.79 |                  | -             |   | -              |                             |
|          | \$ 75,123,233.27            | \$ 75,123,233.27                           | \$ 828,220,568.19 | \$ 903,343,801.46            |                |                 |                | \$               | 15,711,509.01 | \$  | 542,345,098.91 |                             |

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Bond Debt Service Summary

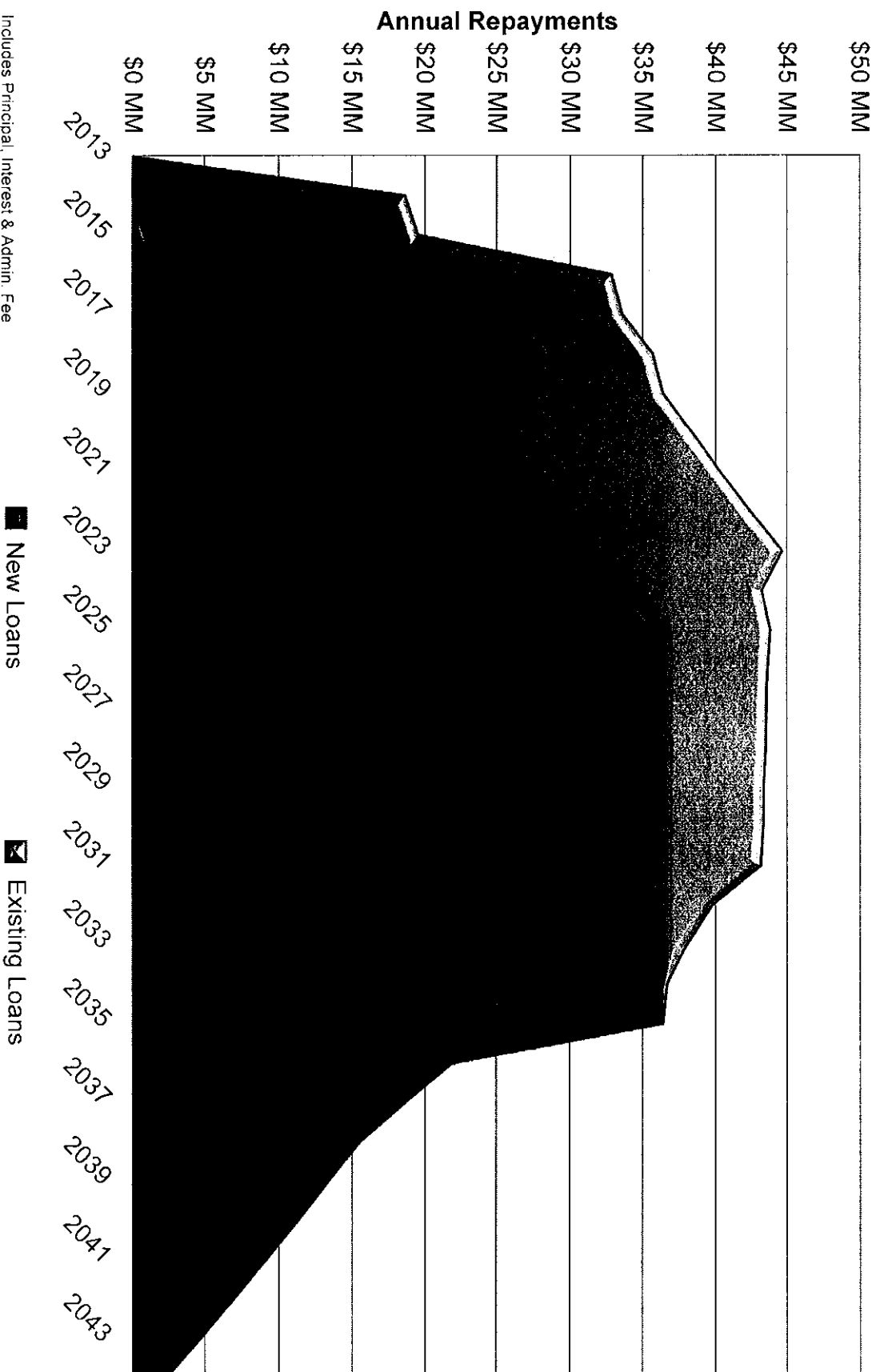
|          | Leveraged Bond Debt Service |          |       | Match Bond Debt Service |          |                  | Total Bond Debt Service |          |                  |
|----------|-----------------------------|----------|-------|-------------------------|----------|------------------|-------------------------|----------|------------------|
|          | Principal                   | Interest | Total | Principal               | Interest | Total            | Principal               | Interest | Total            |
| 8/1/2013 | \$ -                        | \$ -     | -     | \$ -                    | \$ -     | -                | \$ -                    | \$ -     | -                |
| 8/1/2014 | -                           | -        | -     | 2,079,736.84            | 54.88    | 2,079,791.72     | 2,079,736.84            | 54.88    | 2,079,791.72     |
| 8/1/2015 | -                           | -        | -     | 1,871,763.16            | 49.39    | 1,871,812.55     | 1,871,763.16            | 49.39    | 1,871,812.55     |
| 8/1/2016 | -                           | -        | -     | 1,684,586.84            | 44.45    | 1,684,631.30     | 1,684,586.84            | 44.45    | 1,684,631.30     |
| 8/1/2017 | -                           | -        | -     | 1,516,128.16            | 40.01    | 1,516,168.17     | 1,516,128.16            | 40.01    | 1,516,168.17     |
| 8/1/2018 | -                           | -        | -     | 1,364,515.34            | 36.01    | 1,364,551.35     | 1,364,515.34            | 36.01    | 1,364,551.35     |
| 8/1/2019 | -                           | -        | -     | 1,228,063.81            | 32.41    | 1,228,096.22     | 1,228,063.81            | 32.41    | 1,228,096.22     |
| 8/1/2020 | -                           | -        | -     | 1,105,257.43            | 29.17    | 1,105,286.59     | 1,105,257.43            | 29.17    | 1,105,286.59     |
| 8/1/2021 | -                           | -        | -     | 994,731.68              | 26.25    | 994,757.93       | 994,731.68              | 26.25    | 994,757.93       |
| 8/1/2022 | -                           | -        | -     | 895,258.52              | 23.62    | 895,282.14       | 895,258.52              | 23.62    | 895,282.14       |
| 8/1/2023 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2024 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2025 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2026 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2027 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2028 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2029 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2030 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2031 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2032 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2033 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2034 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2035 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2036 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2037 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2038 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2039 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2040 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2041 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2042 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2043 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2044 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2045 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2046 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2047 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2048 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2049 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2050 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2051 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2052 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2053 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
| 8/1/2054 | -                           | -        | -     | -                       | -        | -                | -                       | -        | -                |
|          | \$ -                        | \$ -     | -     | \$ 12,740,041.78        | 336.20   | \$ 12,740,377.97 | \$ 12,740,041.78        | 336.20   | \$ 12,740,377.97 |

Louisiana Public Facilities Authority - Clean Water Revolving Loan Fund - Loan Repayments

|          | Direct Loans      |                  |                 |                   | New Loans         |                  |                  |                   | Direct Loans & New Loans |                  |                  |                   | Repayments Pledged to Debt Service |
|----------|-------------------|------------------|-----------------|-------------------|-------------------|------------------|------------------|-------------------|--------------------------|------------------|------------------|-------------------|------------------------------------|
|          | Principal         | Interest         | Admin. Fee      | Total Payments    | Principal         | Interest         | Admin. Fee       | Total Payment     | Total Principal          | Total Interest   | Admin. Fee       | Total Payment     |                                    |
| 8/1/2013 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ 14,965,769.47         | \$ 2,715,721.05  | \$ -             | \$ 18,620,240.90  | \$ -                               |
| 8/1/2014 | \$ 14,965,769.47  | \$ 2,715,721.05  | \$ 938,750.38   | \$ 18,620,240.90  | \$ -              | \$ -             | \$ -             | \$ -              | \$ 15,071,000.00         | \$ 2,424,369.62  | \$ 938,750.38    | \$ 18,620,240.90  | \$ 17,681,490.52                   |
| 8/1/2015 | \$ 15,071,000.00  | \$ 2,424,369.62  | \$ 864,168.46   | \$ 18,359,538.08  | \$ -              | \$ -             | \$ 1,184,410.61  | \$ 1,184,410.61   | \$ 14,889,081.65         | \$ 2,131,645.92  | \$ 2,048,579.07  | \$ 19,543,948.69  | \$ 17,495,369.62                   |
| 8/1/2016 | \$ 15,300,985.00  | \$ 2,131,645.92  | \$ 788,458.46   | \$ 18,221,089.08  | \$ 9,848,428.29   | \$ 3,403,612.00  | \$ 1,437,041.35  | \$ 14,689,081.65  | \$ 25,893,791.93         | \$ 5,335,257.62  | \$ 2,225,499.81  | \$ 32,910,170.73  | \$ 30,684,670.91                   |
| 8/1/2017 | \$ 13,109,064.13  | \$ 1,836,742.23  | \$ 712,371.04   | \$ 15,658,077.40  | \$ 12,784,727.80  | \$ 3,543,539.29  | \$ 1,654,002.83  | \$ 17,982,269.92  | \$ 28,034,938.94         | \$ 5,380,281.52  | \$ 2,366,273.87  | \$ 33,640,347.32  | \$ 31,274,073.45                   |
| 8/1/2018 | \$ 12,475,000.00  | \$ 1,593,450.15  | \$ 646,775.72   | \$ 14,715,225.87  | \$ 15,559,938.94  | \$ 3,648,784.74  | \$ 1,767,577.19  | \$ 20,976,300.87  | \$ 28,864,171.59         | \$ 5,242,334.89  | \$ 2,414,352.91  | \$ 35,691,526.74  | \$ 33,277,173.83                   |
| 8/1/2019 | \$ 11,317,000.00  | \$ 1,378,617.40  | \$ 587,228.22   | \$ 13,282,845.62  | \$ 17,549,374.34  | \$ 3,658,326.21  | \$ 1,870,367.34  | \$ 23,075,865.13  | \$ 31,044,276.31         | \$ 5,036,943.61  | \$ 2,457,595.56  | \$ 36,538,710.75  | \$ 33,901,115.20                   |
| 8/1/2020 | \$ 11,495,999.96  | \$ 1,176,697.15  | \$ 530,505.72   | \$ 13,203,202.83  | \$ 19,548,276.35  | \$ 3,665,427.95  | \$ 1,969,751.90  | \$ 25,173,456.20  | \$ 33,234,446.13         | \$ 4,832,125.10  | \$ 2,500,257.62  | \$ 38,376,659.03  | \$ 35,876,401.42                   |
| 8/1/2021 | \$ 11,603,000.00  | \$ 970,555.40    | \$ 472,998.22   | \$ 13,046,553.62  | \$ 21,631,446.13  | \$ 3,646,650.09  | \$ 2,058,766.31  | \$ 27,336,862.53  | \$ 35,534,446.13         | \$ 4,617,205.49  | \$ 2,531,764.55  | \$ 40,383,416.15  | \$ 37,851,651.62                   |
| 8/1/2022 | \$ 11,703,404.99  | \$ 760,436.90    | \$ 414,683.22   | \$ 12,908,545.11  | \$ 23,737,720.75  | \$ 3,625,641.49  | \$ 2,144,359.17  | \$ 29,507,721.41  | \$ 35,531,125.74         | \$ 4,386,098.39  | \$ 2,559,042.39  | \$ 42,476,266.52  | \$ 39,917,234.13                   |
| 8/1/2023 | \$ 12,055,693.79  | \$ 545,039.17    | \$ 355,393.70   | \$ 12,956,126.66  | \$ 25,931,881.90  | \$ 3,598,570.41  | \$ 2,226,367.53  | \$ 31,756,819.84  | \$ 37,987,575.69         | \$ 4,143,609.58  | \$ 2,581,761.23  | \$ 44,712,946.50  | \$ 42,131,185.28                   |
| 8/1/2024 | \$ 8,507,664.75   | \$ 364,709.73    | \$ 300,944.22   | \$ 9,173,319.70   | \$ 28,217,376.06  | \$ 3,568,202.19  | \$ 2,310,010.73  | \$ 34,092,588.99  | \$ 36,725,040.81         | \$ 3,929,911.92  | \$ 2,610,955.95  | \$ 43,265,908.69  | \$ 40,654,952.74                   |
| 8/1/2025 | \$ 6,999,885.40   | \$ 267,489.52    | \$ 258,309.69   | \$ 7,525,684.61   | \$ 30,646,968.36  | \$ 3,530,143.65  | \$ 2,156,775.89  | \$ 36,333,887.90  | \$ 37,646,853.76         | \$ 3,797,633.17  | \$ 2,415,085.58  | \$ 43,859,572.51  | \$ 41,444,486.93                   |
| 8/1/2026 | \$ 6,907,000.00   | \$ 226,598.25    | \$ 223,617.48   | \$ 7,357,215.73   | \$ 31,051,706.94  | \$ 3,278,639.91  | \$ 2,001,517.35  | \$ 36,331,864.20  | \$ 37,958,706.94         | \$ 3,503,238.16  | \$ 2,225,134.83  | \$ 43,689,079.93  | \$ 41,464,945.10                   |
| 8/1/2027 | \$ 6,875,000.00   | \$ 187,870.25    | \$ 188,997.48   | \$ 7,251,867.73   | \$ 31,463,641.52  | \$ 3,021,963.87  | \$ 1,844,199.14  | \$ 36,329,804.53  | \$ 38,338,641.52         | \$ 3,209,834.12  | \$ 2,033,196.62  | \$ 43,381,672.26  | \$ 41,548,475.64                   |
| 8/1/2028 | \$ 6,918,692.32   | \$ 150,901.75    | \$ 154,532.48   | \$ 7,224,126.55   | \$ 31,882,939.30  | \$ 2,759,984.30  | \$ 1,684,784.45  | \$ 36,327,708.04  | \$ 38,801,631.62         | \$ 2,910,886.05  | \$ 1,839,316.93  | \$ 43,551,834.59  | \$ 41,712,517.66                   |
| 8/1/2029 | \$ 6,825,425.79   | \$ 113,947.29    | \$ 119,854.02   | \$ 7,059,227.10   | \$ 32,309,772.00  | \$ 2,492,566.29  | \$ 1,523,235.59  | \$ 36,325,573.88  | \$ 39,135,197.79         | \$ 2,606,513.58  | \$ 1,643,089.61  | \$ 43,384,800.98  | \$ 41,741,711.37                   |
| 8/1/2030 | \$ 6,879,996.98   | \$ 80,767.17     | \$ 85,642.06    | \$ 7,046,316.21   | \$ 32,744,315.99  | \$ 2,219,571.16  | \$ 1,359,514.01  | \$ 36,323,401.16  | \$ 39,624,222.97         | \$ 2,300,338.33  | \$ 1,445,156.07  | \$ 43,369,717.37  | \$ 41,934,561.30                   |
| 8/1/2031 | \$ 6,769,930.71   | \$ 47,280.40     | \$ 51,156.02    | \$ 6,868,387.13   | \$ 33,186,752.39  | \$ 1,940,856.34  | \$ 1,193,380.25  | \$ 36,321,188.98  | \$ 39,956,703.10         | \$ 1,988,136.74  | \$ 1,244,736.27  | \$ 43,189,576.11  | \$ 41,944,859.84                   |
| 8/1/2032 | \$ 3,415,442.31   | \$ 19,533.79     | \$ 21,726.46    | \$ 3,456,722.56   | \$ 33,637,267.20  | \$ 1,656,275.29  | \$ 1,025,393.91  | \$ 36,318,936.40  | \$ 37,032,709.51         | \$ 1,675,829.08  | \$ 1,047,120.37  | \$ 39,775,658.96  | \$ 38,728,538.59                   |
| 8/1/2033 | \$ 1,678,982.27   | \$ 6,635.42      | \$ 7,372.67     | \$ 1,692,990.36   | \$ 34,096,051.51  | \$ 1,363,677.32  | \$ 824,913.65    | \$ 36,316,642.48  | \$ 35,775,033.78         | \$ 1,372,312.74  | \$ 862,286.32    | \$ 38,009,632.84  | \$ 37,147,346.52                   |
| 8/1/2034 | \$ 351,419.29     | \$ 1,679.29      | \$ 1,865.86     | \$ 354,964.44     | \$ 35,563,301.56  | \$ 1,068,907.52  | \$ 682,097.15    | \$ 36,314,306.23  | \$ 34,914,720.85         | \$ 1,070,586.81  | \$ 683,963.01    | \$ 36,669,270.67  | \$ 35,985,407.67                   |
| 8/1/2035 | \$ 95,167.43      | \$ 214.13        | \$ 237.92       | \$ 95,619.48      | \$ 35,039,218.95  | \$ 765,806.65    | \$ 506,901.05    | \$ 36,311,926.64  | \$ 35,134,386.38         | \$ 766,020.78    | \$ 507,138.97    | \$ 36,407,546.12  | \$ 35,900,407.15                   |
| 8/1/2036 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 21,087,559.84  | \$ 456,210.95    | \$ 401,463.25    | \$ 21,945,234.04  | \$ 21,087,559.84         | \$ 456,210.95    | \$ 401,463.25    | \$ 21,945,234.04  | \$ 21,543,770.79                   |
| 8/1/2037 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 17,949,034.12  | \$ 361,316.93    | \$ 311,668.08    | \$ 18,632,019.12  | \$ 17,949,034.12         | \$ 361,316.93    | \$ 311,668.08    | \$ 18,632,019.12  | \$ 18,320,351.04                   |
| 8/1/2038 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 15,032,226.88  | \$ 280,501.27    | \$ 236,506.95    | \$ 15,549,235.10  | \$ 15,032,226.88         | \$ 280,501.27    | \$ 236,506.95    | \$ 15,549,235.10  | \$ 15,312,728.15                   |
| 8/1/2039 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 13,064,684.55  | \$ 212,856.25    | \$ 171,183.52    | \$ 13,448,724.33  | \$ 13,064,684.55         | \$ 212,856.25    | \$ 171,183.52    | \$ 13,448,724.33  | \$ 13,277,540.80                   |
| 8/1/2040 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 11,087,802.40  | \$ 154,065.17    | \$ 115,744.51    | \$ 11,357,612.08  | \$ 11,087,802.40         | \$ 154,065.17    | \$ 115,744.51    | \$ 11,357,612.08  | \$ 11,241,867.57                   |
| 8/1/2041 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 9,019,360.05   | \$ 104,170.06    | \$ 70,647.71     | \$ 9,194,177.82   | \$ 9,019,360.05          | \$ 104,170.06    | \$ 70,647.71     | \$ 9,194,177.82   | \$ 9,123,570.11                    |
| 8/1/2042 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 6,930,763.54   | \$ 63,582.94     | \$ 35,993.89     | \$ 7,030,340.38   | \$ 6,930,763.54          | \$ 63,582.94     | \$ 35,993.89     | \$ 7,030,340.38   | \$ 6,994,346.48                    |
| 8/1/2043 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 4,743,922.86   | \$ 32,394.50     | \$ 12,274.28     | \$ 4,788,591.64   | \$ 4,743,922.86          | \$ 32,394.50     | \$ 12,274.28     | \$ 4,788,591.64   | \$ 4,776,317.36                    |
| 8/1/2044 | \$ -              | \$ -             | \$ -            | \$ -              | \$ 2,454,855.82   | \$ 11,046.85     | \$ -             | \$ 2,465,902.67   | \$ 2,454,855.82          | \$ 11,046.85     | \$ -             | \$ 2,465,902.67   | \$ 2,465,902.67                    |
| 8/1/2045 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2046 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2047 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2048 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2049 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2050 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2051 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2052 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2053 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
| 8/1/2054 | \$ -              | \$ -             | \$ -            | \$ -              | \$ -              | \$ -             | \$ -             | \$ -              | \$ -                     | \$ -             | \$ -             | \$ -              | \$ -                               |
|          | \$ 191,411,454.59 | \$ 17,000,941.68 | \$ 7,725,490.50 | \$ 216,137,886.77 | \$ 636,809,113.60 | \$ 58,122,291.59 | \$ 34,811,049.58 | \$ 729,742,454.77 | \$ 828,220,568.19        | \$ 75,123,233.27 | \$ 42,536,540.08 | \$ 945,880,341.54 | \$ 903,343,801.46                  |



### CWSRF Loan Repayments



## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 104 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221655-02  | Other #:              |
| Borrower: St. John the Baptist Parish | Loan Execution Date: 10/24/2012         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$1,359,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 1,359,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Repairing and replacing gravity sewer line.

Facility Name: River Road & Woodland Wastewater Treatment Plant

Population Served (Current) :

by the Project: 36,795

by the Facility: 36,795

Wastewater Volume (Design Flow) :

by the Project: 4.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 4.5000mgd

### Needs Categories:

III-B Sewer System Rehabilitation \$1,359,000 100%

### Discharge Information:

- ☐ Ocean Outfall
 ☐ Estuary/Coastal Bay
 ☐ Wetland
 ☒ Surface Water
 ☐ Groundwater
 ☐ Land Application
- ☐ Other/Reuse
 ☐ Eliminates Discharge
 ☐ No Change / No Discharge
 ☐ NEP Study
 ☐ Seasonal Discharge

NPDES Permit Number: LA0069868

☐ No NPDES Permit

Other Permit Type: Groundwater Discharge

Other Permit Number: LA0064092

### Affected Waterbodies:

|                    | Waterbody Name    | Waterbody ID | State Waterbody ID | Receiving Waterbody                 |
|--------------------|-------------------|--------------|--------------------|-------------------------------------|
| Primary Impacted : | Mississippi River |              | 070301             | <input checked="" type="checkbox"/> |
| Other Impacted :   | Vicknair Canal    |              | 040602             | <input checked="" type="checkbox"/> |

### Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is
- d. Allows the system to address..... ☐ Existing TMDL ☒ Projected TMDL ☐ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Propagation of Fish and Wildlife  
Primary Contact Recreation  
Secondary Contact Recreation

#### Protection:

Primary  
Primary

#### Restoration:

Primary

Comments:



## CWSRF Benefits Reporting

|  |   |  |                       |
|--|---|--|-----------------------|
| Loan: 105 of 115                       | <input type="checkbox"/> Entry Complete | Tracking #: CS221860-01  | Other #:              |
| Borrower: Kenner, City of              | Loan Execution Date: 11/01/2012         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                  | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$21,000,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount  | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 21,000,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Expand WWTP from 13.55 MGD to 17 MGD Rehab/Upgrade/Replace 4 force mains.

Facility Name:

Population Served (Current) :

by the Project: 66,702

by the Facility: 66,702

Wastewater Volume (Design Flow) :

by the Project: 13.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 13.5000mgd

Needs Categories:

I Secondary Treatment \$9,660,000 46%

IV-B New Interceptors \$9,870,000 47%

III-A Infiltration/Inflow \$1,470,000 7%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0066800 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

| Waterbody Name                      | Waterbody ID | State Waterbody ID | Receiving Waterbody                 |
|-------------------------------------|--------------|--------------------|-------------------------------------|
| Primary Impacted: Mississippi River |              | 070301             | <input checked="" type="checkbox"/> |
| Other Impacted:                     |              |                    | <input type="checkbox"/>            |

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.  
 b. Allows the system to Achieve Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Drinking Water Supply  
 Propagation of Fish and Wildlife

Protection:

Primary  
 Secondary

Restoration:

Comments:

## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 106 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221426-01  | Other #:              |
| Borrower: Maringouin, Town of         | Loan Execution Date: 12/07/2012         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$475,000             | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 475,000   |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Automated Water Meter Reading System

Facility Name:

Population Served (Current) :

by the Project: 3,510

by the Facility: 3,510

Wastewater Volume (Design Flow) :

by the Project: 0.5500mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.5500mgd

Needs Categories:

III-B Sewer System Rehabilitation \$475,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0086771 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

Affected Waterbodies:

| Waterbody Name                      | Waterbody ID | State Waterbody ID | Receiving Waterbody                 |
|-------------------------------------|--------------|--------------------|-------------------------------------|
| Primary Impacted: Bayou Grosse Tete |              | 120104             | <input checked="" type="checkbox"/> |
| Other Impacted:                     |              |                    | <input type="checkbox"/>            |

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Secondary Contact Recreation

Protection:  
Primary

Restoration:

Other Uses and Outcomes (Selected):

Water Reuse/Recycling/Conservation

Protection:  
Primary

Restoration:

Comments:

## CWSRF Benefits Reporting

|                                       |   |  |            |
|---------------------------------------|---|--|------------|
| Loan: 107 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221586-01  | Other #:   |
| Borrower: Plaquemine, City of         | Loan Execution Date: 12/20/2012         | Incremental Funding: N   | Phase #: 0 |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |            |
| Loan Amount \$: \$8,000,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |            |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |            |
| Total from all Projects \$: 8,000,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0 |            |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: New Wastewater Treatment Plant

Facility Name: City of Plaquemine Wastewater Treatment Plant

Population Served (Current) :

by the Project: 20,000

by the Facility: 20,000

Wastewater Volume (Design Flow) :

by the Project: 1.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 1.5000mgd

Needs Categories:

I Secondary Treatment \$8,000,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge

NPDES Permit Number: LA0020648

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted: Mississippi River

070301

☒

Other Impacted:

☐

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.

b. Allows the system to Maintain Compliance.

c. Affected waterbody is Meeting Standards.

d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Drinking Water Supply

Primary Contact Recreation

Secondary Contact Recreation

Propagation of Fish and Wildlife

Protection:

Primary

Secondary

Secondary

Secondary

Restoration:

Comments:

## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 108 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221177-01  | Other #:              |
| Borrower: Winnfield, City of          | Loan Execution Date: 02/22/2013         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$1,500,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 1,500,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Upgrading of pump stations and rehabilitation of collection systems.

Facility Name: City of Winnfield

Population Served (Current) :

by the Project: 5,749

by the Facility: 5,749

Wastewater Volume (Design Flow) :

by the Project: 1.4600mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 1.4600mgd

### Needs Categories:

III-A Infiltration/Inflow \$495,000 33%

III-B Sewer System Rehabilitation \$1,005,000 67%

### Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0043915 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

### Affected Waterbodies:

| Waterbody Name                  | Waterbody ID | State Waterbody ID | Receiving Waterbody                 |
|---------------------------------|--------------|--------------------|-------------------------------------|
| Primary Impacted : Little River |              | 081402             | <input checked="" type="checkbox"/> |
| Other Impacted :                |              |                    | <input type="checkbox"/>            |

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Primary Contact Recreation  
 Secondary Contact Recreation

#### Protection:

Primary  
 Secondary

#### Restoration:

Comments:

## CWSRF Benefits Reporting

|  |   |  |            |
|--|---|--|------------|
| <b>Loan:</b> 109 of 115                | <input type="checkbox"/> Entry Complete | Tracking #: CS221014-01  | Other #:   |
| Borrower: EBRSCO                       | Loan Execution Date: 03/06/2013         | Incremental Funding: N   | Phase #: 0 |
| Assistance Type: Loan                  | Loan Interest Rate: 0.95%               | Original Tracking #:   |            |
| Loan Amount \$: \$45,000,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |            |
| <input type="checkbox"/> Final Amount  | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |            |
| Total from all Projects \$: 45,000,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0 |            |

**Project:** 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

**Project Description:** SSO rehab to correct I/I. Building to consolidate sewer operations. Boilers and Biogas to conserve natural gas. Green Buffers.

**Facility Name:**

**Population Served (Current) :**

by the Project: 412,852

by the Facility: 412,852

**Wastewater Volume (Design Flow) :**

by the Project: 0.0000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 54.0000mgd

### Needs Categories:

|  |              |     |
|--|--------------|-----|
| III-B Sewer System Rehabilitation            | \$28,350,000 | 63% |
| I Secondary Treatment                        | \$16,200,000 | 36% |
| VII-D Urban, excluding decentralized systems | \$450,000    | 1%  |

### Discharge Information:

|  |   |   |   |   |   |
|--|---|---|---|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay  | <input type="checkbox"/> Wetland                  | <input checked="" type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater        | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse   | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study                | <input type="checkbox"/> Seasonal Discharge |   |
| NPDES Permit Number: LA0036439         |   | <input type="checkbox"/> No NPDES Permit          |   |   |   |
| Other Permit Type:                     |   | Other Permit Number:                              |   |   |   |

### Affected Waterbodies:

|                    | <u>Waterbody Name</u> | <u>Waterbody ID</u> | <u>State Waterbody ID</u> | <u>Receiving Waterbody</u>          |
|--------------------|-----------------------|---------------------|---------------------------|-------------------------------------|
| Primary Impacted : | Mississippi River     |                     | LA070201                  | <input checked="" type="checkbox"/> |
| Other Impacted :   | Mississippi River     |                     | LA070301                  | <input checked="" type="checkbox"/> |

### Project Improvement/Maintenance of Water Quality:

|                                      |   |   |  |
|--------------------------------------|---|---|--|
| a. Contributes to water quality      | Improvement.                                      |   |  |
| b. Allows the system to              | Maintain Compliance.                              |   |  |
| c. Affected waterbody is             | Meeting Standards.                                |   |  |
| d. Allows the system to address..... | <input checked="" type="checkbox"/> Existing TMDL | <input type="checkbox"/> Projected TMDL | <input type="checkbox"/> Watershed Management Plan |

### Designated Surface Water Uses (Selected):

Drinking Water Supply  
Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

Protection:  
Primary  
Secondary  
Secondary  
Secondary

Restoration:

### Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:  
Primary

Restoration:

**Comments:**

## CWSRF Benefits Reporting

|                                       |   |  |            |
|---------------------------------------|---|--|------------|
| Loan: 110 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221120-01  | Other #:   |
| Borrower: Town of Lockport            | Loan Execution Date: 03/14/2013         | Incremental Funding: N   | Phase #: 0 |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |            |
| Loan Amount \$: \$4,000,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |            |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |            |
| Total from all Projects \$: 4,000,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0 |            |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: CCTV collection system. Coat interior of manholes. Install CIPP into gravity lines where needed. Point repairs.

Facility Name: Lockport

Population Served (Current) :

by the Project: 2,603

by the Facility: 2,603

Wastewater Volume (Design Flow) :

by the Project: 0.9000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.9000mgd

### Needs Categories:

III-A Infiltration/Inflow \$4,000,000 100%

### Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge

NPDES Permit Number: LA0033286

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

### Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted: Forty Arpent Canal

☒

Other Impacted: Tom Foret Canal

☐

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.

b. Allows the system to Maintain Compliance.

c. Affected waterbody is Impaired.

d. Allows the system to address.....

☐ Existing TMDL

☐ Projected TMDL

☐ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Propagation of Fish and Wildlife

Protection:

Primary

Primary Contact Recreation

Secondary

Restoration:

Comments:

## CWSRF Benefits Reporting

|   |   |  |            |
|---|---|--|------------|
| Loan: 111 of 115                            | <input type="checkbox"/> Entry Complete | Tracking #: CS221880-01  | Other #:   |
| Borrower: Bossier Parish Sewer District No. | Loan Execution Date: 03/22/2013         | Incremental Funding: N   | Phase #: 0 |
| Assistance Type: Loan                       | Loan Interest Rate: 0.95%               | Original Tracking #:   |            |
| Loan Amount \$: \$286,500                   | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |            |
| <input type="checkbox"/> Final Amount       | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |            |
| Total from all Projects \$: 286,500         |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0 |            |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Construct 1,800 linear feet of 8 in gravity sewer main, a lift station and 4,000 linear feet of 4 inch sewer force main.

Facility Name: Bossier Parish Sewer District #1

Population Served (Current) :

by the Project: 50

by the Facility: 50

Wastewater Volume (Design Flow) :

by the Project: 0.4000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.4000mgd

Needs Categories:

IV-A New Collector Sewers \$286,500 100%

Discharge Information:

☐ Ocean Outfall    ☐ Estuary/Coastal Bay    ☐ Wetland    ☒ Surface Water    ☐ Groundwater    ☐ Land Application  
☐ Other/Reuse    ☒ Eliminates Discharge    ☐ No Change / No Discharge    ☐ NEP Study    ☐ Seasonal Discharge

NPDES Permit Number:

☐ No NPDES Permit

Other Permit Type: LPDES

Other Permit Number: LA0102890

Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted: Flat River- Loggy Bayou

LA100406

☒

Other Impacted:

☐

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.

b. Allows the system to Achieve Compliance.

c. Affected waterbody is Impaired.

d. Allows the system to address..... ☒ Existing TMDL

☐ Projected TMDL

☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Propagation of Fish and Wildlife

Secondary Contact Recreation

Primary Contact Recreation

Protection:

Secondary

Restoration:

Primary

Primary

Other Uses and Outcomes (Selected):

Regionalization/Consolidation

Protection:

Primary

Restoration:

Comments:

## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 112 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221701-01  | Other #:              |
| Borrower: Town of Houghton            | Loan Execution Date: 05/16/2013         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$3,000,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 3,000,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Construct new .5 MGD tertiary treatment plant

Facility Name: Town of Houghton Proposed Wastewater Treatment Plant

Population Served (Current) :

by the Project: 2,792

by the Facility: 2,792

Wastewater Volume (Design Flow) :

by the Project: 0.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.5000mgd

Needs Categories:

II Advanced Treatment \$3,000,000 100%

Discharge Information:

☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
NPDES Permit Number: LA0041386 ☐ No NPDES Permit  
Other Permit Type: Other Permit Number:

Affected Waterbodies:

|                    | <u>Waterbody Name</u> | <u>Waterbody ID</u> | <u>State Waterbody ID</u> | <u>Receiving Waterbody</u>          |
|--------------------|-----------------------|---------------------|---------------------------|-------------------------------------|
| Primary Impacted : | Foxskin Bayou         |                     | LA100502                  | <input checked="" type="checkbox"/> |
| Other Impacted :   |                       |                     |                           | <input type="checkbox"/>            |

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.  
b. Allows the system to Achieve Compliance.  
c. Affected waterbody is Impaired.  
d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

Designated Surface Water Uses (Selected):

Agriculture  
Primary Contact Recreation  
Secondary Contact Recreation  
Propagation of Fish and Wildlife

Protection:

Primary  
Secondary  
Secondary  
Secondary

Restoration:

Other Uses and Outcomes (Selected):

Infrastructure Improvement

Protection:

Primary

Restoration:

Comments:



## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 113 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221145-02  | Other #:              |
| Borrower: Crowley, City of            | Loan Execution Date: 06/26/2013         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$1,900,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 1,900,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

**Project Description:** Reestablish design slopes of perimeter levees of ww treatment facility ponds and construct a perimeter concrete erosion protection system around the entire perimeter of the existing ponds.

**Facility Name:**

**Population Served (Current) :**

by the Project: 14,228

by the Facility: 14,228

**Wastewater Volume (Design Flow) :**

by the Project: 3.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 3.5000mgd

**Needs Categories:**

I Secondary Treatment \$1,900,000 100%

**Discharge Information:**

☐ Ocean Outfall
 ☐ Estuary/Coastal Bay
 ☐ Wetland
 ☒ Surface Water
 ☐ Groundwater
 ☐ Land Application
 ☐ Other/Reuse
 ☐ Eliminates Discharge
 ☐ No Change / No Discharge
 ☐ NEP Study
 ☐ Seasonal Discharge

NPDES Permit Number: LA0041254

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

**Affected Waterbodies:**

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted : Bayou Plaquemine Brule

050201

☒

Other Impacted :

☐

**Project Improvement/Maintenance of Water Quality:**

a. Contributes to water quality Maintenance.

b. Allows the system to Maintain Compliance.

c. Affected waterbody is Impaired.

d. Allows the system to address..... ☒ Existing TMDL ☐ Projected TMDL ☐ Watershed Management Plan

**Designated Surface Water Uses (Selected):**

Protection:

Restoration:

Propagation of Fish and Wildlife

Primary

Primary Contact Recreation

Secondary

Secondary Contact Recreation

Secondary

Agriculture

Secondary

**Comments:**

## CWSRF Benefits Reporting

|                                       |   |  |            |
|---------------------------------------|---|--|------------|
| Loan: 114 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221731-01                              | Other #:   |
| Borrower: Jonesboro, Town of          | Loan Execution Date: 06/26/2013         | Incremental Funding: N                               | Phase #: 0 |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:                                 |            |
| Loan Amount \$: \$1,836,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/> |            |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>               |            |

Total from all Projects \$: 1,836,000 Multiple nonpoint source projects with similar Environmental Results: ☐ Total NPS Projects: 0

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: New and renovated collection lines. Renovation to oxidation pond and chlorination system.

Facility Name: Jonesboro/Gate City

Population Served (Current) :

by the Project: 3,525

by the Facility: 3,525

Wastewater Volume (Design Flow) :

by the Project: 0.5000mgd

Volume Eliminated/Conserved: 0.0000mgd

by the Facility: 0.5000mgd

### Needs Categories:

I Secondary Treatment \$1,156,680 63%

IV-A New Collector Sewers \$679,320 37%

### Discharge Information:

- ☐ Ocean Outfall ☐ Estuary/Coastal Bay ☐ Wetland ☒ Surface Water ☐ Groundwater ☐ Land Application  
☐ Other/Reuse ☐ Eliminates Discharge ☐ No Change / No Discharge ☐ NEP Study ☐ Seasonal Discharge  
 NPDES Permit Number: LA0046477 ☐ No NPDES Permit  
 Other Permit Type: Other Permit Number:

### Affected Waterbodies:

| Waterbody Name                           | Waterbody ID | State Waterbody ID | Receiving Waterbody                 |
|--|--------------|--------------------|-------------------------------------|
| Primary Impacted: Little Dugdemona River |              | 081401             | <input checked="" type="checkbox"/> |
| Other Impacted:                          |              |                    | <input type="checkbox"/>            |

### Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.  
 b. Allows the system to Maintain Compliance.  
 c. Affected waterbody is Meeting Standards.  
 d. Allows the system to address..... ☐ Existing TMDL ☐ Projected TMDL ☒ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Primary Contact Recreation  
 Secondary Contact Recreation  
 Propagation of Fish and Wildlife

#### Protection:

Primary  
 Secondary  
 Secondary

#### Restoration:

Comments:

## CWSRF Benefits Reporting

|                                       |   |  |                       |
|---------------------------------------|---|--|-----------------------|
| Loan: 115 of 115                      | <input type="checkbox"/> Entry Complete | Tracking #: CS221855-01  | Other #:              |
| Borrower: Town of Homer               | Loan Execution Date: 06/26/2013         | Incremental Funding: N   | Phase #: 0            |
| Assistance Type: Loan                 | Loan Interest Rate: 0.95%               | Original Tracking #:   |                       |
| Loan Amount \$: \$3,500,000           | Repayment Period: 20                    | Same Environmental Results: <input type="checkbox"/>   |                       |
| <input type="checkbox"/> Final Amount | % Funded by CWSRF: 100%                 | ARRA Funding: <input type="checkbox"/>   |                       |
| Total from all Projects \$: 3,500,000 |   | Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> | Total NPS Projects: 0 |

Project: 1 of 1 CW Needs Survey Number : # of NPS Projects: 0

Project Description: Mechanical improvements at the sequencing batch reactor wastewater treatment facility. Manhole rehabilitations.

Facility Name: Replacement or rehab of sewer main.

Population Served (Current) :

by the Project: 3,788

by the Facility: 3,788

Wastewater Volume (Design Flow) :

by the Project: 1.3400mgd

Volume Eliminated/Conserved: 0.0700mgd

by the Facility: 1.3400mgd

### Needs Categories:

I Secondary Treatment \$1,155,000 33%

III-A Infiltration/Inflow \$2,345,000 67%

### Discharge Information:

☐ Ocean Outfall

☐ Estuary/Coastal Bay

☐ Wetland

☒ Surface Water

☐ Groundwater

☐ Land Application

☐ Other/Reuse

☐ Eliminates Discharge

☐ No Change / No Discharge

☐ NEP Study

☐ Seasonal Discharge

NPDES Permit Number: LAL038521

☐ No NPDES Permit

Other Permit Type:

Other Permit Number:

### Affected Waterbodies:

Waterbody Name

Waterbody ID

State Waterbody ID

Receiving Waterbody

Primary Impacted: Bayou D Arbonne

080601

☒

Other Impacted:

☐

### Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.

b. Allows the system to Achieve Compliance.

c. Affected waterbody is Impaired.

d. Allows the system to address.....

☐ Existing TMDL

☐ Projected TMDL

☒ Watershed Management Plan

### Designated Surface Water Uses (Selected):

Primary Contact Recreation

Secondary Contact Recreation

Propagation of Fish and Wildlife

Protection:

Secondary

Restoration:

Primary

Primary

Comments: